

Annual General Meeting 2021

Deutsche Wohnen SE, Berlin (ISIN DE000A0HN5C6, WKN A0HN5C)

Annual General Meeting of Deutsche Wohnen SE (virtual Annual General Meeting),
on Tuesday, 1 June 2021, at 10:00 a.m. (CEST)

Explanation on Agenda Item 1 pursuant to Section 124a sentence 1 no. 2 German Stock Corporation Act (Aktiengesetz, AktG)

Presentation of the approved annual financial statements of Deutsche Wohnen SE and the consolidated financial statements as of 31 December 2020 as adopted by the Supervisory Board, the combined management reports of Deutsche Wohnen SE and the Group for the financial year 2020, the Supervisory Board Report for the financial year 2020, as well as the Explanatory Management Board Report to the Notes pursuant to Section 289a and Section 315a of the German Commercial Code (Handelsgesetzbuch, HGB) as of 31 December 2020

On 22 March 2021, the Supervisory Board has adopted the annual financial statements and consolidated financial statements of Deutsche Wohnen SE prepared by the Management Board; the annual financial statements of Deutsche Wohnen SE are thus approved pursuant to Section 172 sent. 1 German Stock Corporation Act (Aktiengesetz, AktG). It is therefore not planned, nor is it necessary according to Section 173 para. 1 AktG, for the Annual General Meeting to pass a resolution on Agenda Item 1. Instead, these documents shall merely be made accessible to the Annual General Meeting and shall be explained by the Management Board or, in the case of the Supervisory Board Report, by the Chairman of the Supervisory Board.

Berlin, April 2021

Management Board

Disclaimer

This is a convenience translation, which is provided to English-speaking readers for informational purposes only. Only the German version of this document is legally binding on Deutsche Wohnen SE. No warranty is made as to the accuracy of this translation and Deutsche Wohnen SE assumes no liability with respect thereto.