

## » ANNUAL GENERAL MEETING 2018

**Deutsche Wohnen SE  
Berlin**

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WKN A0HN5C

**Annual General Meeting of Deutsche Wohnen SE,  
on Friday, 15 June 2018, at 10:00 a.m. (CEST)**

at Kap Europa, Osloer Straße 5, 60327 Frankfurt/Main

**Explanation on Agenda Item 1 without a resolution pursuant to  
Section 124a sentence 1 no. 2 German Stock Corporation Act (AktG)**

**Presentation of the approved annual financial statements of Deutsche Wohnen SE and the consolidated financial statements as of 31 December 2017 as adopted by the Supervisory Board, the combined management reports of Deutsche Wohnen SE and the Group, including the Supervisory Board Report for financial year 2017, as well as the Explanatory Management Board Report to the Notes pursuant to Section 289 para. 4 and Section 315 para. 4 of the German Commercial Code (Handelsgesetzbuch, HGB) as of 31 December 2017**

On 8 March 2018, the Supervisory Board has adopted the annual financial statements and consolidated financial statements of Deutsche Wohnen SE prepared by the Management Board; the annual financial statements of Deutsche Wohnen SE are thus approved pursuant to Section 172 sent. 1 German Stock Corporation Act (Aktengesetz, AktG). It is therefore not planned, nor is it necessary according to Section 173 para. 1 AktG, for the Annual General Meeting to pass a resolution on Agenda Item 1. Instead, these documents shall merely be made accessible to the Annual General Meeting and shall be explained by the Management Board or, in the case of the Supervisory Board Report, by the Chairman of the Supervisory Board. As part of their right to information, shareholders shall have the opportunity to ask questions regarding the submitted documents.

### *Disclaimer*

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