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SENASIC Electronics Technology Co., Ltd.
琻捷電子科技（江蘇）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6675)

CHANGE OF REGISTERED SHARE CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by SENASIC Electronics Technology Co., Ltd. (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

A meeting of the board of directors (the "**Board**") of the Company was convened on August 26, 2026 to consider and approve, among other things, the change of the registered share capital of the Company ("**Change of Registered Share Capital**") and the amendments ("**Proposed Amendments**") to the articles of association of the Company (the "**Articles of Association**").

The Company's H Shares were listed on the Main Board of the Stock Exchange on June 17, 2026. The following are details of the changes in share capital prior to the listing and up to the date of this announcement (for details regarding changes in share capital prior to the listing and immediately before/after the completion of the partial exercise of the over-allotment option, please refer to the prospectus of the Company dated June 9, 2026 and the announcement dated July 12, 2026 regarding the partial exercise of the over-allotment option, stabilizing actions and end of stabilization period):

In August 2025, the Company completed a 1 to 20 share sub-division (nominal value split from RMB1.00 to RMB0.05 per share). After such share sub-division, the number of total issued shares of the Company ("**Shares**") became 325,634,820 Shares, with a registered share capital of RMB16,281,741.

On June 17, 2026, the Company completed its listing on the Stock Exchange, among other things, a total of 53,407,000 H Shares were newly issued. Upon listing, the number of total issued Shares increased to 379,041,820 H Shares, with a registered share capital of RMB18,952,091.

On July 15, 2026, the Company issued an additional 2,855,800 H Shares pursuant to the partial exercise of the over-allotment option, resulting in an increase in the total issued Shares to 381,897,620 H Shares, with a registered share capital of RMB19,094,881.

Based on the Company's business development needs and actual circumstances such as the changes of its registered share capital, the Company proposed the following amendments to the Articles of Association:

Article No.	Original Article	Amended Article
Article 6	Article 6 The registered share capital of the Company is RMB18,952,091.	Article 6 The registered share capital of the Company is RMB~~18,952,091~~19,094,881.
Article 122	**Article 122 The board of directors shall exercise the following powers:** (1) to convene general meetings and report its work to the general meeting; (2) to implement resolutions of the general meeting; (3) to decide on the Company's operating plans and investment proposals; (4) to formulate profit distribution plans and plans for covering losses; (5) to formulate plans for increasing or reducing the registered capital, issuing corporate bonds or other securities, and listing; (6) to formulate plans for merger, division, dissolution or change of corporate form of the Company; (7) to formulate plans for major acquisitions and purchases of the Company's own shares; (8) to decide on the appointment or dismissal of the general manager (CEO) and the Board Secretary; to appoint or dismiss senior management such as the President, Vice Presidents, Chief Financial Officer, and determine their remuneration, rewards and punishments;	**Article 122 The board of directors shall exercise the following powers:** (1) to convene general meetings and report its work to the general meeting; (2) to implement resolutions of the general meeting; (3) to decide on the Company's operating plans and investment proposals; (4) to formulate profit distribution plans and plans for covering losses; (5) to formulate plans for increasing or reducing the registered capital, issuing corporate bonds or other securities, and listing; (6) to formulate plans for merger, division, dissolution or change of corporate form of the Company; (7) to formulate plans for major acquisitions and purchases of the Company's own shares; (8) to decide on the appointment or dismissal of the general manager (CEO) and the Board Secretary; to appoint or dismiss senior management such as the President, Vice Presidents, Chief Financial Officer, and determine their remuneration, rewards and punishments;

Article No.	Original Article	Amended Article
	(9) to decide on the establishment of the Company's internal management structure; (10) to formulate the composition of board committees in accordance with the listing rules of the place where the Company's shares are listed; (11) to formulate the Company's basic management systems; (12) to formulate amendments to these Articles of Association; (13) to file a bankruptcy application on behalf of the Company; (14) to consider and approve the listing and trading of unlisted shares held by the Company's shareholders on an overseas stock exchange; (15) to consider and approve transactions (including but not limited to discloseable transactions and connected transactions) that are required by laws, regulations, the laws, regulations and listing rules of the place where the Company's shares are listed, and these Articles of Association, to be considered and approved by the board of directors; (16) within the scope authorized by the general meeting, to formulate and approve matters such as the Company's external investments, acquisition and disposal of assets, asset pledges, external guarantees, entrusted financial management, and connected transactions; (17) to manage the Company's information disclosure matters;	(9) to decide on the establishment of the Company's internal management structure; (10) to formulate the composition of board committees in accordance with the listing rules of the place where the Company's shares are listed; (11) to formulate the Company's basic management systems; (12) to formulate amendments to these Articles of Association; (13) to file a bankruptcy application on behalf of the Company; (14) to consider and approve the listing and trading of unlisted shares held by the Company's shareholders on an overseas stock exchange; (15) to consider and approve transactions (including but not limited to discloseable transactions and connected transactions) that are required by laws, regulations, the laws, regulations and listing rules of the place where the Company's shares are listed, and these Articles of Association, to be considered and approved by the board of directors; (16) within the scope authorized by the general meeting, to formulate and approve matters such as the Company's external investments, acquisition and disposal of assets, asset pledges, external guarantees, entrusted financial management, and connected transactions; (17) to apply to a bank for granting of credit limit; ~~(17)~~(18) to manage the Company's information disclosure matters;

Article No.	Original Article	Amended Article
	(18) to propose to the general meeting the engagement or replacement of the accounting firm auditing the Company;	~~(18)~~(19) to propose to the general meeting the engagement or replacement of the accounting firm auditing the Company;
	(19) to hear work reports from the general manager (CEO) and review the work of the general manager (CEO);	~~(19)~~(20) to hear work reports from the general manager (CEO) and review the work of the general manager (CEO);
	(20) to be responsible for formulating the Company's purpose, values and strategy, and ensuring consistency with the Company's culture;	~~(20)~~(21) to be responsible for formulating the Company's purpose, values and strategy, and ensuring consistency with the Company's culture;
	(21) to formulate and review the Company's corporate governance policies and practices, and make recommendations to the board of directors;	~~(21)~~(22) to formulate and review the Company's corporate governance policies and practices, and make recommendations to the board of directors;
	(22) to review and monitor the training and continuing professional development of directors and senior management;	~~(22)~~(23) to review and monitor the training and continuing professional development of directors and senior management;
	(23) to review and monitor the Company's policies and practices in complying with legal and regulatory requirements;	~~(23)~~(24) to review and monitor the Company's policies and practices in complying with legal and regulatory requirements;
	(24) to formulate, review and monitor the code of conduct and compliance manual for employees and directors;	~~(24)~~(25) to formulate, review and monitor the code of conduct and compliance manual for employees and directors;
	(25) to review the Company's compliance with the Corporate Governance Code under the Hong Kong Listing Rules and its disclosures in the corporate governance report;	~~(25)~~(26) to review the Company's compliance with the Corporate Governance Code under the Hong Kong Listing Rules and its disclosures in the corporate governance report;
	(26) other powers granted by laws, administrative regulations, departmental rules, normative documents, the laws, regulations and listing rules of the place where the Company's shares are listed, these Articles of Association or the general meeting.	~~(26)~~(27) other powers granted by laws, administrative regulations, departmental rules, normative documents, the laws, regulations and listing rules of the place where the Company's shares are listed, these Articles of Association or the general meeting.

Article No.	Original Article	Amended Article
	If any of the above matters within the powers of the board of directors, regardless of whether they exceed the scope authorized by the general meeting, is required by the laws, regulations and listing rules of the place where the Company's shares are listed to be considered by the general meeting, such matter shall be submitted to the general meeting for consideration. The board of directors shall periodically assess its performance of duties to ensure that it promotes the Company's development in line with its objectives. Non-executive directors shall have the same fiduciary duties and duty to act with due care and skill as executive directors.	If any of the above matters within the powers of the board of directors, regardless of whether they exceed the scope authorized by the general meeting, is required by the laws, regulations and listing rules of the place where the Company's shares are listed to be considered by the general meeting, such matter shall be submitted to the general meeting for consideration. The board of directors shall periodically assess its performance of duties to ensure that it promotes the Company's development in line with its objectives. Non-executive directors shall have the same fiduciary duties and duty to act with due care and skill as executive directors.

Save for the above amendments, no other amendments shall be made to the Articles of Association. The amended Articles of Association shall become effective from the date on which they are considered and approved at the forthcoming extraordinary general meeting of the Company (the "**EGM**"). Prior to that, the existing Articles of Association shall remain in effect.

A circular containing, among other things, the details of the Change of Registered Share Capital and the Proposed Amendments, together with a notice of the EGM, will be published on the website of the Company (www.senasic.com) and the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) in due course.

By order of the Board
SENASIC Electronics Technology Co., Ltd.
Li Mengxiong
Chairman of the Board, Executive Director and
Chief Executive Officer

Hong Kong, August 26, 2026

As at the date of this announcement, the Board comprises: (i) Dr. Li Mengxiong, Mr. Zhu Shouteng, Mr. Li Shuguang and Ms. Xu Hongru as executive directors; (ii) Mr. Ju Hua and Mr. Sha Chongjiu as non-executive directors; and (iii) Mr. Chu Xiaowen, Mr. Jie Donghui and Ms. Cheung Suet Fong as independent non-executive directors.