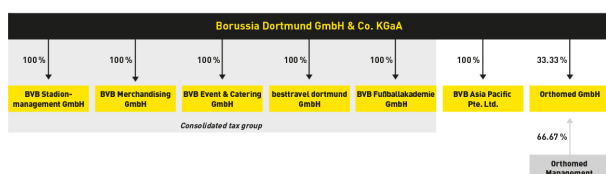




COMPANY PORTRAIT

Borussia Dortmund GmbH & Co. KGaA (also referred to as the "Company" in the following) is one of the strongest brands in international football with one of the highest average number of spectators in Europe. The main focus of the business activities of the Company and the affiliate subsidiaries in the group are professional club football and the economic usage of the potential for revenue in conjunction with it, in particular with regard to the marketing of the "Signal Iduna Park." The primary sources of revenue of the Borussia Dortmund group are revenues from games (including ticketing), marketing TV broadcast rights (including pay TV), advertising (sponsoring), retail (including merchandising), and transfers (compensation payments for players). Beyond its core activities, Borussia Dortmund is also active in fields of business related to football. Currently, the company has interests in the companies BVB Stadionmanagement GmbH (100% of shares), BVB Merchandising GmbH (100% of shares), BVB Event & Catering GmbH (100% of shares), besttravel dortmund GmbH (100% of the shares), BVB Fußballakademie GmbH (100% of shares), BVB Asia Pacific Pte. Ltd. (100% of shares) and Orthomed Medizinisches Leistungs- und Rehabilitationszentrum GmbH (33.4% of shares). The Company has concluded each a profit transfer agreement with BVB Stadionmanagement GmbH, BVB Merchandising GmbH, BVB Event & Catering GmbH and best travel Dortmund GmbH. The group structure of Borussia Dortmund is depicted in the following graphic.



The Company can be traced back to the Ballspielverein Borussia 09 e.V. Dortmund, which was founded on 19 December 1909. With the resolutions of the members meeting of Ballspielverein Borussia 09 e.V. Dortmund on 28 November 1999 and 26 February 2000, all of the existing economic business operations subject to taxation of the professional football club were spun off and incorporated into the newly founded company, Borussia Dortmund GmbH & Co. KGaA. In October 2000, Borussia Dortmund became the first football club in German to go public at the stock exchange, and today it is listed in the Prime Standard and in the S-DAX selection index. The legal structure was Borussia Dortmund was designed to ensure a tight legal connection remained between the club and the Company - also in a legal sense. Management and representation of Borussia Dortmund GmbH & Co. KGaA are incumbent upon the general partner, Borussia Dortmund Geschäftsführungs-GmbH. The GmbH is, in turn, presented by the managing directors Hans-Joachim Watzke, Thomas Treß and Carsten Cramer; its sole partner is BV. Borussia 09 e.V. Dortmund, which is represented by its management board consisting of the president Dr. Reinhold Lunow, his proxy Silke Seidel, and the treasurer Bernd Möllmann.

MANAGEMENT BOARD



Hans-Joachim Watzke
Managing Director
(CEO)



Thomas Treß
Managing Director



Carsten Cramer
Managing Director

SUPERVISORY BOARD

- › **Christian Kullmann**
(Chairman of the Supervisory Board)
- › **Ulrich Leitermann** (Vice Chairman)
- › **Matthias Bäumer**
- › **Judith Dommermuth**
- › **Bernd Geske**
- › **Bodo Löttgen**
- › **Dr. Reinhold Lunow**
- › **Prof. Dr. Bernhard Pellens**
- › **Silke Seidel**

STOCK FUNDAMENTALS

ISIN	DE0005493092; DE000A11QXQ6
WKN	549309
Share type	Ordinary
Bloomberg Code	BVB:GRXetra
Ticker	BORG.DE
Segment	Scale
No. of shares	110.396.220
Market Cap	90.67 M EUR
Stock exchanges	Frankfurt a.M., Berlin, Düsseldorf, Hamburg, Munich, Stuttgart Xetra (Exchange Electronic Trade)

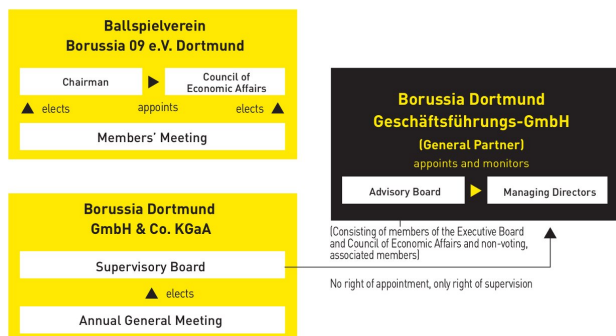
SHAREHOLDER STRUCTURE

Bernd Geske	8.24%
Evonik Industries AG	8.19%
SIGNAL IDUNA	5.98%
PUMA SE	5.32%
Ralph Dommermuth Beteiligungen GmbH	5.03%
BV. Borussia 09 e.V. Dortmund *	4.7%
Free Float	67.24%

* incl. related parties.



The following graphic depicts the structures and responsibilities among BV. Borussia 09 e.V. Dortmund, Borussia Dortmund GmbH & Co. KGaA, and Borussia Dortmund Geschäftsführungs-GmbH.



The rights and duties of the supervisory board of Borussia Dortmund GmbH & Co. KGaA elected by the annual general meeting are limited. In particular, it does not have HR responsibility, i.e. the responsibility for appointing and dismissing managing directors at Borussia Dortmund Geschäftsführungs-GmbH and regulating their contractual provisions. The Supervisory Board is not entitled, either, to adopt Rules of Procedure or a catalogue of transactions requiring agreement for the General Partner. Rather, the committees at Borussia Dortmund Geschäftsführungs-GmbH are responsible for such rights and duties, namely the subcommittee there and the Executive Committee that it in turn forms.

FINANCIAL CALENDAR

Jun 06, 2024	ODDO BHF Nextcap Forum Roadshow (virtual) – Company presentation
May 10, 2024	disclosure of the quarterly statement – Q3 fiscal year 2023/2024
Mar 15, 2024	Hauck Aufhäuser Roadshow (virtual) – Company presentation
Mar 06, 2024	Edison Roadshow - Company presentation
Feb 28, 2024	disclosure of the semi-annual financial report – H1 fiscal year 2023/2024
Nov 27, 2023	Annual Shareholders Meeting 2023
Nov 10, 2023	disclosure of the quarterly financial report – Q 1 fiscal year 2023/2024
Sep 28, 2023	disclosure of the annual report – fiscal year 2022/2023
Sep 20, 2023	Berenberg and Goldman Sachs Twelfth German Corporate Conference – Company presentation
Aug 21, 2023	analyst conference (virtual) - preliminary figures fiscal year 2022/2023

SHARE CHART



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