

F5, Inc.
Consolidated Balance Sheets
(unaudited, in thousands)

	<u>March 31,</u> <u>2025</u>	<u>September 30,</u> <u>2024</u>
Assets		
Current assets		
Cash and cash equivalents.....	\$ 1,259,282	\$ 1,074,602
Accounts receivable, net of allowances of \$4,893 and \$4,585.....	379,618	389,024
Inventories.....	67,880	76,378
Other current assets.....	629,394	569,467
Total current assets.....	<u>2,336,174</u>	<u>2,109,471</u>
Property and equipment, net.....	148,812	150,943
Operating lease right-of-use assets.....	189,656	178,180
Long-term investments.....	12,534	8,580
Deferred tax assets.....	406,690	365,951
Goodwill.....	2,319,835	2,312,362
Other assets, net.....	492,876	487,517
Total assets.....	<u>\$ 5,906,577</u>	<u>\$ 5,613,004</u>
Liabilities and Shareholders' Equity		
Current liabilities		
Accounts payable.....	\$ 43,610	\$ 67,894
Accrued liabilities.....	279,910	300,076
Deferred revenue.....	1,200,580	1,121,683
Total current liabilities.....	<u>1,524,100</u>	<u>1,489,653</u>
Deferred tax liabilities.....	8,252	7,179
Deferred revenue, long-term.....	722,019	676,276
Operating lease liabilities, long-term.....	236,623	215,785
Other long-term liabilities.....	101,538	94,733
Total long-term liabilities.....	<u>1,068,432</u>	<u>993,973</u>
Commitments and contingencies		
Shareholders' equity		
Preferred stock, no par value; 10,000 shares authorized, no shares issued and outstanding.....	-	-
Common stock, no par value; 200,000 shares authorized, 57,919 and 58,094 shares issued and outstanding.....	40,252	5,889
Accumulated other comprehensive loss.....	(22,310)	(20,912)
Retained earnings.....	3,296,103	3,144,401
Total shareholders' equity.....	<u>3,314,045</u>	<u>3,129,378</u>
Total liabilities and shareholders' equity.....	<u>\$ 5,906,577</u>	<u>\$ 5,613,004</u>