

COMPANY PROFILE

The internationally operating, listed PNE Group is included in the SDAX. For more than 25 years, it has been one of the most experienced project developers in the field of onshore and offshore wind farms. The focus is on the development of wind power and photovoltaic projects worldwide as well as on electricity generation with its own wind farms. Its portfolio covers all project planning phases, from site investigation and the implementation of the approval procedures, through financing and construction, to operation and repowering. As a clean energy solutions provider, the PNE Group also offers services for the entire life cycle of wind farms and photovoltaic plants. The PNE Group is a sought-after partner to industry for solutions for the refinement of electricity via power-to-X technologies.

MANAGEMENT BOARD



Heiko Wuttke
Chief Operating Officer



Harald Wilbert
Chief Financial Officer

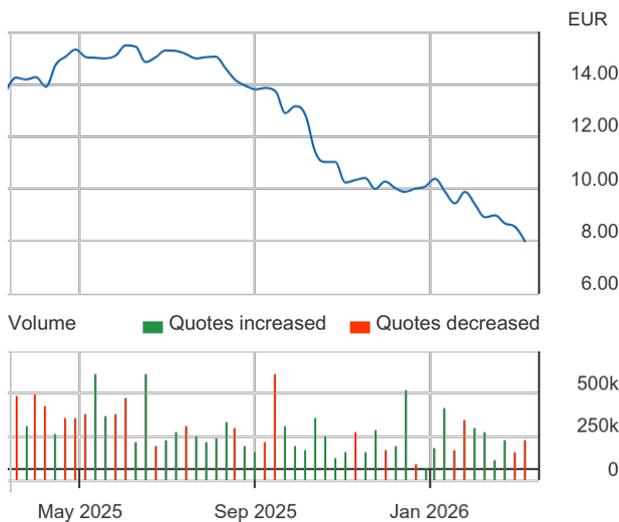


Roland Stanze
Chief Operating Officer

SUPERVISORY BOARD

- > **Dirk Simons** (Chairman)
- > **Christoph Oppenauer**
- > **Roberta Benedetti**
- > **Alberto Donzelli**
- > **Marcel Egger**
- > **Florian Schuhbauer**
- > **Dr. Susanna Zapreva**

SHARE CHART



STOCK FUNDAMENTALS

ISIN	DE000A0JBPG2
WKN	A0JBPG
Share type	Registered shares
Bloomberg Code	PNE3
Reuters Code	PNEGn
Ticker	PNE3
Branch	Renewable Energy
Index	SDAX, CDAX, MSCI Small Cap Index
Segment	Prime Standard
Last Dividend	EUR 0.08 (0.04 dividend and 0.04 special dividend) (for 2024)
No. of shares	76,603,334
Market Cap	EUR 612.83 mn
52 week high	15.80 EUR
52 week low	7.84 EUR
Stock exchanges	XETRA, Berlin, Frankfurt, Düsseldorf, Hamburg, München, Stuttgart
Designated Sponsors	Baader Bank, ODDO BHF

FINANCIAL CALENDAR

Date	Event	Location
Mar 26, 2026	Publication Annual Financial Report	
May 13, 2026	Publication Quarterly Statement (call-date Q1)	
May 19, 2026	Annual General Meeting	
Aug 13, 2026	Publication Half-yearly Financial Report	
Nov 12, 2026	Publication Quarterly Statement (call-date Q3)	
Nov 2026	Analyst Conference	

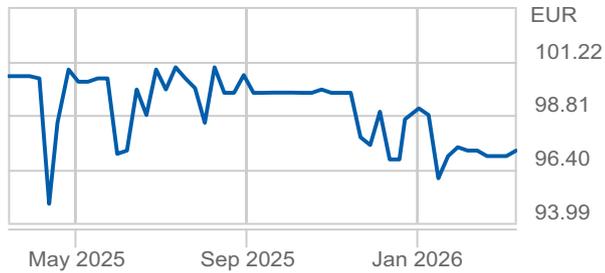
ANNUAL FIGURES

	2024	2023	2022	2021	2019
in million EUR					
Key figures on the consolidated statement of income:					
Total aggregate output	342.6	267.8	243.3	252.0	171,7*
Revenues	210.4	121.5	126.2	117.7	132.8
Earnings before interest, taxes, depreciation and amortization (EBITDA)	69.0	39.9	35.4	32.7	26.3
Earnings before interest and taxes (EBIT)	35.1	5.7	6.2	9.3	16,1*
Earnings before taxes (EBT)	-2.8	-8.6	23.9	3.0	5,8*
Net income	13.4	-9.6	14.9	25.1	-0,8*
Earnings per share (EUR)	-0.18	-0.13	0.20	0.33	-0,01*
Number of shares (million)	76.5	76.3	76.3	76.3	74.8
Key figures on the Consolidated Balance Sheet:					
Balance sheet total	1263.7	1101.7	920.3	827.0	550,0*
Intangible assets	65.1	64.9	64.9	64.0	64.7
Property, plant and equipment	493.3	398.4	353.7	273.5	174.1
Current assets	511.8	450.1	334.9	363.5	250,4*
Cash and cash equivalents	91.6	90.4	121.6	149.6	111.9
Long term liabilities	841.9	730.7	547.7	495.2	230,5*
Current liabilities	196.6	137.2	101.5	77.4	84.9
Equity	194.6	208.1	232.2	221.8	205,1*
Equity ratio ¹	15,4%	18,9%	25,2%	26,8%	37,3%*
Employees	680	632	544	491	427

* Figures of previous years adjusted. We refer to chapter "2. Retrospective adjustments in accordance with IAS 8.43" in the combined management and Group management report

¹ (Equity/Balance sheet total)

BOND 22/27 CHART

Volume ■ Quotes increased ■ Quotes decreased

FUNDAMENTALS OF BOND 22/27

ISIN	DE000A30VJW3
WKN	A30VJW
Volume	65,000,000 EUR
Coupon	5% p.a.
Nominal amount	1,000 EUR
Segment	Open market
Stock exchanges	Frankfurt

PNE AG

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