

Fact Sheet

About thyssenkrupp nucera

thyssenkrupp nucera is one of the **world's leading suppliers of electrolysis technologies**. With **alkaline water electrolysis (AWE)**, which is used to produce **green hydrogen (gH2)** on an industrial scale, the company supports its customers on the **path to climate neutrality**. thyssenkrupp nucera has the largest AWE order backlog worldwide and is therefore very well positioned to exploit the market potential in this dynamically growing market and grow profitably.

thyssenkrupp nucera has been active in the **Chlor-Alkali (CA) business** for more than 60 years and is the **global technology leader**. Around half of chlor-alkali sales are attributable to the service business over the entire plant life cycle.

By investing in **future technologies** such as **high-temperature electrolysis (SOEC)**, thyssenkrupp nucera is expanding its product portfolio and strengthening its **leading market position**.

Management & Supervisory Board



CEO

Dr. Werner
Ponikwar

CFO

Dr. Arno
Pfannschmidt

CTO

Fulvio
Federico

Chair of the Supervisory Board

Dr. Volkmar
Dinstuhl

[All members of the supervisory board](#)



Technology leader in electrolysis



Green hydrogen as a key factor for decarbonization and climate neutrality



Well positioned to manage current sector challenges



Strong balance sheet to finance future growth



thyssenkrupp
nucera

Analyst coverage

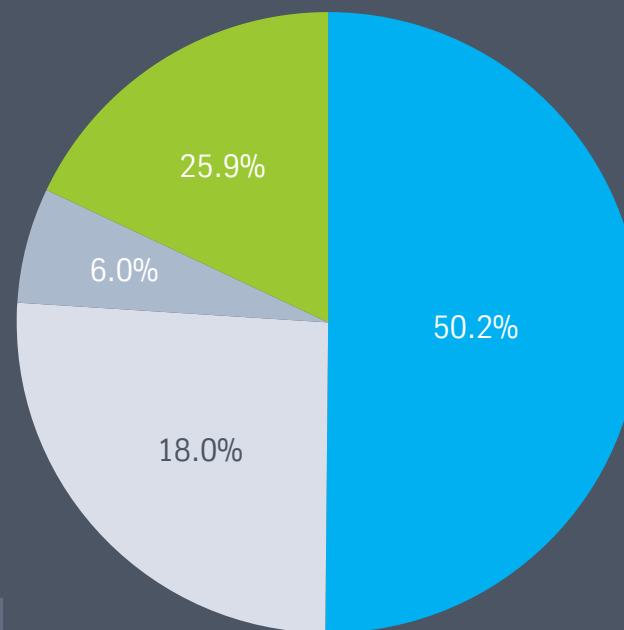
| Institution | Rating | Price target (€) | Last update |
|----------------------|--------|------------------|-------------|
| Berenberg | Hold | 12 | 08/15/2024 |
| Bernstein SG | Buy | 20 | 07/29/2024 |
| BofA | Sell | 8.50 | 08/02/2024 |
| Citi | Buy | 18 | 09/13/2024 |
| Deutsche Bank | Buy | 13 | 08/14/2024 |
| Goldman Sachs | Hold | 10.50 | 10/02/2024 |
| Intesa | Hold | 9.20 | 12/04/2024 |
| Kepler Cheuvreux | Buy | 19 | 07/29/2024 |
| Metzler | Hold | 9.30 | 07/29/2024 |
| mwb research | Buy | 13.50 | 07/29/2024 |
| ODDO BHF | Buy | Under review | 11/19/2024 |
| Pekao S.A. | Buy | 13 | 10/28/2024 |
| Redburn | Buy | 25.50 | 05/24/2024 |
| Royal Bank of Canada | Buy | 22 | 12/03/2024 |
| Santander | Sell | 10 | 07/31/2024 |

Financial calendar

- 12/17/2024 Publication of Annual Report 2023/2024
- 02/05/2025 Annual General Meeting 2025
- 02/13/2025 Publication of Quarterly Statement Q1 2024/2025

Shareholder structure

| | |
|--------------------------|-------|
| thyssenkrupp AG | 50.2% |
| Industrie De Nora S.p.A. | 25.9% |
| Energy Solutions Company | 6.0% |
| Free Float | 18.0% |



IR and media contacts

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thyssenkrupp
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Key figures

| in € million ² | FY 2021/22 | FY 2022/23 ¹ | FY 2023/24 |
|------------------------------------|------------|-------------------------|------------|
| Order intake | 1,340 | 613 | 636 |
| thereof AWE | 970 | 206 | 356 |
| thereof CA | 370 | 408 | 279 |
| Order backlog | ~1.5 | ~1.4 | ~1.1 |
| Sales | 383 | 661 | 862 |
| thereof AWE | 51 | 328 | 524 |
| thereof CA | 332 | 333 | 338 |
| EBITDA | 12 | 30 | -8 |
| EBIT | 9 | 25 | -14 |
| Earnings per share (in €) | 0.06 | 0.22 | 0.09 |
| R&D expenses | 16 | 19 | 36 |
| Net financial assets ² | 275 | 761 | 673 |
| CapEx | 4 | 4 | 13 |
| Employees ² (headcount) | 509 | 675 | 1,012 |

¹ The figures for FY 2022/23 have been retrospectively adjusted in accordance with IAS 8.41.

² As of the reporting date Sept, 30.

Please find the recent publications [here](#).

Download
Annual Report
2023/24

Outlook FY 2024/25

Group sales

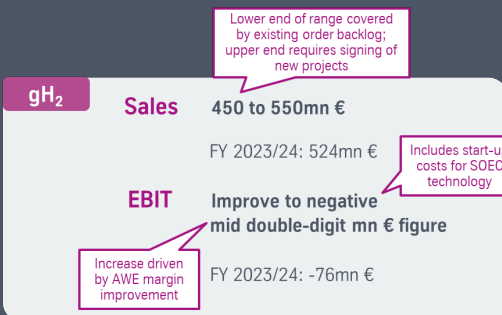
850 to 950mn €

FY 2023/24: 862mn €

Group EBIT

-30 to 5mn €

FY 2023/24: -14mn €



You can find our latest consensus [here](#).



IR and media contacts

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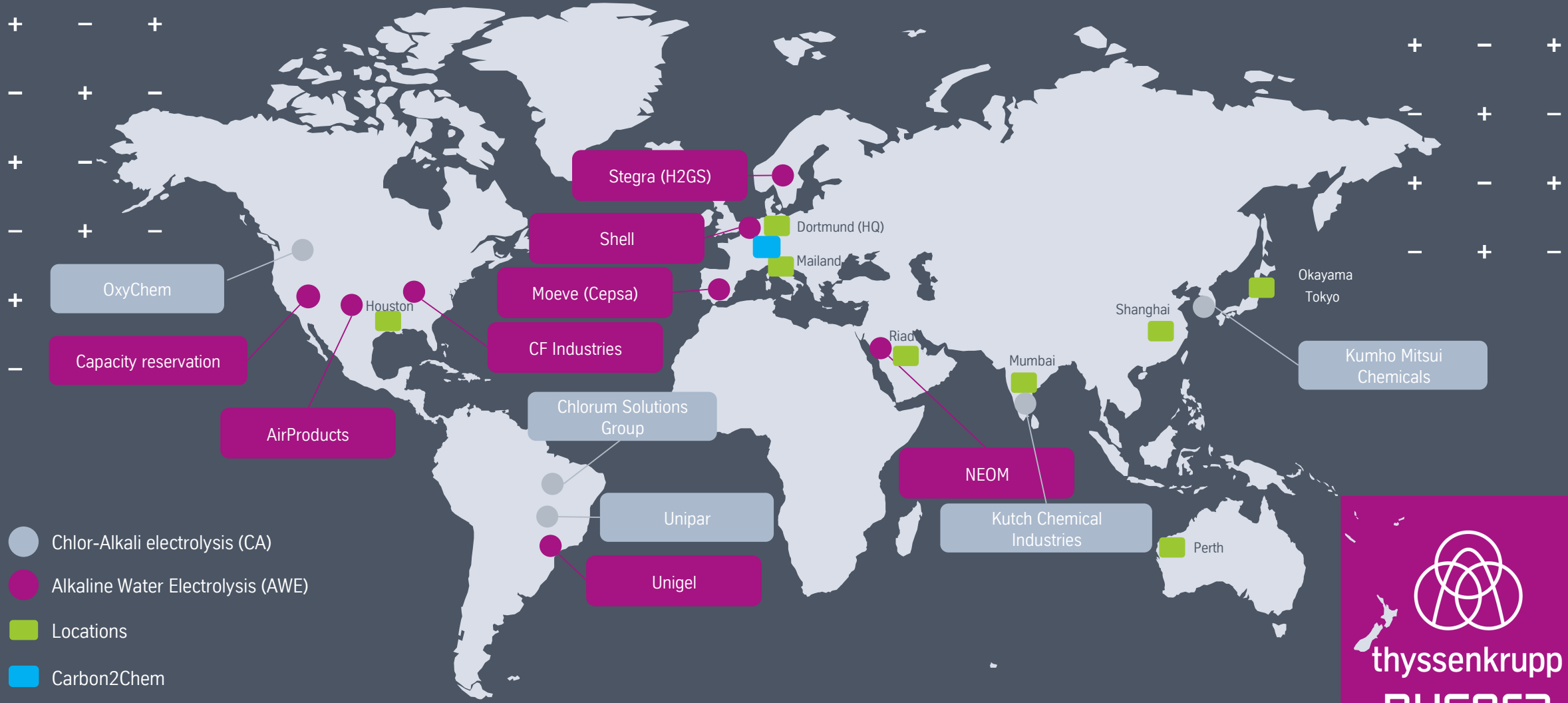
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Locations & selected projects



- Chlor-Alkali electrolysis (CA)
- Alkaline Water Electrolysis (AWE)
- Locations
- Carbon2Chem

