

**Notice pursuant to Section 125 para. 1 sentence 4 German stock corporation act (AktG)**

Shareholders can allow their voting rights and their other shareholder rights to be exercised by a proxy or by an association of shareholders, subject to the appropriate authorisation procedures.

**Disclosures in accordance with section 125 para. 1 sentence 1 AktG in conjunction with article 4 and table 3 of the Implementing Regulation (EU) 2018/1212 (EU-IR)****A. Specification of the message**

1. Unique identifier of the event  
Virtual Annual General Meeting of Leifheit Aktiengesellschaft 2021  
**formal specification according to EU-IR: LEIohV2021**
2. Type of message  
Convening of the Annual General Meeting  
**formal specification according to EU-IR: NEWM**

**B. Specification of the issuer**

1. ISIN  
DE0006464506
2. Name of Issuer  
Leifheit Aktiengesellschaft

**C. Specification of the meeting**

1. Date of the meeting  
2 June 2021  
**formal specification according to EU-IR: 20210602**
2. Time of the meeting  
11:00 a.m. (CEST)  
**formal specification according to EU-IR: 09:00 a.m. UTC**
3. Type of the meeting  
Annual General Meeting as a virtual meeting without the physical presence of shareholders or their proxies  
**formal specification according to EU-IR: GMET**
4. Location of the meeting  
Location of the Annual General Meeting as defined by the AktG:  
Deutsche Nationalbibliothek,  
Adickesallee 1, 60322 Frankfurt/Main  
URL to the password-protected virtual venue:  
hv.leifheit-group.com; agm.leifheit-group.com
5. Record date  
12 May 2021  
**formal specification according to EU-IR: 20210511**
6. Uniform Resource Locator (URL)  
hv.leifheit-group.com; agm.leifheit-group.com

**D. Specification of the meeting – Voting by postal vote, by the company's voting representative or a third party; Following of the Annual General Meeting at AGM portal**

1. Method of participation by shareholder  
Exercise of voting rights by postal vote; exercise of voting rights by granting power of attorney and issuing instructions to the proxies appointed by the Company; power of attorney to third parties; Following of the Annual General Meeting by means of electronic video and audio broadcast.  
**formal specification according to EU-IR: VI, PX, EV**
2. Issuer deadline for the notification of participation  
Registration for the Annual General Meeting until 26 May 2021, 12:00 p.m. (CEST)  
**formal specification according to EU-IR: 20210526; 10:00 p.m. (UTC)**
3. Issuer deadline for voting  
Exercise of voting rights by postal vote; exercise of voting rights by granting power of attorney and issuing instructions to the proxies appointed by the Company:  
- in text form via post or email: 1 June 2021, 12:00 p.m. (CEST) (equivalent 10:00 p.m. UTC), time of receipt decisive,  
- electronically via AGM portal: beyond 12:00 p.m. (CEST) on 1 June 2021 (equivalent 10:00 p.m. UTC) until shortly before the start of voting in the virtual Annual General Meeting.  
The granting of power of attorney may be effected by prior transmission of proof by letter or electronically by mail until 1 June 2021, 12:00 p.m. (CEST) (equivalent to 10:00 p.m. UTC). Time of receipt is decisive.  
Following of the virtual Annual General Meeting by means of electronic video and audio broadcasting is possible on 2 June 2021 from 11:00 a.m. (CEST) (equivalent to 09:00 a.m. UTC) until the closing of the Annual General Meeting.

**E. Agenda – Item 1**

1. Unique identifier of the agenda item  
1
2. Title of the agenda item  
Presentation of the adopted annual financial statements of Leifheit AG, the approved consolidated financial statements, the combined management report of Leifheit AG and the Group, including the explanatory report of the Board of Management on the disclosures required according to sections 289a para. 1 and 315a para. 1 of the German commercial code (HGB), as well as the report of the Supervisory Board, each for financial year 2020
3. Uniform Resource Locator (URL) of the materials  
hv.leifheit-group.com; agm.leifheit-group.com
4. Vote  
no vote  
**formal specification according to EU-IR: ---**
5. Alternative voting options  
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**formal specification according to EU-IR: ---**

**E. Agenda – Item 2**

1. Unique identifier of the agenda item  
2
2. Title of the agenda item  
Appropriation of the balance sheet profit
3. Uniform Resource Locator (URL) of the materials  
hv.leifheit-group.com; agm.leifheit-group.com
4. Vote  
binding vote  
**formal specification according to EU-IR: BV**
5. Alternative voting options  
Vote in favour, Vote against, Abstention  
**formal specification according to EU-IR: VF, VA, AB**

**E. Agenda – Item 3**

1. Unique identifier of the agenda item  
3
2. Title of the agenda item  
Approval of the actions of the Board of Management members for financial year 2020
3. Uniform Resource Locator (URL) of the materials  
hv.leifheit-group.com; agm.leifheit-group.com
4. Vote  
binding vote  
**formal specification according to EU-IR: BV**
5. Alternative voting options  
Vote in favour, Vote against, Abstention  
**formal specification according to EU-IR: VF, VA, AB**

**E. Agenda – Item 4**

1. Unique identifier of the agenda item  
4
2. Title of the agenda item  
Approval of the actions of the Supervisory Board members for financial year 2020
3. Uniform Resource Locator (URL) of the materials  
hv.leifheit-group.com; agm.leifheit-group.com
4. Vote  
binding vote  
**formal specification according to EU-IR: BV**
5. Alternative voting options  
Vote in favour, Vote against, Abstention  
**formal specification according to EU-IR: VF, VA, AB**

**E. Agenda – Item 5**

1. Unique identifier of the agenda item  
5
2. Title of the agenda item  
Election of an auditor for the annual financial statements and the consolidated financial statements for financial year 2021, as well as the auditor on the possible review of interim reports
3. Uniform Resource Locator (URL) of the materials  
hv.leifheit-group.com; agm.leifheit-group.com
4. Vote  
binding vote  
**formal specification according to EU-IR: BV**
5. Alternative voting options  
Vote in favour, Vote against, Abstention  
**formal specification according to EU-IR: VF, VA, AB**

**E. Agenda – Item 6**

1. Unique identifier of the agenda item  
6
2. Title of the agenda item  
Approval of the remuneration system for the Board of Management members
3. Uniform Resource Locator (URL) of the materials  
hv.leifheit-group.com; agm.leifheit-group.com
4. Vote  
advisory vote  
**formal specification according to EU-IR: AV**
5. Alternative voting options  
Vote in favour, Vote against, Abstention  
**formal specification according to EU-IR: VF, VA, AB**

**E. Agenda – Item 7**

1. Unique identifier of the agenda item  
7
2. Title of the agenda item  
Remuneration of Supervisory Board members
3. Uniform Resource Locator (URL) of the materials  
hv.leifheit-group.com; agm.leifheit-group.com
4. Vote  
advisory vote  
**formal specification according to EU-IR: AV**
5. Alternative voting options  
Vote in favour, Vote against, Abstention  
**formal specification according to EU-IR: VF, VA, AB**

**F. Specifications of the deadlines regarding the exercise of the other shareholders rights - Additional agenda items**

1. Object of deadline  
Transmission of requests for additional agenda items
  2. Applicable issuer deadline  
2 May 2021, 12:00 p.m. (CEST)  
**formal specification according to EU-IR: 20210502, 10:00 p.m. UTC**
- F. Specifications of the deadlines regarding the exercise of the other shareholders rights – Countermotions**
1. Object of deadline  
Submission of countermotions to the proposed resolutions on the items of the agenda
  2. Applicable issuer deadline  
18 May 2021, 12:00 p.m. (CEST)  
**formal specification according to EU-IR: 20210518, 10:00 p.m. UTC**

**F. Specifications of the deadlines regarding the exercise of the other shareholders rights – Proposals for election**

1. Object of deadline  
Transmission of the proposal for election of Supervisory Board members or auditors
2. Applicable issuer deadline  
18 May 2021, 12:00 p.m. (CEST)  
**formal specification according to EU-IR: 20210518, 10:00 p.m. UTC**

**F. Specifications of the deadlines regarding the exercise of the other shareholders rights – Electronic submission of questions**

1. Object of deadline  
Electronic submission of questions
2. Applicable issuer deadline  
31 May 2021, 12:00 p.m. (CEST)  
**formal specification according to EU-IR: 20210531, 10:00 p.m. UTC**

**F. Specifications of the deadlines regarding the exercise of the other shareholders rights – Electronic filing of objections against resolutions of the Annual General Meeting**

1. Object of deadline  
Electronic filing of objections against the resolutions of the Annual General Meeting
2. Applicable issuer deadline  
On 2 June 2021 from the opening of the Annual General Meeting until its closing by the Chairperson of the Meeting  
**formal specification according to EU-IR: 20210602, from the opening of the Annual General Meeting until its closing by the Chairperson of the Meeting**

**F. Specifications of the deadlines regarding the exercise of the other shareholders rights – Following live video and audio broadcasting of the Annual General Meeting via password-protected AGM portal on the internet**

1. Object of deadline  
Following the Annual General Meeting live in video and audio via the internet
2. Applicable issuer deadline  
2 June 2021, from 11:00 a.m. (CEST)  
**formal specification according to EU-IR: 20210602, from 09:00 a.m. UTC**