

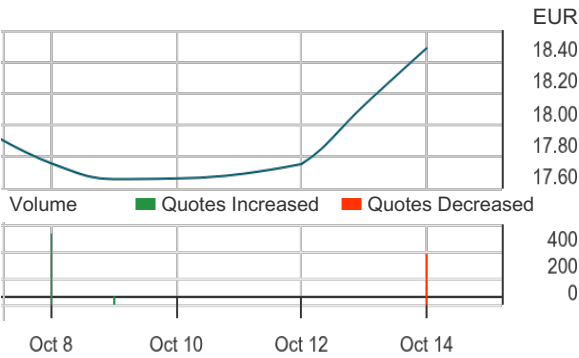
FACT SHEET



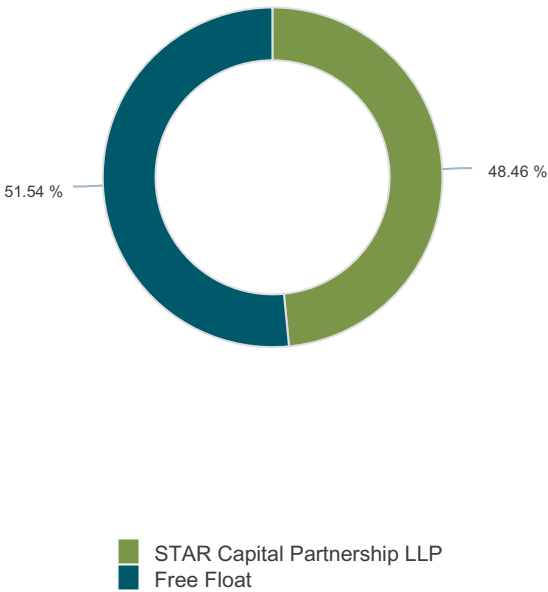
COMPANY PROFILE

VINCORION SE is a leading developer and manufacturer of power and mechatronic solutions for defense platforms and advanced aviation systems. The company is specialized on innovative power systems, including generators, electric motors and drives, gensets, power electronics, and hybrid power systems. As a partner to the defense and aviation industries, VINCORION develops and manufactures solutions tailored to its customers' specific requirements on the basis of an in-depth dialog. A high-performance customer support team provides assistance and service to users of the company's own products and those from third parties throughout the entire product life cycle. With approximately 900 employees at sites in Germany, and the United States, VINCORION generated revenues of approximately €240 million in financial year 2025.

SHARE CHART



SHAREHOLDER STRUCTURE



MANAGEMENT BOARD



Kajetan von Mentzingen
CEO



Dieter Holst
CFO

SUPERVISORY BOARD

- > Tobias Seige
- > Jan Philipp Gensch
- > Philipp Moy
- > Maike Schuh

STOCK FUNDAMENTALS

ISIN	DE000VNC0014
WKN	VNC001
Share Type	Ordinary
Ticker	V1NC
Sector	Defense, aviation, and transportation
Stock Index	SDAX
Latest Dividend	0,00 EUR
No. of Shares	50,000,000
Market Cap	EUR 906.25 mn
52-Week high	23.90 EUR
52-Week low	15.33 EUR
Stock Exchanges	Frankfurt Stock Exchange (Frankfurter Wertpapierbörse)

FACT SHEET

FINANCIAL CALENDAR

Nov 11, 2026	Q3 2026 Quarterly statement
Nov 16, 2026	CEO Conference Paris – BNPParibas
Nov 23 - 24, 2026	EKF Frankfurt mit Analystenkonferenz – Deutsche Börse/Commerzbank
Dec 03, 2026	European Conference London - Berenberg

ANNUAL FIGURES

	2025
	EUR
1. Other operating income	80,100,000.00
2. Other operating expenses	95,352.15
3. Earnings after tax / Net profit after tax	80,004,647.85
4. Addition to the legal reserves	12,000.00
5. Retained earnings	79,992,647.85

QUARTERLY FIGURES

EUR k	1 Jan 2026- 31 Mar 2026	1 Jan 2025- 31 Mar 2025	Delta
Order entry	149,367	38,763	110,604
Revenue	69,040	49,296	19,744
Adjusted gross profit	20,053	14,394	5,659
Adjusted gross margin (%)	29.0%	29.2%	(0.2 pp)
Adjusted EBIT	12,425	9,558	2,867
Adjusted EBIT margin (%)	18.0%	19.4%	(1.4 pp)
Free cash flow	(7,117)	1,628	(8,745)

VINCORION SE

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