

## Explanations with regard to item 1 of the agenda

**Presentation of the adopted annual financial statements and the approved consolidated financial statements as of 31 December 2023 together with the management report for the Company and the Group, the report of the Supervisory Board and the explanatory report on the information required pursuant to sections 289a and 315a HGB, in each case for the financial year 2023**

The above-mentioned documents are available for inspection from the time of convening and during the General Meeting on the Company's website at <https://ir.misterspex.com/agm> They will be explained in more detail at the General Meeting.

The Supervisory Board approved the annual financial statements and consolidated financial statements prepared by the Management Board on 26 March 2024. The annual financial statements are therefore adopted in accordance with section 172 sentence 1 AktG. The documents mentioned under this agenda item shall be submitted to the General Meeting without requiring a resolution of the General Meeting.

There is no unappropriated net income that the General Meeting could adopt a resolution on in accordance with section 174 para. 1 sentence 1 AktG.

Berlin, April 2024

Mister Spex SE

The Management Board