Group Quarterly Statement as at 30 September 2026

1. ECONOMIC REPORT

1.1 GENERAL DEVELOPMENT OF THE GROUP

In the third quarter of 2026, SIXT continued its growth trajectory despite a persistently challenging macroeconomic environment, with revenue of more than EUR 1.48 billion exceeding the same quarter of the previous year by 11.8%. An expanded fleet of around 248,300 rental vehicles on average (up 11.4%) successfully met continued strong customer demand in all three segments. Earnings before taxes (EBT) of EUR 281.8 million was 9.0% above the prior-year level, marking the second-strongest quarterly result in the company's history.

SIXT achieved a Group revenue of EUR 3.60 billion in the first nine months of the financial year. This corresponds to an increase of 10.2% compared to the same period of the previous year (9M 2025: EUR 3.27 billion). The strongest growth was recorded in the European segment (excluding Germany), where consolidated revenue rose 14.5% to EUR 1.55 billion in the first nine months (9M 2025: EUR 1.35 billion). Consolidated revenue generated in the segment North America amounted to EUR 1.08 billion in the first nine months, representing an increase of 4.3% (9M 2025: EUR 1.04 billion). Adjusted for currency effects, revenue in North America grew by 7.9%. Consolidated revenue generated in the segment Germany rose by 10.5% to EUR 0.96 billion in the first nine months of 2026 (9M 2025: EUR 0.87 billion).

In the third quarter of the current financial year, SIXT recorded consolidated revenue of EUR 1.48 billion, an 11.8% increase over the same period of the previous year (Q3 2025: EUR 1.32 billion). Consolidated revenue generated in the segment Europe (excluding Germany) amounted to EUR 688.6 million, an increase of 14.7% (Q3 2025: EUR 600.3 million), and made the strongest contribution to revenue growth thanks to sustained high demand in the summer business. Consolidated revenue generated in the segment North America was 7.7% higher than the previous year at EUR 416.8 million (Q3 2025: EUR 386.9 million). Adjusted for currency effects, revenue in North America grew by 7.3%. Consolidated revenue generated in the segment Germany increased by 11.1% to EUR 371.6 million in the third quarter of 2026 (Q3 2025: EUR 334.6 million).

Revenue key figures SIXT Group			Change			Change
in EUR million	**9M 2026**	9M 2025	in %	**Q3 2026**	Q3 2025	in %
Segment Germany	958.3	867.1	10.5	371.6	334.6	11.1
Segment Europe	1,548.4	1,352.9	14.5	688.6	600.3	14.7
Segment North America	1,082.7	1,037.8	4.3	416.8	386.9	7.7
Other	9.2	7.5	23.0	3.3	2.8	19.0
Consolidated revenue	**3,598.6**	**3,265.2**	**10.2**	**1,480.4**	**1,324.6**	**11.8**

Consolidated earnings before taxes (EBT) increased to EUR 406.9 million in the financial year from January to September (9M 2025: EUR 348.2 million; +16.9%). Despite persistently challenging market factors, SIXT exceeded the previous year's EBT level with EUR 281.8 million in the third quarter (Q3 2025: EUR 258.4 million; +9.0%). This was due in particular to SIXT's strategy of expanding its fleet in line with demand, which is rising partly for seasonal reasons, while at the same time keeping it tight.

The Group's EBT margin was thus 11.3% in the nine-month period of 2026 (9M 2025: 10.7%), and 19.0% in the third quarter of 2026 (Q3 2025: 19.5%).

Corporate EBITDA, i.e. EBITDA with additional consideration of depreciation on rental vehicles and the attributable interest result, reached EUR 610.2 million at Group level in the first nine months of 2026 (9M 2025: EUR 541.9 million; +12.6%). The highest contribution in the reporting period came from the segment Europe, followed by the segments Germany and North America.

Corporate EBITDA at Group level amounted to EUR 350.4 million (Q3 2025: EUR 321.7 million; +8.9%) in the third quarter of 2026, with the largest share coming from the segment Europe, followed by the segments Germany and North America.

Corporate EBITDA			Change			Change
in EUR million	**9M 2026**	9M 2025	in %	**Q3 2026**	Q3 2025	in %
Segment Germany	238.1	208.8	14.1	121.1	118.4	2.3
Segment Europe	290.6	265.0	9.7	174.0	169.6	2.6
Segment North America	73.5	58.7	25.3	50.5	30.8	63.9
Other	8.0	9.5	-15.7	4.9	2.9	67.6
Group total	**610.2**	**541.9**	**12.6**	**350.4**	**321.7**	**8.9**

Consolidated profit for the first nine months of the reporting year amounted to EUR 281.9 million (9M 2025: EUR 247.4 million; +14.0%), whereby the third quarter accounted for EUR 197.4 million (Q3 2025: EUR 181.5 million; +8.8%).

Due to the continued strong customer demand, SIXT expanded its average fleet in the first nine months of 2026 worldwide (excluding franchisees) to around 216,200 vehicles, an increase of 9.9% compared to the same period of the previous year (approx. 196,700 vehicles). Between January and September 2026 around 249,300 vehicles (9M 2025: approx. 203,900 vehicles) worth a total of EUR 9.93 billion (9M 2025: EUR 7.47 billion) were added to the SIXT rental fleet. Compared to the same period of the previous year, this represents an increase of 22.3% in the number of vehicles and 32.9% in the investment volume.

SIXT had 378 branches in Germany as of 30 September 2026 (9M 2025: 379 branches). SIXT had 155 branches in North America (9M 2025: 141 branches), including seven in Canada (9M 2025: five branches). There were 534 branches in the SIXT corporate countries in Europe (excluding Germany) (9M 2025: 496 branches). These were joined by another 1,306 branches in SIXT franchise countries (9M 2025: 1,160 branches), bringing the total number of branches to 2,373 at the end of September 2026 (9M 2025: 2,176 branches). In North America, the recently opened airport branches at Dallas Love Field in Texas and Boise in Idaho, among others, contributed to growth. SIXT has also continued to strengthen its presence in city centres, at airports and at railway stations in Germany and Europe.

Number of branches	**9M 2026**	9M 2025
Germany	378	379
Europe	534	496
North America	155	141
Corporate countries	**1,067**	**1,016**
Franchise countries	1,306	1,160
Total	**2,373**	**2,176**

1.2 FINANCIAL POSITION

Assets

As at the reporting date 30 September 2026, the Group's total assets of EUR 8.74 billion were significantly higher, by EUR 1.60 billion, than the figure as at 31 December 2025 (EUR 7.14 billion). The increase was largely driven by the higher rental assets of EUR 5.73 billion due to the larger fleet (31 December 2025: EUR 4.42 billion).

Equity

At EUR 2.32 billion, Sixt Group's equity was EUR 171.7 million above the year-end figure for 2025 (EUR 2.15 billion) as at the reporting date. The equity ratio declined to 26.6% (31 December 2025: 30.1%) due to the increase in total assets, which was also influenced by seasonal factors, but still remained significantly above the defined target value of 20% and at a level well above the average for the rental industry.

Liabilities

As of 30 September 2026, non-current liabilities and provisions increased to EUR 3.20 billion and were thus above the level of the year-end figure for 2025 (EUR 2.98 billion). Current liabilities and provisions also increased as of 30 September 2026 to a total of EUR 3.22 billion and were thus significantly higher than the figure at the end of 2025 (EUR 2.01 billion), mainly due to higher current financial liabilities resulting from the fleet expansion.

2. FORECAST REPORT

The economic outlook and the geopolitical situation remain highly uncertain. In October, the German government raised its growth forecast for Germany for 2026 from 0.5% to 1.3%. This remains below the International Monetary Fund's forecasts for the US (2.3%) and the global economy (3.1%). In Europe, higher energy prices are weighing on economic activity. Inflation has recently picked up noticeably in Germany, the eurozone and the US. As a result, interest rates and interest rate expectations in the capital markets have also risen significantly. In the US, the current market situation remains challenging, characterised by falling used car prices and persistently low consumer confidence.

Following the robust summer business and the good revenue performance so far this year, the Management Board of Sixt SE expects Group revenue to increase for the full year despite political uncertainties and a persistently competitive market. Against this background, the Management Board of Sixt SE is raising its guidance for the full year 2026 and expects to increase revenue to almost EUR 4.7 billion (previously: EUR 4.45 to 4.60 billion). In addition, the Management Board continues to expect an EBT margin in the range of 10% in the 2026 financial year, higher than in the previous year.

3. FINANCIAL INFORMATION OF THE SIXT GROUP AS AT 30 SEPTEMBER 2026

3.1 CONSOLIDATED STATEMENT OF INCOME AND STATEMENT OF COMPREHENSIVE INCOME

Consolidated Statement of Income	9M	9M	Q3	Q3
in EUR thousand	**2026**	2025	**2026**	**2025**
Revenue	3,598,589	3,265,242	1,480,392	1,324,628
Other operating income	235,005	270,211	84,932	79,155
Fleet expenses	922,599	764,291	358,898	286,980
Personnel expenses	574,685	546,228	197,033	186,486
Depreciation and amortisation expense including impairments	656,643	657,908	244,886	245,059
Other operating expenses	1,162,957	1,111,585	439,592	387,878
Earnings before net finance costs and taxes (EBIT)	**516,711**	**455,441**	**324,915**	**297,380**
Financial result	-109,814	-107,239	-43,108	-38,936
Earnings before taxes (EBT)	**406,896**	**348,201**	**281,807**	**258,445**
Income tax expense	125,036	100,849	84,401	76,980
Consolidated profit/loss	**281,860**	**247,352**	**197,406**	**181,465**
Of which attributable to shareholders of Sixt SE	**281,860**	**247,352**	**197,406**	**181,465**

Consolidated Statement of Comprehensive Income	9M	9M	Q3	Q3
in EUR thousand	**2026**	2025	**2026**	2025
Consolidated profit/loss	281,860	247,352	197,406	181,465
Other comprehensive income (not recognised in the income statement)	40,401	-136,710	5,466	-8,946
Components that could be recognised in the income statement in the future				
Currency translation gains/losses	42,374	-138,563	6,043	-9,713
Amounts reclassified due to recognition in the income statement relating to currency translation gains/losses	-2,024	-	-2,024	-
Changes in the fair value of derivative financial instruments in hedge relationships	759	1,121	2,610	484
Amounts reclassified due to recognition in the income statement relating to changes in the fair value of derivative financial instruments in hedge relationships	2,195	1,715	-164	816
Deferred taxes on changes in the fair value of derivative financial instruments in hedge relationships	-648	-707	-597	-324
Components that could not be recognised in the income statement in the future				
Remeasurement of defined benefit plans	20	-11	-1	0
Deferred taxes on remeasurement of defined benefit plans	-6	3	0	0
Remeasurement of equity instruments	-2,758	-52	-410	6
Deferred taxes on remeasurement of equity instruments	489	-216	8	-216
Total comprehensive income	**322,261**	**110,642**	**202,872**	**172,519**
Of which attributable to shareholders of Sixt SE	322,261	110,642	202,872	172,519

3.2 CONSOLIDATED STATEMENT OF FINANCIAL POSITION

Assets		
in EUR thousand	**30 Sep. 2026**	31 Dec. 2025
Non-current assets		
Goodwill	25,168	25,030
Intangible assets	58,225	58,426
Property and equipment	1,202,047	1,148,617
Investment property	26,792	27,084
Financial assets	1,819	16,502
Other receivables and assets	12,336	20,037
Deferred tax assets	42,341	46,075
Total non-current assets	**1,368,729**	**1,341,772**
Current assets		
Rental vehicles	5,734,360	4,421,756
Inventories	318,011	212,861
Trade receivables	855,638	767,241
Other receivables and assets	397,963	208,833
Income tax receivables	39,531	35,331
Cash, cash equivalents and bank balances	29,349	155,481
Total current assets	**7,374,852**	**5,801,502**
Total assets	**8,743,581**	**7,143,274**

Equity and liabilities		
in EUR thousand	**30 Sep. 2026**	31 Dec. 2025
Equity		
Subscribed capital	120,175	120,175
Capital reserves	204,218	204,218
Other reserves	1,998,173	1,826,463
Total equity	**2,322,567**	**2,150,856**
Non-current liabilities and provisions		
Provisions for pensions and other post-employment benefits	3,053	3,313
Other provisions	20,631	12,430
Financial liabilities	3,114,747	2,927,243
Other liabilities	26,353	5,721
Deferred tax liabilities	31,606	31,323
Total non-current liabilities and provisions	**3,196,390**	**2,980,030**
Current liabilities and provisions		
Other provisions	320,499	265,286
Income tax liabilities	144,237	100,726
Financial liabilities	1,515,181	694,736
Trade payables	885,632	740,119
Other liabilities	359,076	211,521
Total current liabilities and provisions	**3,224,625**	**2,012,387**
Total equity and liabilities	**8,743,581**	**7,143,274**

3.3 CONSOLIDATED STATEMENT OF CASH FLOWS

Consolidated Statement of Cash Flows	**9M**	9M
in EUR thousand	**2026**	2025
Operating activities		
Consolidated profit/loss	281,860	247,352
Current income taxes recognised in the income statement	120,881	94,878
Income taxes paid	-81,570	-88,875
Financial result recognised in the income statement[1]	112,058	107,261
Interest received	12,730	4,303
Interest paid	-125,779	-104,683
Depreciation and amortisation expense including impairments	656,643	657,908
Result from disposal of fixed assets	131	200
Other (non-)cash expenses and income	39,827	-124,635
Gross cash flow	**1,016,781**	**793,709**
Depreciation and impairments on rental vehicles[2]	-450,539	-461,143
Gross cash flow before changes in working capital	**566,242**	**332,566**
Change in rental vehicles[2]	-1,314,821	-920,340
Change in inventories	-105,150	-48,686
Change in trade receivables	-88,397	-164,013
Change in trade payables	145,513	122,086
Change in other net assets	23,659	-69,463
Net cash flows used in operating activities	**-772,954**	**-747,850**
Investing activities		
Proceeds from the disposal of intangible assets, property and equipment	5	5
Proceeds from disposal of financial assets	12,009	-
Payments for investments in intangible assets, property and equipment	-61,309	-61,808
Payments for investments in financial assets	-85	-
Payments for investments in short-term deposits	-46	-51
Payments from short-term deposits	46	51
Net cash flows used in investing activities	**-49,380**	**-61,803**
Financing activities		
Dividends paid	-150,550	-127,079
Payments received from borrower's note loans taken out, bonds and bank loans	900,000	750,000
Payments made for redemption of borrower's note loans, bonds and bank loans	-591,846	-207,818
Payments made for redemption of lease liabilities	-155,217	-149,039
Payments made for redemption of and payments received from short-term financial liabilities taken out[3]	693,364	418,527
Net cash flows from financing activities	**695,750**	**684,591**
Net change in cash and cash equivalents	**-126,585**	**-125,062**
Effect of exchange rate changes on cash and cash equivalents	453	-825
Cash and cash equivalents on 1 Jan.	**155,481**	**163,577**
Cash and cash equivalents on 30 Sep.	**29,349**	**37,690**

1 *Excluding income from investments*

2 *Disclosure on rental vehicles does not contain right-of-use assets for rental vehicles financed by lease contracts*

3 *Short-term borrowings with terms of up to three months and quick turnover*

3.4 ADDITIONAL FINANCIAL INFORMATION

Revenue

Revenue		Germany		Europe		North America		Total	Change
in EUR million	**9M 2026**	9M 2025	**9M 2026**	9M 2025	**9M 2026**	9M 2025	**9M 2026**	9M 2025	in %
Rental revenue	817.2	738.5	1,470.5	1,282.9	1,010.2	962.3	3,298.0	2,983.8	10.5
Other revenue from the rental business	141.1	128.5	77.9	69.9	72.5	75.5	291.5	274.0	6.4
Other revenue	8.8	6.9	0.4	0.6	-	-	9.2	7.5	23.0
Group total	**967.1**	**874.0**	**1,548.8**	**1,353.4**	**1,082.7**	**1,037.8**	**3,598.6**	**3,265.2**	**10.2**

Revenue		Germany		Europe		North America		Total	Change
in EUR million	**Q3 2026**	Q3 2025	**Q3 2026**	Q3 2025	**Q3 2026**	Q3 2025	**Q3 2026**	Q3 2025	in %
Rental revenue	316.2	286.3	660.2	574.3	391.2	362.6	1,367.7	1,223.2	11.8
Other revenue from the rental business	55.4	48.3	28.4	26.1	25.6	24.3	109.4	98.7	10.9
Other revenue	3.2	2.6	0.1	0.2	-	-	3.3	2.8	19.0
Group total	**374.8**	**337.2**	**688.8**	**600.5**	**416.8**	**386.9**	**1,480.4**	**1,324.6**	**11.8**

Other operating income

Other operating income	**9M**	9M	Change
in EUR million	**2026**	2025	in %
Recharge to third parties	83.1	77.9	6.6
Currency translation	108.4	147.4	-26.5
Own work capitalised	12.9	15.0	-14.0
Miscellaneous income	30.6	29.8	2.6
Group total	**235.0**	**270.2**	**-13.0**

Fleet expenses

Fleet expenses	**9M**	9M	Change
in EUR million	**2026**	2025	in %
Repairs, maintenance and reconditioning	376.9	349.1	8.0
Fuel	88.2	65.5	34.6
Insurance	193.8	153.6	26.2
Transportation	59.2	50.0	18.5
Taxes and charges	32.7	23.2	41.2
Registration fees	64.1	32.2	99.2
Fines, vignettes and tolls	50.6	43.7	15.8
Other	57.2	47.1	21.3
Group total	**922.6**	**764.3**	**20.7**

Depreciation and amortisation expense

Depreciation and amortisation expense including impairments	**9M**	9M	Change
in EUR million	**2026**	2025	in %
Rental vehicles	453.5	467.1	-2.9
Property and equipment and investment property	188.8	175.7	7.4
Intangible assets	14.4	15.1	-4.2
Group total	**656.6**	**657.9**	**-0.2**

Other operating expenses

Other operating expenses	**9M**	9M	Change
in EUR million	**2026**	2025	in %
Leasing expenses	134.6	115.4	16.6
Commissions	346.9	316.0	9.8
Expenses for buildings	49.5	53.1	-6.7
Other selling and marketing expenses	128.0	124.2	3.0
Expenses from write-downs/impairments of receivables	151.0	129.7	16.5
Audit, legal, advisory costs, and investor relations expenses	22.3	18.8	18.4
Other personnel services	83.4	78.2	6.6
Expenses for IT and communication services	38.6	25.5	51.5
Currency translation/consolidation	121.6	164.8	-26.2
Miscellaneous expenses	87.2	86.0	1.4
Group total	**1,163.0**	**1,111.6**	**4.6**

Financial result

Financial result	**9M**	9M	Change
in EUR million	**2026**	2025	in %
Other interest and similar income	3.9	4.4	-10.1
Interest and similar expenses	-116.1	-111.5	4.1
Thereof from leases	-25.4	-25.2	0.8
Net interest expense	**-112.1**	**-107.1**	**4.7**
Income from financial assets	2.0	0.2	>100%
Result from fair value measurement of financial assets	0.2	-0.2	-
Net income from derivative financial instruments	0.1	-0.2	-
Other financial result	**2.3**	**-0.1**	**-**
Group total	**-109.8**	**-107.2**	**2.4**

Group segment reporting

The segment information for the first nine months of 2026 (compared to the first nine months of 2025) is as follows:

Segment Report		Germany		Europe		North America		Other		Reconciliation		Group
in EUR million	**2026**	2025	**2026**	2025	**2026**	2025	**2026**	2025	**2026**	2025	**2026**	2025
External revenue	958.3	867.1	1,548.4	1,352.9	1,082.7	1,037.8	9.2	7.5	-	-	3,598.6	3,265.2
Internal revenue	122.9	109.0	12.6	11.3	9.7	10.8	38.9	31.1	-184.1	-162.2	-	-
Total revenue	1,081.2	976.1	1,561.1	1,364.1	1,092.4	1,048.6	48.0	38.6	-184.1	-162.2	3,598.6	3,265.2
Fleet expenses	294.1	250.0	386.7	298.3	260.0	234.5	-	-	-18.1	-18.5	922.6	764.3
Leasing expenses for rental vehicles	65.6	50.8	69.0	64.7	0.0	-	-	-	-	-	134.6	115.4
Depreciation of rental vehicles	86.6	100.3	205.1	197.6	161.8	169.2	-	-	-	-	453.5	467.1
Fleet-related interest income	62.9	60.9	4.9	5.2	0.5	0.3	-	-	-64.5	-62.1	3.8	4.4
Fleet-related interest expense	94.7	91.1	31.1	27.3	52.1	52.6	-	-	-64.4	-62.4	113.5	108.7
Corporate EBITDA	238.1	208.8	290.6	265.0	73.5	58.7	8.0	9.5	-	-	610.2	541.9
Other depreciation and amortisation							4.2	4.1	-	-	203.2	190.8
Reclassification net interest expense							-	-	-	-	109.7	104.3
EBIT[1]							3.8	5.4	-	-	516.7	455.4
Financial result							-2.4	-2.8	-	-	-109.8	-107.2
EBT[2]							1.4	2.6	-	-	406.9	348.2

[1] *Corresponds to earnings before net finance costs and taxes (EBIT)*

[2] *Corresponds to earnings before taxes (EBT)*

Due to rounding it is possible that individual figures presented in this Group Quarterly Statement may not add up exactly to the totals shown and that the nine-month figures listed may not follow from adding up the individual quarterly figures. For the same reason, the percentage figures presented may not exactly reflect the absolute figures they relate to.

Pullach, 12 November 2026

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