*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated June 9, 2026 (the "**Prospectus**") issued by SENASIC Electronics Technology Co., Ltd. (琻捷電子科技(江蘇)股份有限公司) (the "**Company**").*

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.

SENASIC Electronics Technology Co., Ltd.
琻捷電子科技(江蘇)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6675)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Joint Sponsor-OCs (for themselves and on behalf of the International Underwriters), on Sunday, July 12, 2026, in respect of an aggregate of 2,855,800 H Shares (the "**Over-allotment Shares**"), representing approximately 5.35% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

The Over-allotment Shares will be issued and allotted by the Company at HK$18.36 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%), being the Offer Price per H Share under the Global Offering. The Over-Allotment Shares will be used to facilitate the delivery of part of the H Shares to the placee, who has agreed to delayed delivery of the relevant Offer Shares subscribed by it under the Global Offering.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Sunday, July 12, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Further information on the stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period is set out in this announcement.

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Joint Sponsor-OCs (for themselves and on behalf of the International Underwriters), on Sunday, July 12, 2026, in respect of an aggregate of 2,855,800 H Shares, representing approximately 5.35% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

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APPROVAL OF LISTING

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Wednesday, July 15, 2026.

SHAREHOLDING STRUCTURE OF THE COMPANY UPON THE COMPLETION OF THE PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The shareholding structure of the Company immediately before and immediately after the completion of the partial exercise of the Over-allotment Option is as follows:

Description of Shares	Immediately before the completion of the partial exercise of the Over-allotment Option		Immediately after the completion of the partial exercise of the Over-allotment Option	
	Number of Shares	*Approximate percentage of the enlarged issued share capital after the Global Offering*	*Number of Shares*	*Approximate percentage of the enlarged issued share capital after the Global Offering*
Unlisted Shares	–	–	–	–
H Shares converted from Unlisted Shares	325,634,820	85.91%	325,634,820	85.27%
H Shares issued pursuant to the Global Offering	53,407,000	14.09%	56,262,800	14.73%
Total	**379,041,820**	**100.00%**	**381,897,620**	**100.00%**

USE OF PROCEEDS

The Company will receive additional net proceeds of approximately HK$50.86 million from the issue of the Over-allotment Shares, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the partial exercise of the Over-allotment Option. The additional net proceeds will be allocated by the Company on a pro rata basis to the purposes as set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

STABILIZING ACTIONS AND END OF THE STABILIZATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Sunday, July 12, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. The stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period are set out below:

(1) the over-allocation of an aggregate of 2,855,800 H Shares in the International Offering, representing approximately 5.35% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;

(2) there had been no purchase or sale of any H Shares on the market for the purpose of price stabilization by the Stabilizing Manager during the stabilization period; and

(3) the partial exercise of the Over-allotment Option by the Joint Sponsor-OCs (for themselves and on behalf of the International Underwriters), on Sunday, July 12, 2026, in respect of an aggregate of 2,855,800 H Shares, at HK$18.36 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%), being the Offer Price per H Share under the Global Offering, to facilitate the delivery of part of H Shares to the placee who has agreed to delayed delivery of the relevant H Shares subscribed by it under the Global Offering.

The portion of the Over-allotment Option which has not been exercised by the Joint Sponsor-OCs (for themselves and on behalf of the International Underwriters) lapsed on Sunday, July 12, 2026.

PUBLIC FLOAT

Immediately after the partial exercise of the Over-allotment Option and the end of the stabilization period, the Company continued to comply with the public float requirements under Rule 19A.13A(1) of the Listing Rules.

By order of the Board
SENASIC Electronics Technology Co., Ltd.
Li Mengxiong
Chairman of the Board, Executive Director and Chief Executive Officer

Hong Kong, July 12, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Li Mengxiong, Mr. Zhu Shouteng, Mr. Li Shuguang and Ms. Xu Hongru as executive directors; (ii) Mr. Ju Hua and Mr. Sha Chongjiu as non-executive directors; and (iii) Mr. Chu Xiaowen, Mr. Jie Donghui and Ms. Cheung Suet Fong as independent non-executive directors.