

# Fact Sheet

## About thyssenkrupp nucera

thyssenkrupp nucera is one of the **world's leading suppliers of electrolysis technologies**. With **alkaline water electrolysis (AWE)**, which is used to produce **green hydrogen (gH<sub>2</sub>)** on an industrial scale, the company supports its customers on the **path to climate neutrality**. thyssenkrupp nucera has the largest AWE order backlog worldwide and is therefore very well positioned to exploit the market potential in this dynamically growing market and grow profitably.

thyssenkrupp nucera has been active in the **chlor-alkali (CA) business** for more than 60 years and is the **global technology leader**. Around half of chlor-alkali sales are attributable to the service business over the entire plant life cycle.

By investing in **future technologies** such as **high-temperature electrolysis (SOEC)**, thyssenkrupp nucera is expanding its product portfolio and strengthening its **leading market position**.

## Management & Supervisory Board



CEO

Dr. Werner  
Ponikwar



CFO

Dr. Arno  
Pfannschmidt



CTO

Fulvio  
Federico



Chair of the Supervisory Board

Dr. Volkmar  
Dinstuhl

[All members of the  
supervisory board](#)



Technology leader in electrolysis



Green hydrogen as a key factor for  
decarbonization and climate neutrality



Well positioned to tap  
the huge market potential to tap into



Strong balance sheet to finance future growth



**thyssenkrupp**  
**nucera**

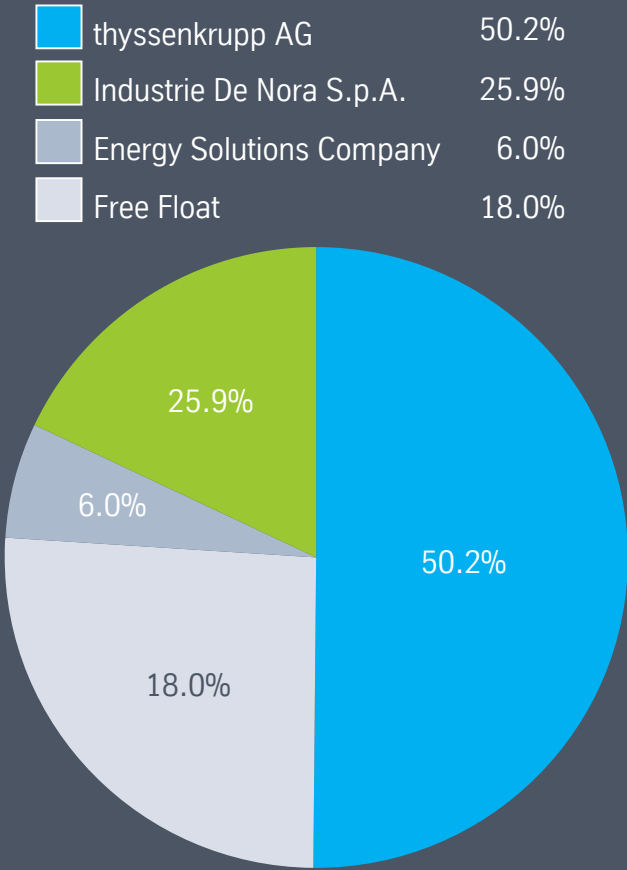
Analyst coverage

Institution	Rating	Price target (€)	Last update
Berenberg	Buy	18	05/15/2024
Bernstein SG	Buy	21	05/17/2024
BofA	Sell	10	05/15/2024
Citi	Buy	25	12/01/2023
Deutsche Bank	Buy	23	05/16/2024
Goldman Sachs	Hold	12	07/03/2024
Intesa	Hold	14	05/16/2024
Kepler Cheuvreux	Buy	21	05/16/2024
Metzler	Buy	15.4	05/15/2024
mwb research	Buy	18	05/15/2024
ODDO BHF	Buy	25	02/14/2024
Redburn	Buy	20	05/29/2024
Royal Bank of Canada	Buy	25.5	05/24/2024
Santander	Hold	14	05/15/2024

Financial calendar

- 08/13/2024 Publication of Q3 Results 2023/2024
- 11/18/2024 Trading Statement 2023/2024
- 12/17/2024 Publication of Annual Report 2023/2024

Shareholder structure



IR and media contacts

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## Key figures

in EUR million	FY 20/21	FY 21/22	FY 22/23
Order intake	377	1,340	613
thereof AWE	89	970	408
thereof CA	287	370	206
Order backlog	496	1,456	1,379
Sales	319	383	653
thereof AWE	5	51	323
thereof CA	314	332	330
EBITDA	30	12	29
EBIT	27	9	24
Earnings per share (in €)	0.21	0.06	0.21
R&D expenses	11	16	19
Net financial assets*		275	761
CAPEX	1	4	4
Employees (headcount)*	379	509	675

\* As of the reporting date 30/09

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Half-Year Report  
Q2/H1 2023/2024

Download  
Annual Report  
2022/2023

## Outlook FY 23/24

- **Significant sales growth** between **EUR 820 million** and **EUR 900 million** primarily driven by the existing order backlog in the field of **AWE**
- **Negative EBIT figure** (mid double-digit million-euro range) due to the expansion of the currently still lower-margin AWE business due to the planned increase in R&D and SG&A expenses for the implementation of the growth strategy and organizational build-up



IR and media contacts

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thyssenkrupp  
nucera

Locations & selected projects

