

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy)	): <u>31/12/2019</u>			
To : Hong Kong Exchanges a	ınd Clea	ring Limited			
Name of Issuer	China E	ast Education Hol	dings Limited		
_	3 Janua				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>667</u>	_Descrip	otion : Ordinary	/ Shares		
		No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)	
Balance at close of preceding	g month	3,800,000,000	0.0001	380,000	
Increase/(decrease)	-	NIL		NIL	
Balance at close of the montl	n <u>.</u>	3,800,000,000	0.0001	380,000	
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month <sub>.</sub>				
Increase/(decrease)	-				
Balance at close of the montl	า ู				

2. Preference S	nares					
Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month _				
Increase/(decre	ease)	_			-	
Balance at clos	e of the mon	ith _				
3. Other Classe	s of Shares					
Stock code :	N/A	Descript	ion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month _				
Increase/(decre	ease)	_			=	
Balance at clos	e of the mon	th _				

Total authorised share capital at the end of the month (HK\$):

380,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,190,923,604	N/A	N/A	N/A		
Increase/(decrease) during the month	168,500	N/A	N/A	N/A		
Balance at close of the month	2,191,092,104	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto
(dd/mm/yyyy) and class of shares						as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		monun
1. Pre-IPO Share	Granteu	LXelCiseu	Caricelled	Lapseu		
Option Scheme						
(adopted on 7						
December 2018)						
Exercise Price at						
HK\$2.25						
Ordinary shares	NIL	168,500	NIL	NIL	168,500	6,425,554
(Note 1)						
2. Share						
Option Scheme						
(adopted on 21						
May 2019)						
Exercise Price at						
HK\$11.25						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	1112					
(Note 1)						
3. N/A						
3. IV/A						
shares						
(Note 1)		<b>-</b> .			400 500	
		Iota	al A. (Ordina		168,500	
			(Preference	,	N/A	
			(Ot	her class)	N/A	
Total funds raised during		from exercise o				
options (State currency)	)		H	K\$379,125		

Warrants to Issue Shares of the	: Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	( / /	)				
2. N/A	,	,				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
3. N/A	( , ,					
						_
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A						
						_
( / / )						
Stock code (if listed) Class of shares						
icouphle (Note 1)						
Cubaccintian noise						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	\				
(uu/iiii//yyyy)	( / /					
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	_
			(O	other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of the	e Issuer whic	<u>h are to be Liste</u>	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )					
		-	Total C. (Ordina	arv shares)	Nil	
				ce shares)	N/A	_
			•	ther class)	N/A	_
l .						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful   if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	( / / )		
	shares (Note 1)		
2	NI/A		
۷.	N/A		
	( / / )		
	shares (Note 1)		-
3.	N/A		
	shares (Note 1)		
	Tatal D. (Ondinami alcana)	N I I	
		Nil N/A	
	(Other class)	N/A N/A	
	(Caror sides)	1 1// 1	

Type of Issue  1. Rights issue At price:  2. Open offer At price:					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
1. Rights issue At price :					pursuant thereto	pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)	, , ,			
2. Open offer At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
2. Open offer At price :		EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer At price :		(dd/iiii/yyyy)			N/A	N/A
2. Open offer At price :		Class of shares issuable (Note 1)		_		
	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
3. Placing At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
5. Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	,					
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)	, , ,	,		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( , , , , , , , , , , , , , , , , , , ,			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currecy	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / / )  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	Nil N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	168,500
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions)
  Ordinance to be filed with the Registrar of Companies have been duly filed and that

	compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
Submit	ted by: Mao Chaosheng
Title: _	Joint Company Secretary
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.