F5, Inc.
Consolidated Balance Sheets
(unaudited, in thousands)

Short-term investments. 6,160 126,6 Accounts receivable, net of allowances of \$3,561 and \$6,020 454,832 469,8 Inventories. 55,874 689,8 Other current assets. 554,744 489,6 Total current assets. 1,849,773 1,912,2 Property and equipment, net. 170,422 168,6 Operating lease right-of-use assets. 5,068 9,9 Long-term investments. 5,068 9,9 Long-term investments. 5,088 9,8 Deferred tax assets. 295,308 183,3 Goodwill. 228,8078 2,259,208 Other assets, net. 444,613 516,5 Total assets. \$ 5,248,333 \$ 5,276,30 Liabilities and Shareholders' Equity Current liabilities Accounts payable. \$ 63,315 \$ 113,40 Accounts payable. \$ 63,315 \$ 113,40 Accounts payable. \$ 63,315 \$ 113,40 Accounts payable. \$ 63,315 \$ 12,57 Deferred revenue.			September 30, 2023		September 30, 2022	
Cash and cash equivalents \$ 797,163 \$ 758,6 Short-term investments 6,160 126,1 Accounts receivable, net of allowances of \$3,561 and \$6,020 454,832 469,3 Inventories 35,874 68,3 Other current assets 554,744 489,3 Total current assets 1,848,773 1,912,2 Property and equipment, net 170,422 168,7 Operating lease right-of-use assets 195,471 227,2 Long-term investments 5,068 9,8 Deferred tax assets 295,308 183,3 Goodwill 2,228,678 2,259,308 Other assets, net 444,613 516,7 Total assets 5,228,678 2,259,308 Accounts payable \$ 63,315 \$ 113,7 Accounts payable \$ 63,315 \$ 113,7 Accounts payable \$ 63,315 \$ 113,7 Accounted liabilities 282,890 309,8 Deferred revenue, 1,126,576 1,067,7 Current portion of long-term debt. 4,637 2,7	Assets					
Short-term investments 6,160 126,5 Accounts receivable, net of allowances of \$3,561 and \$6,020 454,832 469,9 Inventories 55,874 68,9 Other current assets 554,744 489,6 Total current assets 554,744 489,6 Total current assets 1,848,773 1,912,2 Property and equipment, net 170,422 168,6 Operating lease right-of-use assets 5,068 9,9 Long-term investments 5,068 9,9 Long-term investments 5,088 9,8 Deferred tax assets 295,308 183, Goodwill 228,807 2,259,308 183, 5,264,333 5,5276, Liabilities and Shareholders' Equity Current liabilities 8,315 \$ 113, Accounts payable \$ 63,315 \$ 113, Accounts payable \$ 63,315 \$ 113, Account payable \$ 63,315 \$ 113, Account payable \$ 63,315 \$ 12, Current portion of long-ter	Current assets					
Accounts receivable, net of allowances of \$3,561 and \$6,020. 454,832 469,61 mentories. 35,874 683. 683. Cother current assets. 554,744 489. 489. 1,912. 1,91	Cash and cash equivalents	\$	797,163	\$	758,012	
Inventories	Short-term investments		6,160		126,554	
Other current assets. 554,744 489,6 Total current assets. 1,848,773 1,912,2 Property and equipment, net. 170,422 168, Operating lease right-of-use assets. 195,471 227, Long-term investments. 5,068 9, Deferred tax assets. 295,308 183, Goodwill. 2,288,678 2,259, Other assets, net. 444,613 516, Total assets. \$ 63,315 \$ 113, Accounts payable. \$ 63,315 \$ 113, Account and in a contract of evenue. 1,126,576 1,067, Current liabilities 282,890 309,8 Deferred revenue. 1,126,576 1,067, Current portion of long-term debt. 349,7 2,7 Deferred tax liabilities. 4,637 2,7 Deferred tax liabilities. 4,637 2,7 Operating lease liabilities, long-term 84,545 624, Operating lease liabilities, long-term liabilities. 82,573 67,7 Total long-term liabilities. 975,3	Accounts receivable, net of allowances of \$3,561 and \$6,020		454,832		469,979	
Total current assets	Inventories		35,874		68,365	
Property and equipment, net.	Other current assets		554,744		489,314	
Operating lease right-of-use assets. 195,471 227,4 Long-term investments. 5,068 9,5 Deferred tax assets. 295,308 183,3 Goodwill. 2,288,678 2,259,2 Other assets, net. 444,613 516,7 Total assets. \$ 5,248,333 \$ 5,276, Liabilities and Shareholders' Equity Current liabilities Accounts payable. \$ 63,315 \$ 113,46,576 1,067,46 Accrued liabilities. 282,890 309,8 309,8 Deferred revenue. 1,126,576 1,067,7 Current portion of long-term debt. - 349,7 1,399,6 Total current liabilities. 1,472,781 1,839,9 Deferred tax liabilities. 4,637 2,7 Deferred tax liabilities, long-term. 648,545 624,6 Operating lease liabilities, long-term. 648,545 624,6 Operating lease liabilities, long-term. 82,573 67,7 Total long-term liabilities. 975,320 967,3 Commitments and contingencies </td <td>Total current assets</td> <td></td> <td>1,848,773</td> <td></td> <td>1,912,224</td>	Total current assets		1,848,773		1,912,224	
Deferred tax assets.	Property and equipment, net		170,422		168,182	
Deferred tax assets	Operating lease right-of-use assets.		195,471		227,475	
Deferred tax assets			•		9,544	
Goodwill 2,288,678 2,259,2 Other assets, net. 444,613 516,1 Total assets \$ 5,248,333 \$ 5,276,1 Liabilities and Shareholders' Equity Current liabilities Accounts payable \$ 63,315 \$ 113,1 Accured liabilities 282,890 309,8 Deferred revenue 1,126,576 1,067,7 Current portion of long-term debt - 349,1 Total current liabilities 4,637 2,7 Deferred revenue, long-term 648,545 624,5 Operating lease liabilities, long-term 239,565 272,2 Other long-term liabilities 82,573 67,3 Total long-term liabilities 975,320 967,3 Commitments and contingencies Shareholders' equity - - Preferred stock, no par value; 10,000 shares authorized, no shares outstanding - - Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 - - Shares issued and outstanding 24,399 91,6 Accumulated other compr			,		183,365	
Other assets, net. 444,613 516, 5248,333 516, 5248,333 516, 5248,333 5276, 527			•		2,259,282	
Current liabilities and Shareholders' Equity	Other assets, net		, ,		516,122	
Current liabilities \$ 63,315 \$ 113,7 Accounts payable \$ 282,890 309,8 Deferred revenue 1,126,576 1,067,7 Current portion of long-term debt - 349,7 Total current liabilities 1,472,781 1,839,5 Deferred tax liabilities 4,637 2,7 Deferred revenue, long-term 648,545 624,3 Operating lease liabilities, long-term 239,565 272,3 Other long-term liabilities 82,573 67,7 Total long-term liabilities 975,320 967,2 Commitments and contingencies Shareholders' equity - - Preferred stock, no par value; 10,000 shares authorized, no shares outstanding - - Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 - - - shares issued and outstanding 24,399 91,6 -		\$		\$	5,276,194	
Accounts payable \$ 63,315 \$ 113, Accrued liabilities 282,890 309,8 Deferred revenue 1,126,576 1,067,* Current portion of long-term debt - 349,7 Total current liabilities 1,472,781 1,839,5 Deferred tax liabilities 4,637 2,7 Deferred revenue, long-term 648,545 624,3 Operating lease liabilities, long-term 239,565 272,5 Other long-term liabilities 82,573 67,7 Total long-term liabilities 975,320 967,2 Commitments and contingencies Shareholders' equity - Preferred stock, no par value; 10,000 shares authorized, no shares outstanding - - Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 59,860 59,860 59,860 shares issued and outstanding 24,399 91,6 Accumulated other comprehensive loss (23,221) (26,1 Retained earnings 2,799,054 2,404,7	• •					
Accrued liabilities 282,890 309,8 Deferred revenue 1,126,576 1,067,7 Current portion of long-term debt - 349,7 Total current liabilities 1,472,781 1,839,8 Deferred tax liabilities 4,637 2,7 Deferred revenue, long-term 648,545 624,3 Operating lease liabilities, long-term 239,565 272,5 Other long-term liabilities 82,573 67,7 Total long-term liabilities 975,320 967,2 Commitments and contingencies Shareholders' equity - - Preferred stock, no par value; 10,000 shares authorized, no shares outstanding - - Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 - - - shares issued and outstanding 24,399 91,6 Accumulated other comprehensive loss (23,221) (26,1 Retained earnings 2,799,054 2,404,7	Current liabilities					
Deferred revenue. 1,126,576 1,067,7 Current portion of long-term debt. - 349,7 Total current liabilities. 1,472,781 1,839,8 Deferred tax liabilities. 4,637 2,7 Deferred revenue, long-term. 648,545 624,3 Operating lease liabilities, long-term. 239,565 272,3 Other long-term liabilities. 82,573 67,7 Total long-term liabilities. 975,320 967,2 Commitments and contingencies Shareholders' equity - Preferred stock, no par value; 10,000 shares authorized, no shares outstanding. - - Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 24,399 91,6 Accumulated other comprehensive loss. (23,221) (26,1 Retained earnings. 2,799,054 2,404,7	, ,	\$,-	\$	113,178	
Current portion of long-term debt. - 349,7 Total current liabilities. 1,472,781 1,839,9 Deferred tax liabilities. 4,637 2,7 Deferred revenue, long-term. 648,545 624,6 Operating lease liabilities, long-term. 239,565 272,3 Other long-term liabilities. 82,573 67,7 Total long-term liabilities. 975,320 967,2 Commitments and contingencies Shareholders' equity - - Preferred stock, no par value; 10,000 shares authorized, no shares outstanding. - - Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 24,399 91,0 Accumulated other comprehensive loss (23,221) (26,1 Retained earnings 2,799,054 2,404,7			•		309,819	
Total current liabilities 1,472,781 1,839,6 Deferred tax liabilities 4,637 2,7 Deferred revenue, long-term 648,545 624,3 Operating lease liabilities, long-term 239,565 272,3 Other long-term liabilities 82,573 67,7 Total long-term liabilities 975,320 967,2 Commitments and contingencies Shareholders' equity - Preferred stock, no par value; 10,000 shares authorized, no shares outstanding - - Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 24,399 91,0 Accumulated other comprehensive loss (23,221) (26,1 Retained earnings 2,799,054 2,404,7	Deferred revenue		1,126,576		1,067,182	
Deferred tax liabilities	Current portion of long-term debt				349,772	
Deferred revenue, long-term. 648,545 624,3 Operating lease liabilities, long-term. 239,565 272,3 Other long-term liabilities. 82,573 67,7 Total long-term liabilities. 975,320 967,2 Commitments and contingencies Shareholders' equity - - Preferred stock, no par value; 10,000 shares authorized, no shares outstanding. - - Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 24,399 91,0 Accumulated other comprehensive loss. (23,221) (26,1 Retained earnings. 2,799,054 2,404,4	Total current liabilities		1,472,781		1,839,951	
Operating lease liabilities, long-term	Deferred tax liabilities		4,637		2,781	
Other long-term liabilities	Deferred revenue, long-term		648,545		624,398	
Total long-term liabilities	Operating lease liabilities, long-term		239,565		272,376	
Commitments and contingencies Shareholders' equity Preferred stock, no par value; 10,000 shares authorized, no shares outstanding	Other long-term liabilities.		82,573		67,710	
Shareholders' equity Preferred stock, no par value; 10,000 shares authorized, no shares outstanding Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 shares issued and outstanding	Total long-term liabilities		975,320		967,265	
Preferred stock, no par value; 10,000 shares authorized, no shares outstanding	Commitments and contingencies					
Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 24,399 91,0 shares issued and outstanding	Shareholders' equity					
shares issued and outstanding 24,399 91,0 Accumulated other comprehensive loss (23,221) (26,1 Retained earnings 2,799,054 2,404,7	Preferred stock, no par value; 10,000 shares authorized, no shares outstanding		-		-	
Accumulated other comprehensive loss (23,221) (26,1) Retained earnings 2,799,054 2,404,7	Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860					
Retained earnings. 2,799,054 2,404,7	shares issued and outstanding		24,399		91,048	
	Accumulated other comprehensive loss		(23,221)		(26,176)	
Total shareholders' equity	Retained earnings		2,799,054		2,404,106	
	Total shareholders' equity		2,800,232		2,468,978	
Total liabilities and shareholders' equity	Total liabilities and shareholders' equity	\$	5,248,333	\$	5,276,194	