Interim Statement
31 March 2026

Aumann AG, Beelen

aumann

Aumann in figures

Three months (unaudited)	2026	2025	Δ 2026 / 2025
	€k	€k	%
Order backlog	119,538	173,447	-31.1
Order intake	34,429	51,339	-32.9
Earnings figures IFRS	€k	€k	%
Revenue	**37,273**	**60,511**	**-38.4**
thereof E-mobility	*27,956*	*50,971*	*-45.2*
Operating performance	37,600	60,538	-37.9
Total performance	39,141	61,702	-36.6
Cost of materials	-16,302	-32,636	-50.1
Personnel costs	-16,517	-19,472	-15.2
EBITDA	4,026	6,583	-38.8
EBITDA margin	*10.8%*	*10.9%*	
EBIT	2,468	5,012	-50.8
EBIT margin	*6.6%*	*8.3%*	
EBT	2,926	5,635	-48.1
EBT margin	*7.9%*	*9.3%*	
Consolidated net profit	**2,013**	**3,898**	**-48.4**
Earnings figures IFRS (adjusted)*	€k	€k	%
Adj. EBITDA	4,026	6,748	-40.3
Adj. EBITDA margin	*10.8%*	*11.2%*	
Adj. EBIT	2,483	5,198	-52.2
Adj. EBIT margin	*6.7%*	*8.6%*	
Adj. EBT	2,941	5,821	-49.5
Adj. EBT margin	*7.9%*	*9.6%*	
Figures from the statement of financial position IFRS	31 Mar €k	31 Dec €k	%
Non-current assets	77,142	78,468	-1.7
Current assets	212,025	214,513	-1.2
thereof cash and equivalents **	148,403	152,779	-2.9
Issued capital (share capital)	12,917	12,917	0.0
Other equity	184,498	182,468	1.1
Total equity	197,415	195,385	1.0
Equity ratio	*68.3%*	*66.7%*	
Non-current liabilities	30,605	31,346	-2.4
Current liabilities	61,146	66,249	-7.7
Total assets	**289,166**	**292,980**	**-1.3**
Net cash (+) or net debt (-) **	144,226	148,109	-2.6
Employees	741	773	-4.1

* For details of adjustments please see the information in the results of operations, financial position and net assets.
** This figure includes securities and the interest receivable on them.

Rounding differences can occur in this report with regard to percentages and figures.

Business performance, result of operations, financial position and net assets

Business performance

Aumann AG recorded an expected decrease in business performance in the first quarter of 2026 in a still challenging market environment. Revenue amounted to €37.3 million, below the prior-year figure of €60.5 million. This was mainly attributable to the subdued investment activity of automotive manufacturers as well as the overall restrained demand for new production capacities in recent quarters.

Despite the significant decrease in revenue, Aumann continued to achieve positive EBITDA of €4.0 million in the first quarter of 2026, compared to €6.6 million in the previous year. At 10.8%, the EBITDA margin once again remained at a robust level and was therefore almost on par with the prior-year level. This underlines the flexibility of the business model as well as the effectiveness of the measures implemented to adjust costs.

Order intake amounted to €34.4 million in the first quarter of 2026, compared to €51.3 million in the prior-year period. Order backlog amounted to €119.5 million at the end of the quarter. Despite the continued subdued market environment, Aumann therefore continues to have a solid basis for the coming quarters.

As at 31 March 2026, liquidity and equity remained at a strong level. Cash and cash equivalents including securities and the interest receivable on them amounted to €148.4 million. Equity totalled €197.4 million, corresponding to an equity ratio of 68.3%. Aumann therefore continues to have high financial stability and strategic flexibility.

Alongside the further optimisation of the cost structure, Aumann continues to drive diversification in the Next Automation segment and is focusing in particular on growth markets such as Clean Tech, Aerospace and Life Sciences. The aim remains to further diversify the business beyond the traditional automotive industry and to strengthen Aumann's market position over the long term.

The Executive Board and the Supervisory Board will propose a dividend to the Annual General Meeting. The dividend is intended to amount to €0.25 per dividend-bearing share.

Results of operations, financial position and net assets

The results of operations, financial position and net assets of the Aumann Group remained solid despite the significantly lower revenue level. Consolidated revenue for the first three months of the 2026 financial year amounted to €37.3 million, compared to €60.5 million in the previous year. Total performance, taking into account capitalised development costs and other operating income, amounted to €39.1 million, below the prior-year figure of €61.7 million.

Cost of materials decreased disproportionately in relation to revenue to €16.3 million, compared to €32.6 million in the previous year. At the same time, personnel costs decreased to €16.5 million, compared to €19.5 million in the previous year. Other operating expenses amounted to €2.3 million, compared to €3.0 million in the previous year.

EBITDA (earnings before interest, taxes, depreciation and amortisation) amounted to €4.0 million in the first three months of 2026, compared to €6.6 million in the previous year. Despite the decrease in revenue, the EBITDA margin remained stable at 10.8%, almost on par with the prior-year level of 10.9%. After depreciation and amortisation of €1.6 million (previous year: €1.6 million), EBIT (earnings before interest and taxes) amounted to €2.5 million, compared to €5.0 million in the previous year.

The financial result for the first three months amounted to €0.5 million, compared to €0.6 million in the previous year, resulting in EBT (earnings before taxes) of €2.9 million (previous year: €5.6 million). Consolidated net profit amounted to €2.0 million, compared to €3.9 million in the previous year. Earnings per share amounted to €0.16, compared to €0.27 in the previous year.

In addition, amortisation of assets capitalised in the course of the purchase price allocation of Aumann Limbach-Oberfrohna GmbH and Aumann Lauchheim GmbH in the amount of €15 thousand (previous year: €21 thousand) was adjusted. This adjustment had a positive effect on adjusted EBIT, which therefore amounted to €2.5 million (previous year: €5.2 million).

Order intake in the first three months of 2026 amounted to €34.4 million (previous year: €51.3 million). Order backlog amounted to a total of €119.5 million as at 31 March 2026 (previous year: €173.4 million).

Equity of the Aumann Group amounted to a total of €197.4 million as at 31 March 2026, compared to €195.4 million as at 31 December 2025. Based on the consolidated balance sheet total of €289.2 million, the equity ratio remained at a very high level of 68.3%. As at 31 March 2026, the Aumann Group held cash and cash equivalents including securities and the interest receivable on them amounting to €148.4 million, compared to €152.8 million as at 31 December 2025. After deducting financial liabilities, the Group therefore continues to have a very comfortable net liquidity position of €144.2 million (31 December 2025: €148.1 million).

Segments

In the E-mobility segment, revenue amounted to €27.9 million in the first quarter of 2026 (previous year: €51.0 million). Segment EBITDA totalled €3.7 million after three months (previous year: €6.2 million). EBIT amounted to €2.6 million (previous year: €4.9 million). Order intake in the E-mobility segment reached €15.0 million (previous year: €42.8 million).

In the first three months of the year, revenue in the Next Automation segment amounted to €9.3 million (previous year: €9.5 million). Segment EBITDA totalled €1.0 million after three months (previous year: €1.4 million). EBIT amounted to €0.6 million (previous year: €1.1 million). Order intake in the Next Automation segment reached €19.4 million (previous year: €8.5 million).

Events after the end of the reporting period

No events occured after the reporting date.

Outlook

For the 2026 financial year, Aumann continues to expect revenue of around €160 million with an EBITDA margin of 6% and 8%.

Beelen, 12 May 2026

The Executive Board of Aumann AG

IFRS interim consolidated financial statements

IFRS consolidated statement of profit or loss unaudited	1 Jan - 31 Mar 2026 €k	1 Jan - 31 Mar 2025 €k
Revenue	**37,273**	**60,511**
Increase (+) / decrease (-) in finished goods and work in progress	326	27
Operating performance	**37,600**	**60,538**
Capitalised development costs	171	747
Other operating income	1,370	417
Total performance	**39,141**	**61,702**
Cost of raw materials and supplies	-13,982	-27,972
Cost of purchased services	-2,320	-4,664
Cost of materials	**-16,302**	**-32,636**
Wages and salaries	-13,675	-14,825
Social security and pension costs	-2,842	-4,647
Personnel costs	**-16,517**	**-19,472**
Other operating expenses	-2,297	-3,010
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**4,026**	**6,583**
Depreciation and amortisation	-1,557	-1,571
Earnings before interest and taxes (EBIT)	**2,468**	**5,012**
Other interest and similar income	506	733
Interest and similar expenses	-47	-110
Net finance costs	**458**	**623**
Earnings before taxes (EBT)	**2,926**	**5,635**
Income tax expense	-882	-1,708
Other taxes	-31	-29
Earnings after taxes	**2,013**	**3,898**
Earnings per share (in €) - undiluted	0.16	0.27
Earnings per share (in €) - diluted	0.16	0.27

IFRS consolidated statement of comprehensive income unaudited	1 Jan - 31 Mar 2026 €k	1 Jan - 31 Mar 2025 €k
Earnings after taxes	**2,013**	**3,898**
Items that may be reclassified subsequently to profit or loss		
Currency translation differences	90	-94
Fair Value Reserve - Debt instruments	-81	-10
Reclassifications to profit or loss (debt instruments)	8	-45
Other comprehensive income after taxes	**17**	**-149**
Comprehensive income for the reporting period	**2,030**	**3,749**

Statement of financial position Assets (IFRS)	31 Mar 2026 unaudited €k	31 Dec 2025 audited €k
Non-current assets		
Internally generated intangible assets	11,459	11,916
Concessions, industrial property rights and similar rights	553	750
Goodwill	38,484	38,484
Intangible assets	**50,496**	**51,151**
Land and buildings including buildings on third-party land	19,460	19,729
Technical equipment and machinery	2,158	2,319
Other equipment, operating and office equipment	3,507	3,646
Advance payments and assets under development	1,475	1,365
Property, plant and equipment	**26,600**	**27,059**
Deferred tax assets	**46**	**258**
	77,142	**78,468**
Current assets		
Raw materials and supplies	2,395	2,302
Work in progress	2,687	2,338
Advance payments	2,172	3,594
Inventories	**7,255**	**8,234**
Trade receivables	9,609	17,029
Contract assets	41,753	31,546
Other current assets	5,080	4,981
Trade receivables and other current assets	**56,442**	**53,556**
Securities	**11,138**	**12,181**
Cash in hand	3	11
Bank balances	137,187	140,530
Cash in hand, bank balances	**137,190**	**140,541**
	212,025	**214,513**
Total assets	**289,166**	**292,980**

Statement of financial position Equity and liabilities (IFRS)	31 Mar 2026 unaudited €k	31 Dec 2025 audited €k
Equity		
Issued capital	12,917	12,917
Capital reserves	7,926	7,926
Retained earnings	176,572	174,542
	197,415	**195,385**
Non-current liabilities		
Pension provisions	12,649	12,782
Liabilities to banks	1,347	1,556
Liabilities from leasing	998	1,019
Other provisions	562	590
Deferred tax liabilities	14,363	14,286
Other liabilities	685	1,113
	30,605	**31,346**
Current liabilities		
Other provisions	19,645	16,853
Trade payables	6,574	14,815
Contract liabilities	15,702	16,385
Provisions with the nature of a liability	9,725	7,616
Liabilities to banks	1,040	1,245
Liabilities from leasing	792	849
Tax provisions	5,046	5,046
Other liabilities	2,622	3,439
	61,146	**66,249**
Total equity and liabilities	**289,166**	**292,980**

Consolidated statement of cash flows unaudited	1 Jan - 31 Mar 2026 €k	1 Jan - 31 Mar 2025 €k
1. Cash flow from operating activities		
Earnings before interest and taxes (EBIT)	**2,468**	**5,012**
Depreciation and amortisation	1,557	1,571
Increase (+)/ decrease (-) in provisions	2,632	3,680
Gains (-)/ Losses (+) from disposal of PPE	4	-5
Other non-cash expenses/income	-77	-56
Adjustments for non-cash transactions	**4,116**	**5,190**
Increase (-)/ decrease (+) in inventories, trade receivables and other assets	-2,236	-10,768
Decrease (-)/ increase (+) in trade payables and other liabilities	-8,061	-3,692
Change in working capital	**-10,297**	**-14,460**
Income taxes paid	-244	-232
Other tax payments	-31	-29
Interest received	532	792
Cash flow from operating activities	**-3,455**	**-3,726**
2. Cash flow from investing activities		
Investments (-)/ divestments (+) intangible assets	-85	-381
Investments (-)/ divestments (+) property, plant and equipment	-176	-576
Proceeds from financial assets and securities	1,002	2,001
Cash flow from investing activities	**740**	**1,044**
3. Cash flow from financing activities		
Repayments of financial loans	-414	-414
Repayments of leasing liabilities	-262	-265
Interest payments	-47	-110
Cash flow from financing activities	**-723**	**-789**
Cash and cash equivalents at end of period		
Change in cash and cash equivalents (Subtotal 1.-3.)	-3,438	-3,471
Effects of changes in foreign exchange rates (no cash effect)	87	-38
Cash and cash equivalents at start of reporting period	140,541	139,246
Cash and cash equivalents at end of period	**137,190**	**135,738**

Segment reporting 1 Jan - 31 Mar 2026 unaudited	Next Automation €k	E-mobility €k	Reconciliation €k	Group €k
Revenue	**9,317**	**27,956**	**0**	**37,273**
EBITDA	**971**	**3,708**	**-653**	**4,026**
Depreciation and amortisation	-389	-1,153	-16	-1,557
EBIT	**581**	**2,556**	**-669**	**2,468**
Net finance cost	-23	-24	506	458
EBT	**558**	**2,532**	**-163**	**2,926**
EBITDA margin	*10.4%*	*13.3%*		*10.8%*
EBIT margin	*6.2%*	*9.1%*		*6.6%*
Trade receivables and Receivables from construction contracts	**24,435**	**26,927**	**0**	**51,362**
Contract liabilities	**2,609**	**13,093**	**0**	**15,702**

Segment reporting 1 Jan - 31 Mar 2025 unaudited	Next Automation €k	E-mobility €k	Reconciliation €k	Group €k
Revenue	**9,540**	**50,971**	**0**	**60,511**
EBITDA	**1,352**	**6,210**	**-978**	**6,583**
Depreciation and amortisation	-262	-1,290	-19	-1,571
EBIT	**1,089**	**4,920**	**-997**	**5,012**
Net finance cost	-24	-12	658	623
EBT	**1,065**	**4,908**	**-339**	**5,635**
EBITDA margin	*14.2%*	*12.2%*		*10.9%*
EBIT margin	*11.4%*	*9.7%*		*8.3%*
Trade receivables and Receivables from construction contracts	**16,159**	**70,377**	**0**	**86,536**
Contract liabilities	**4,048**	**18,720**	**0**	**22,767**

Financial calendar

Interim Statement Q1 2026
12 May 2026

Half-year Financial Report 2026
14 August 2026

Annual General Meeting 2026
28 August 2026

Interim Statement Q3 2026
13 November 2026

End of the 2026 financial year
31 December 2026

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