



General Meeting of home24 SE on June 17, 2021

Report of the management board on the partial utilization of the authorization granted by the general meeting on May 24, 2018 to acquire and use treasury shares

The management board was authorized by the extraordinary general meeting on May 24, 2018, among other things, to use the 33,282 treasury shares already held then by the company, in addition to selling them on the stock exchange or by means of an offer to all shareholders, to service purchase obligations or rights to purchase shares in the company and in connection with convertible or option bonds or profit participation rights issued by the company or one of its group companies with conversion or option rights or conversion or option obligations or similar agreements. In this case, shareholders' subscription rights were excluded. The company had already used 6,375 treasury shares in fiscal year 2019 in connection with the servicing of stock option programs and reported on this at the 2020 general meeting.

On June 17, 2020, the management board resolved, with the consent of the supervisory board of the same day, to make partial use of this authorization again and to transfer 24,172 treasury shares in total with a calculated share of the share capital of EUR 1.00 in connection with the servicing of stock options to the former managing director Felix Jahn and to the former managing director and member of the management board Dr. Philipp Kreibohm. This amounts to approximately 0.09% of the company's share capital. In detail, 16,826 shares were transferred to Dr. Philipp Kreibohm, i.e. approximately 0.06% of the company's share capital, and 7,346 shares, i.e. approximately 0.03% of the company's share capital, to Felix Jahn. In each case, the transfer was made free of charge. The obligation to transfer arose from the respective settlement agreements with the aforementioned in connection to the servicing of subscription rights to shares initially held in Home24 GmbH, which, following the conversion of the company, which was initially transformed into a German stock corporation and finally into the existing legal form of a *societas europaea* (SE) related to the subscription of stocks in the company. The subscription rights and claims of Dr. Philipp Kreibohm and Felix Jahn under the aforementioned agreements have thus been fully satisfied.

Berlin, May 2021

home24 SE
– The Management Board –

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