# 2G Energy AG

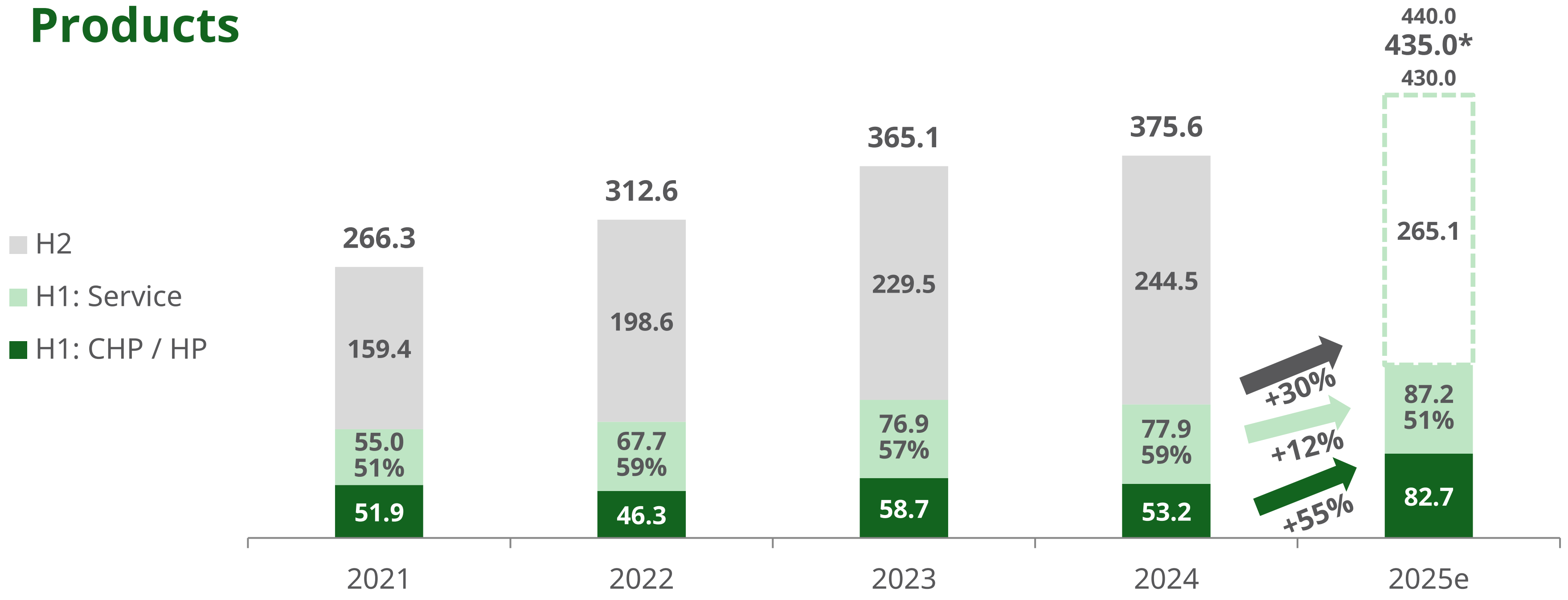
In a world full of opportunities.

# Key figures

| in EUR million | H1 2025 | H1 2024 | Δ |
|---|---|---|---|
| **Net sales** | 169.9 | 131.2 | + 30 % |
| **Total output** | 193.0 | 150.3 | + 28 % |
| **EBIT** | 5.7 | 4.1 | + 39 % |
| **Liquidity** | 14.2 | 9.1 | + 57 % |

# Development of sales

## Products

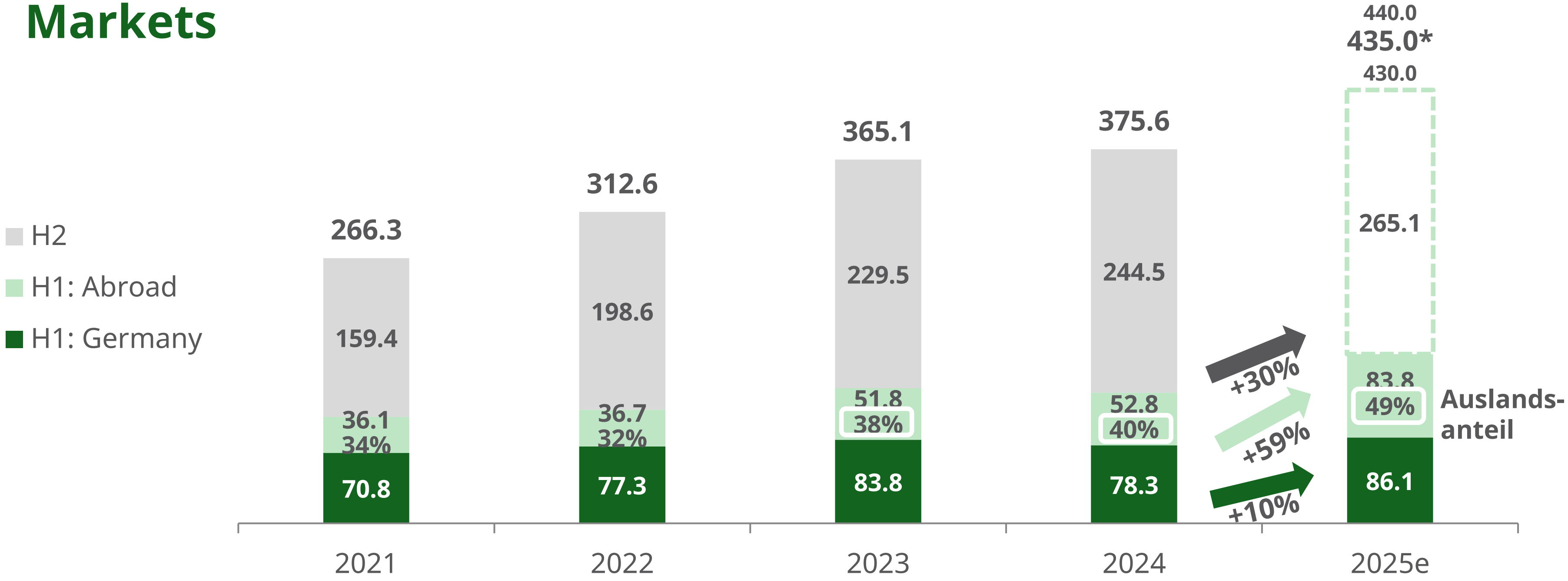



 *rounding differences may occur*

*) *arithmetic assumption; no limitation of the forecast*

# Development of sales

## Markets

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# Consolidated income statement

| in EUR million * | H1 2025 | H1 2024 | abs. diff. | rel. diff. |
|---|---|---|---|---|
| **Net sales** | **169.9** | **131.2** | **+ 38.7** | **+ 29.5 %** |
| Change in work in progress and finished goods | 22.7 | 19.1 | + 3.6 | |
| Other own work capitalized | 0.4 | 0.0 | + 0.4 | |
| **Total output** | **193.0** | **150.3** | **+ 42.7** | **+ 28.4 %** |
| Other operating income | 2.0 | 2.1 | - 0.1 | |
| Costs of materials | - 122.0 | - 93.1 | -28.9 | |
| *Costs of materials ratio (related to total output)* | *63.2 %* | *61.9 %* | | |
| Personnel costs | - 41.9 | - 35.8 | - 6.1 | |
| *Personnel costs ratio (related to total output)* | *21.7 %* | *23.9 %* | | |
| Depreciation and amortization | - 4.2 | - 3.3 | - 0.9 | |
| Other operating expenses | - 21.0 | - 16.0 | - 5.0 | |
| Acc. other income/expenses *(EBIT-effective)* | - 0.2 | - 0.1 | - 0.1 | |
| **Earnings before interest and taxes = EBIT** | **5.7** | **4.1** | **+ 1.6** | **+ 39.1 %** |
| ***EBIT in % of net sales*** | ***3.3 %*** | ***3.1 %*** | | |

*) *rounding differences may occur*

# Operating working capital

| in EUR million * | H1 2025 | 2024 | abs. diff. | rel. diff. |
|---|---|---|---|---|
| Raw materials and supplies | 74.7 | 62.0 | + 12.7 | + 20.5 % |
| Work in progress | 65.9 | 43.1 | + 22.8 | + 52,8 % |
| Prepayments rendered | 7.1 | 5.6 | + 1.5 | + 26.6 % |
| Prepayments received for orders | - 33.7 | - 22.0 | - 11.7 | + 53.1 % |
| **Inventories** | **114.0** | **88.7** | **+ 25.3** | **+ 28.5 %** |
| Trade receivables | 57.4 | 68.7 | - 11.3 | - 16.5 % |
| Prepayments received w/o connection to orders | - 56.4 | - 73.4 | + 17.0 | - 23.1 % |
| Trade payables | - 24,5 | - 9.5 | - 15.0 | + 158.9 % |
| **Operating working capital** | **90.4** | **74.6** | **+ 15.8** | **+ 21.2 %** |

*) *rounding differences may occur*

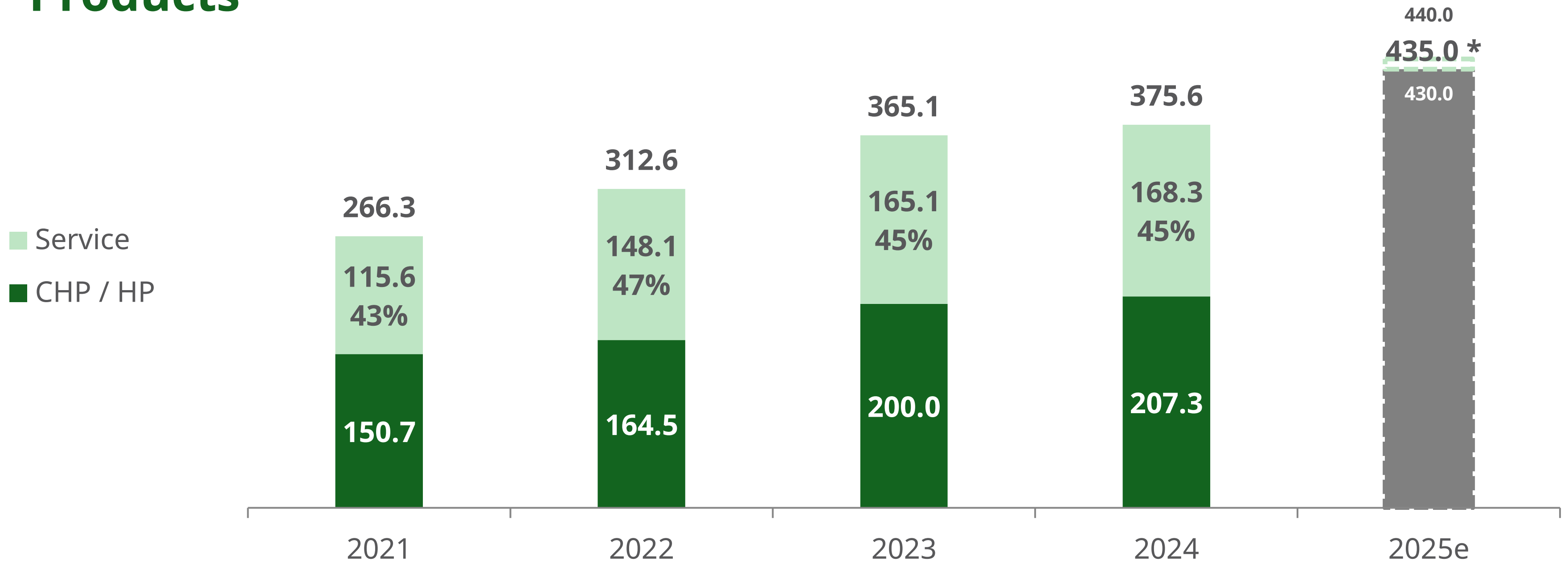
# Development of liquidity

| in EUR million * | H1 2025 | H1 2024 | abs. diff. | rel. diff. |
|---|---|---|---|---|
| **EBIT** | **5.7** | **4.1** | **+ 1.6** | **+ 39.1 %** |
| Depreciation and amortization | 4.2 | 3.3 | + 0.9 | |
| Change in operating net working capital | - 15.7 | 4.7 | - 20.4 | |
| Change in other provisions | -2.6 | 2.2 | - 4.8 | |
| Other operational changes e.g. payables, liabilities, profit/loss sold assets (w/o financing and investing) | - 8.5 | - 5.3 | - 3.2 | |
| Income tax payments | - 8.2 | - 4.1 | - 4.1 | |
| **Cash flow from operating activities** | **- 25.1** | **4.8** | **- 29.9** | **- 618.6 %** |
| Cash flow from investing activities | - 4.9 | - 4.4 | - 0.5 | +10.7 % |
| Cash flow from financing activities incl. dividend | - 4.7 | - 3.7 | - 1.0 | + 26.4 % |
| **Net change in cash** | **- 35.2** | **- 3.2** | **-32.0** | |
| **Cash as of January 1** | **49.5** | **12.3** | **+ 37.2** | |
| **Cash as of June 30** | **14.2** | **9.1** | **+ 5.2** | **+ 56.7 %** |

*) *rounding differences may occur*

# Sales(-forecast) to order backlog (End of H1)

## Products

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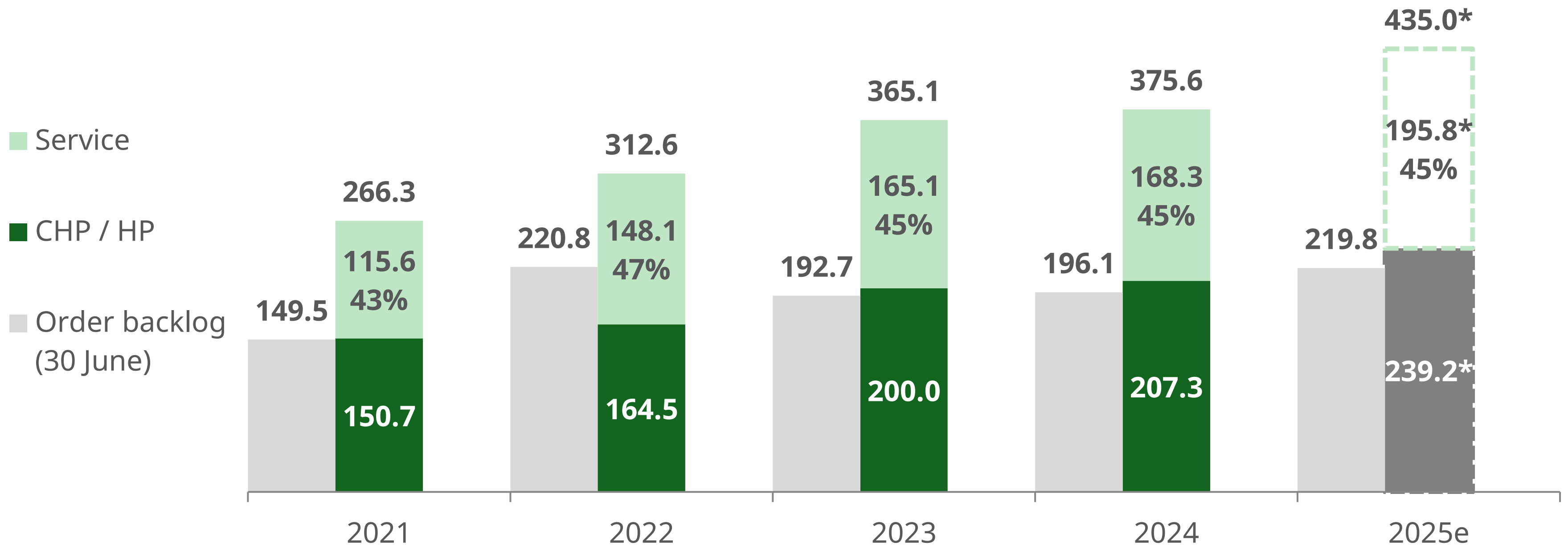
## Products




*rounding differences may occur*

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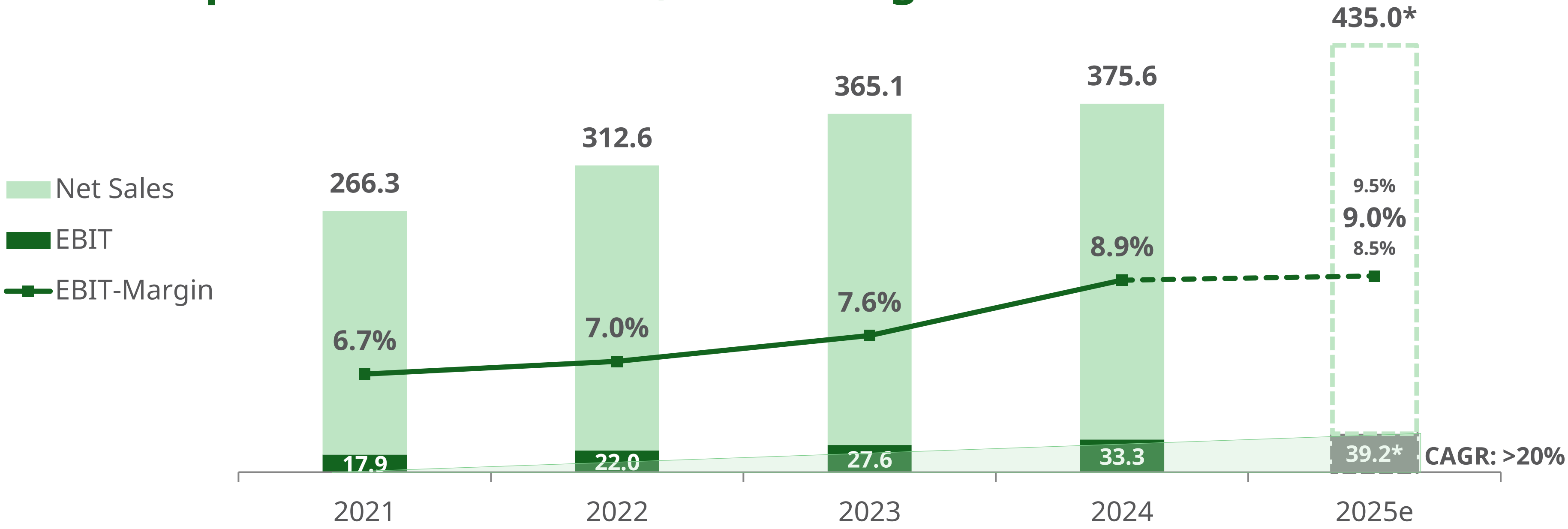
# Forecast 2025

## Sales: Up to EUR 440 million, EBIT-Margin: 8.5 – 9.5 %

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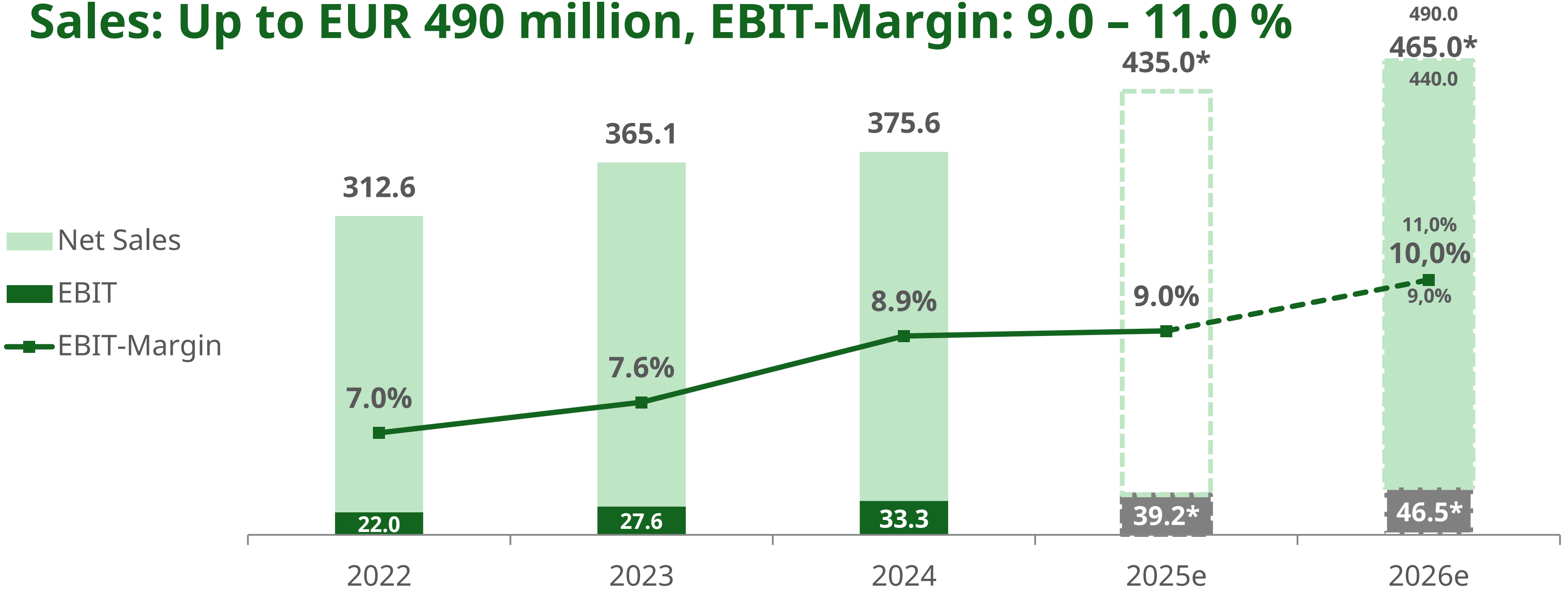
# Forecast 2026

## Sales: Up to EUR 490 million, EBIT-Margin: 9.0 – 11.0 %

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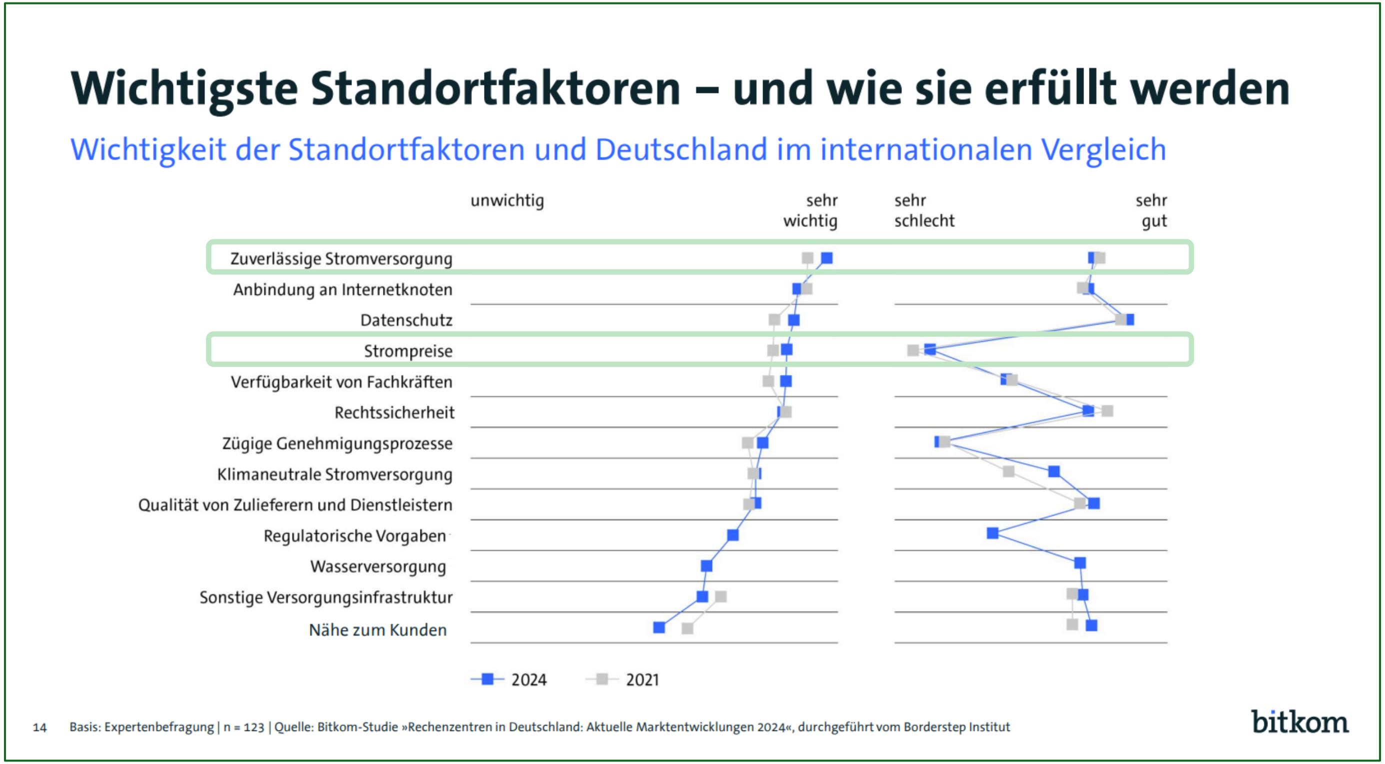
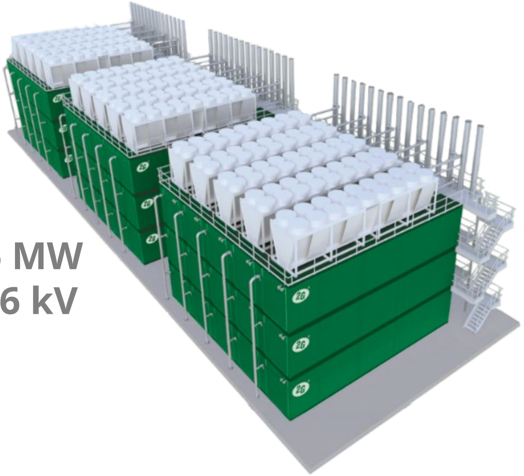
# Availability of electricity is most decisive.



# 2G-Stackable containers: 1.0 and 2,5 MW modules.

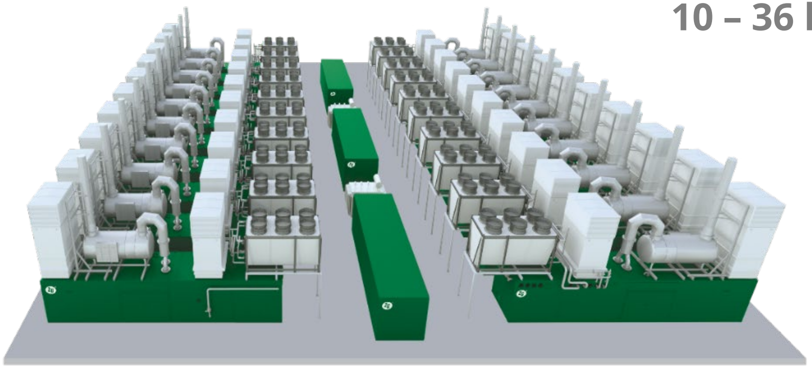
- Modul: avus 1000plus
- Power: 1035 kWel per container
- Efficiency: up to 43,7 % el
- Sound emission: up to 55 dB(A) in 10m

- Modul: avus 2000e
- Power : 2500 kWel per container
- Efficiency: bis 44,1 % el
- Sound emission: up to 55 dB(A) in 10m



**3 x 15 MW**
**10 – 36 kV**

**50MW – 100 MW**
**10 – 36 kV**



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**2025**

| | |
|---|---|
| October 07-08 | SME Conference – Quirin Privatbank AG, Paris |
| November 24 | Q3 key figures and business trends |
| November 24-25 | German Equity Forum, Frankfurt |

# Thank you very much for your attention