

Consolidated statement of financial position

as at December 31, 2024 and December 31, 2023

STATEMENT OF FINANCIAL POSITION

Assets	Thousands of €	December 31, 2024	December 31, 2023	[Notes]
Current assets				
Cash and cash equivalents		205,733	268,041	[12]
Trade receivables		147,414	99,640	[13], [23]
Inventories		1,019	978	[14]
Income tax receivables		21,006	18,998	[10]
Other financial assets		4,785	1,359	[14], [23]
Other non-financial assets		33,697	29,197	[14]
Current assets, total		413,654	418,213	
Non-current assets				
Property, plant and equipment		22,075	23,735	[15]
Intangible assets		383,395	135,106	[16]
Goodwill		1,135,241	552,037	[16]
Right-of-use assets		60,700	60,922	[17]
Investments in associates		16,271	17,121	[18]
Deferred tax assets		36,923	33,850	[10]
Other financial assets		46,725	29,583	[14], [23]
Other non-financial assets		21,327	3,765	[14]
Non-current assets, total		1,722,656	856,119	
Total assets		2,136,310	1,274,332	

Equity and liabilities	Thousands of €	December 31, 2024	December 31, 2023	[Notes]
Current liabilities				
Short-term borrowings and current portion of long-term loans		42	6,802	[19], [23]
Trade payables		20,820	15,325	[19], [23]
Provisions		41,144	34,835	[20]
Accrued liabilities		53,186	30,832	[20]
Deferred revenue		354,596	265,097	[1]
Income tax liabilities		16,570	11,993	[10]
Other financial liabilities		3,013	55	[19], [23]
Lease liabilities		16,678	16,691	[19], [23]
Other non-financial liabilities		29,572	18,986	[21]
Current liabilities, total		535,621	400,616	
Non-current liabilities				
Long-term borrowings without current portion		500,311	71	[19], [23]
Deferred tax liabilities		52,998	16,746	[10]
Pensions and related obligations		4,051	3,580	[22]
Provisions		3,020	1,128	[20]
Deferred revenue		31,201	6,150	[1]
Income tax liabilities		10,075	9,161	[10]
Other financial liabilities		36	8	[19], [23]
Lease liabilities		52,836	52,774	[19], [23]
Other non-financial liabilities		1,783	2,200	[21]
Non-current liabilities, total		656,312	91,819	
Equity				
				[24], [25]
Subscribed capital		115,500	115,500	
Capital reserve		12,485	12,485	
Retained earnings		763,288	640,800	
Other comprehensive income		15,190	-22,210	
Equity (group shares)		906,463	746,575	
Non-controlling interests		37,914	35,323	
Equity, total		944,377	781,898	
Total equity and liabilities		2,136,310	1,274,332	