

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2019

To : Hong Kong Exchanges and Clearing Limited						
		ast Education Hol	dings Limited			
Date Submitted 6 A	August	2019				
I. Movements in Authorised Sha	are Car	pital				
1. Ordinary Shares						
(1) Stock code : <u>667</u> D	escript	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding m	nonth_	3,800,000,000	0.0001	380,000		
Increase/(decrease)	_	NIL		NIL		
Balance at close of the month	_	3,800,000,000	0.0001	380,000		
(2) Stock code : N/A D	escript	tion : <u>N/A</u>		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	nonth_					
Increase/(decrease)	_					
Balance at close of the month	_					

2. Preference Shares					
Stock code : N/A Descrip	otion : <u>N/A</u>				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descrip	otion : <u>N/A</u>				
	No. of other classes of shares	Par value (State currency)	-		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					
Total authorised share capital at the end of the month (HK\$): 380,000					

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,179,000,000	N/A	N/A	N/A
Increase/(decrease) during the month	5,229,102	N/A	N/A	N/A
Balance at close of the month	2,184,229,102	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date thereto pursuant thereto Movement during the month (dd/mm/yyyy) and as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (adopted on 7 December 2018) Exercise Price at HK\$2.25 Ordinary shares NIL 335,102 NIL NIL 335,102 13,189,370 (Note 1) 2. Pre-IPO Share Option Scheme (adopted on 21 May 2019) Exercise Price at HK\$11.25 NIL NIL NIL Ordinary shares NIL NIL 107,910 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 335,102 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A			•			
(/ /)				· -		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(33/11111/9999)	(/ /	,	•			
		Total E		ary shares)	Nil	=
				ce shares) other class)	N/A N/A	_
			, U		1 1// 1	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	, , ,					
						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	<u></u>					
Ctook and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordina	arv shares)	Nil	
			•	ce shares)	N/A	=
			•	ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A	<u>_</u>	
	1	
shares (Note	1)	
2. N/A		
(/ /)	
shares (Note	1)	
3. N/A		
charge /Mata	<u>)</u>	
shares (Note	' ')	
Total D. (Ordinary share	es) Nil	
Total D. (Ordinary share) INII	

(Preference shares)
(Other class)

N/A N/A

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	_		
			issuable (Note 1)	`		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(33,11111)		N/A	N/A
			Class of sharesissuable (Note 1)	_		
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/iiii/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/iiii/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(33/1111/9999)		N/A	N/A
			O			
			Class of sharesissuable (Note 1)	_		
5.	Scrip dividend	At price : State currency———	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(~~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	IN/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(~~:::::::::::::::::::::::::::::::::::			N/A	N/A
<u></u>							

Type of Issue	No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
10. Other Partial exercise of over-allotment option 11.25	Class of shares ordinary share Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (09/07/2019) EGM approval date: (/ /) 4,894,000 N/A
	Total E. (Ordinary shares) 4,894,000 (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,229,102
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	to	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	nts in T	ssued Share

Remarks (if any):			
			_
			_
			_
			_
			_
			_
Submitted by:	Mao Chaosheng		
Title:	Joint Company Secretary		
(Director, Se	cretary or other duly authorised of	ficer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.