

**Information under section 125(2) of the German Stock Corporation Act (AktG) in conjunction with section 125(5) of the AktG, Article 4(1), and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212**

Type of information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	2024 Annual General Meeting of Brockhaus Technologies AG in the format according to Implementing Regulation (EU) 2018/1212: aabcf9738e8ee11b53000505696f23c
2. Type of message	Notice of Annual General Meeting in the format according to Implementing Regulation (EU) 2018/1212: NEWM

<b>B. Specification of the issuer</b>	
1. ISIN	DE000A2GSU42
2. Name of issuer	Brockhaus Technologies AG

<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	June 20, 2024 in the format according to Implementing Regulation (EU) 2018/1212: 20240620
2. Time of the General Meeting	10:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 08:00 UTC
3. Type of General Meeting	Annual General Meeting (in-person meeting) in the format according to Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	SPARK Europe GmbH Junghofstraße 16 60311 Frankfurt am Main, Germany
5. Record Date (so-called technical record date)	June 13, 2024, 24:00 (CEST), after the last transfer in the format according to Implementing Regulation (EU) 2018/1212: 20240613, 22:00 (UTC), after the last transfer
6. Uniform Resource Locator (URL)	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>

<b>D. Participation in the general meeting – in-person meeting</b>	
1. Method of participation of shareholder	In-person meeting in the format according to Implementing Regulation (EU) 2018/1212: PH
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by June 13, 2024, 24:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20240613; 22:00 (UTC)
3. Issuer deadline for voting	Until the close of voting on June 20, 2024 in the format according to Implementing Regulation (EU) 2018/1212: 20240620, until the close of voting

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<b>D. Participation in the general meeting – Participation by authorized third parties (including intermediaries)</b>	
1. Method of participation of shareholder	<p>Exercise of voting rights by</p> <ul style="list-style-type: none"> <li>– Issuance of proxy and, if desired, voting instructions to an intermediary, a shareholders' association, a voting rights advisor within the meaning of section 124a(1) no. 3, (2) no. 3 of the AktG, or any other person deemed equivalent to intermediaries under section 135(8) of the AktG</li> <li>– Issuance of proxy to third parties (voting instructions are also possible here)</li> </ul> <p>in the format according to Implementing Regulation (EU) 2018/1212: PX</p>
2. Issuer deadline for the notification of participation	<p>Registration for the Annual General Meeting by June 13, 2024, 24:00 (CEST)</p> <p>in the format according to Implementing Regulation (EU) 2018/1212: 20240613; 22:00 (UTC)</p>
3. Issuer deadline for voting	<p>For the issuance of proxy to the company or evidence of proxy:</p> <ul style="list-style-type: none"> <li>– by post, email: June 19, 2024, 18:00 (CEST). in the format according to Implementing Regulation (EU) 2018/1212: 20240619; 16:00 (UTC)</li> <li>– under the conditions set out in section 67c of the AktG by intermediaries: June 19, 2024, 18:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20240619; 16:00 (UTC).</li> </ul> <p>At the venue of the Annual General Meeting on June 20, 2024, until the start of voting in the format according to Implementing Regulation (EU) 2018/1212: 20240620, until the start of voting.</p> <p>The exercise of voting rights and other shareholder rights by a proxy designated by the company requires registration for the general meeting by the stated deadline.</p>

<b>D. Participation in the general meeting – Exercise of voting rights by issuance of proxy and voting instructions to the proxy holders designated by the company</b>	
1. Method of participation of shareholder	<p>Exercise of voting rights by issuance of proxy and voting instructions to the proxy holders designated by the company</p> <p>in the format according to Implementing Regulation (EU) 2018/1212: PX</p>
2. Issuer deadline for the notification of participation	<p>Registration for the Annual General Meeting by June 13, 2024, 24:00 (CEST)</p> <p>in the format according to Implementing Regulation (EU) 2018/1212: 20240613; 22:00 (UTC)</p>
3. Issuer deadline for voting	<p>For the issuance of proxy and voting instructions to the proxy holders designated by the company:</p> <ul style="list-style-type: none"> <li>– by post, email: June 19, 2024, 18:00 (CEST). in the format according to Implementing Regulation (EU) 2018/1212: 20240619; 16:00 (UTC)</li> <li>– under the conditions set out in section 67c of the AktG by intermediaries: June 19, 2024, 18:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20240619, 16:00 (UTC).</li> </ul> <p>At the venue of the Annual General Meeting on June 20, 2024, until the start of voting In the format according to Implementing Regulation (EU) 2018/1212: 20240620, until the start of voting.</p> <p>The exercise of voting rights by the proxy holder designated by the company requires registration for the Annual General Meeting by the stated deadline.</p>

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<b>E. Agenda – agenda item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements and the approved consolidated financial statements as of December 31, 2023, of the combined management report of Brockhaus Technologies AG and the Group, and of the report of the Supervisory Board on fiscal year 2023
3. Uniform Resource Locator (URL) of the documents	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>
4. Vote	None
5. Alternative voting options	None
<b>E. Agenda - agenda item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Appropriation of net retained profits
3. Uniform Resource Locator (URL) of the documents	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Formal approval of the actions of the members of the Executive Board for fiscal year 2023
3. Uniform Resource Locator (URL) of the documents	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Formal approval of the actions of the members of the Supervisory Board for fiscal year 2023
3. Uniform Resource Locator (URL) of the documents	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Election of the auditor of the consolidated financial statements and the annual financial statements for fiscal year 2024 and for any potential review of the half-yearly financial report of the Group as of June 30, 2024, and of any potential review of additional interim financial information prepared prior to the 2025 Annual General Meeting

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3. Uniform Resource Locator (URL) of the documents	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Approval of the remuneration report for fiscal year 2023
3. Uniform Resource Locator (URL) of the documents	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>
4. Vote	Advisory vote in the format according to Implementing Regulation (EU) 2018/1212: AV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Creation of new Authorized Capital 2024/I subject to the exclusion of subscription rights, cancellation of Authorized Capital 2020 and corresponding amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the documents	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Cancellation of the authorization to issue share options from June 27, 2019, reduction of Contingent Capital 2019, new authorization to issue share options to employees of the company and to management and employees of affiliates (Share Option Program 2024), new Contingent Capital 2024/I, amendments of the Articles of Association
3. Uniform Resource Locator (URL) of the documents	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 9</b>	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Cancellation of existing authorization and grant of new authorization to issue convertible and/or option warrant bonds with authorization to exclude subscription rights, cancellation of Contingent Capital 2020 and creation of new Contingent Capital 2024/II and corresponding amendments to Article 5 (9) of the Articles of Association
3. Uniform Resource Locator (URL) of the documents	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>

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4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 10</b>	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Authorization to acquire and utilize treasury stock in accordance with section 71 (1) no. 8 of the German Stock Corporation Act subject to the exclusion of subscription rights and partial cancellation of the existing authorization of June 22, 2022
3. Uniform Resource Locator (URL) of the documents	<a href="https://ir.brockhaus-technologies.com/hv">https://ir.brockhaus-technologies.com/hv</a>
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Requests for additions to the agenda</b>	
1. Object of deadline	Submission of requests for additions to the agenda in accordance with section 122(2) of the AktG
2. Applicable issuer deadline	May 20, 2024, 24:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20240520, 22:00 (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – countermotions</b>	
1. Object of deadline	Submission of counterproposals to the proposed resolutions on items of the agenda to be made available (section 126 of the AktG)
2. Applicable issuer deadline	June 5, 2024, 24:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20240605, 22:00 (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Submission of election proposals</b>	
1. Object of deadline	Submission of proposals for the election of Supervisory Board members or of statutory auditors to be made available (section 127 of the AktG)
2. Applicable issuer deadline	June 5, 2024, 24:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20240605, 22:00 (UTC)
<b>F. Specification of deadlines regarding the exercise of other shareholders rights – Right to receive information</b>	
1. Object of deadline	Request for information on matters relating to the company (section 131(1) of the AktG)
2. Applicable issuer deadline	June 20, 2024, from the opening of the annual general meeting until the end of the general debate by the chair in the format according to Implementing Regulation (EU) 2018/1212: 20240620, from the opening of the annual general meeting until the end of the general debate by the chair
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Objections to resolutions</b>	
1. Object of deadline	Objections to resolutions by the annual general meeting
2. Applicable issuer deadline	June 20, 2024, from the opening of the annual general meeting until it is closed by the chair in the format according to Implementing Regulation (EU) 2018/1212: 20240620, from the opening of the annual general meeting until it is closed by the chair