

The background is a wide-angle shot of a modern industrial factory floor. Two men, one older with a beard and glasses, the other younger, both wearing white hard hats and dark work jackets, are standing in the center-right. They are looking at a tablet held by the younger man. The scene is overlaid with various digital graphics: glowing blue lines, circular patterns, and data-like elements. In the background, there are large industrial machines, pipes, and structural beams of the factory.

skan + **METRONIK**

# Investor, Analyst and Media Call

23 May 2025

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# Metronik – a leading software provider and integrator for production processes in the life science industry

Founded  
**1990**

Employees  
**~160**

Sales  
in EUR million (2024)

**>25**

Life Science Sales  
as % of total sales (2024)

**79%**

R&D/Sales  
**~15%**

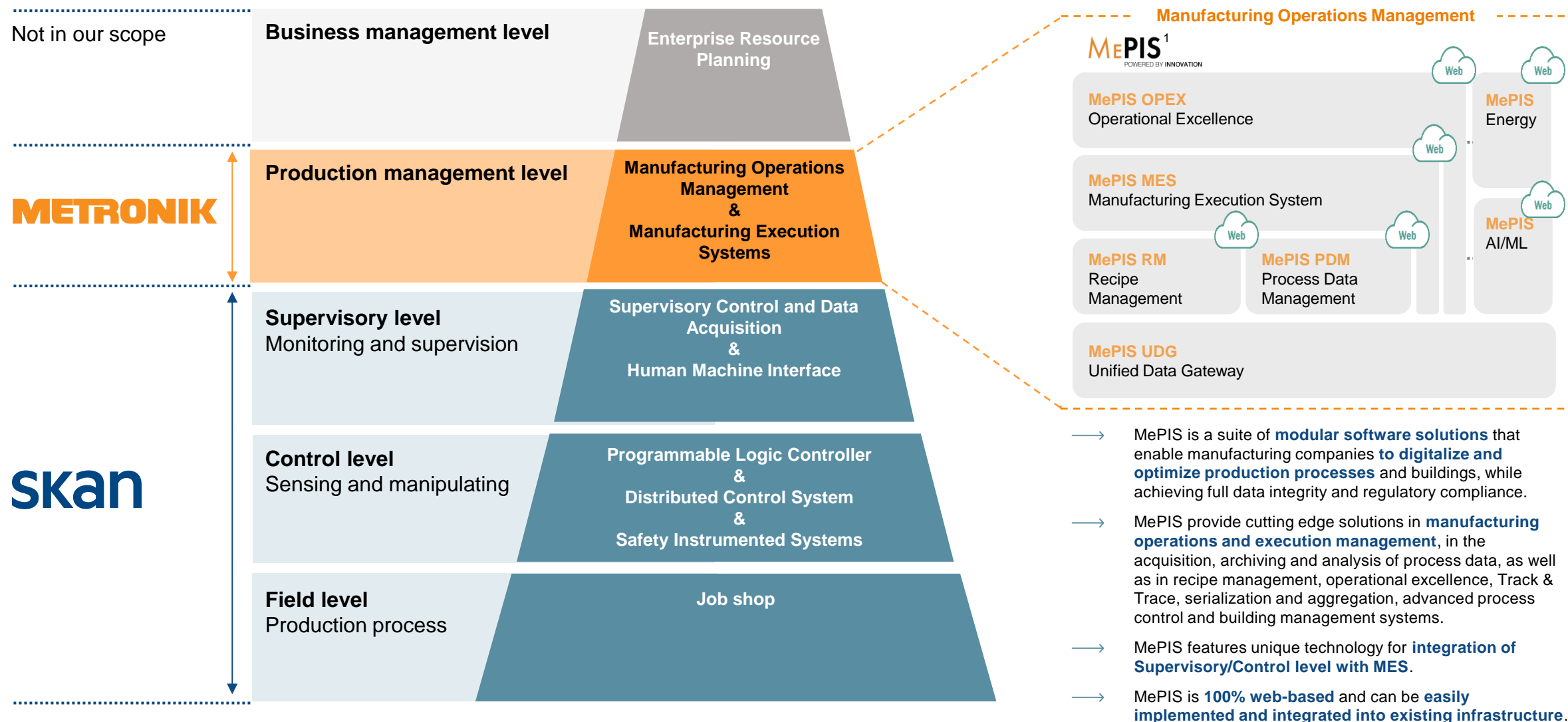
Employees in R&D  
**>70**

Clients  
**>100**

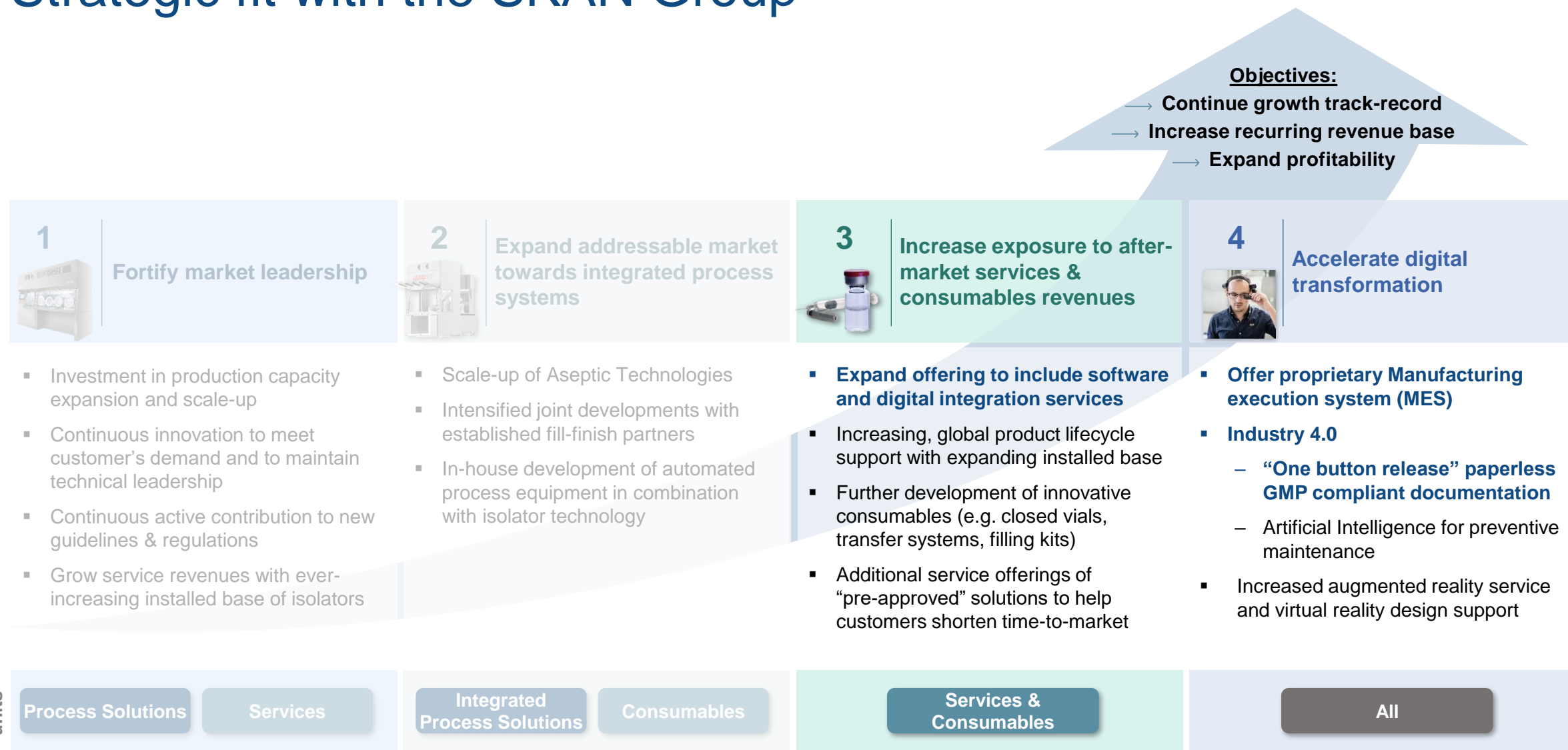
Projects completed  
**>1000**

- Leading provider of software for the digitization, automation and control of production and energy management processes
- Modular, proprietary and web-based software for manufacturing operations management and execution systems (MES).
- Strong focus on the regulated life sciences sector with blue chip (bio-)pharma clients.
- Extensive expertise in process automation, IoT <sup>(1)</sup> integration and facility management.
- Entrepreneurial culture with uncompromising customer focus.
- Headquartered in Ljubljana, Slovenia, with a subsidiary in Zagreb, Croatia, and distribution partners across Europe.

# Automation pyramid



# Strategic fit with the SKAN Group



# Overview of Transaction

<b>Transaction Structure</b>	<ul style="list-style-type: none"><li>• SKAN Group will acquire 76% of Metronik</li><li>• 24% will remain with the existing management</li></ul>
<b>Integration / Leadership</b>	<ul style="list-style-type: none"><li>• Subsidiary within the Services &amp; Consumables segment</li><li>• Existing management will continue to lead Metronik</li><li>• Integration of financials effective on the date of closing</li></ul>
<b>Financial terms / Financing</b>	<ul style="list-style-type: none"><li>• The parties have agreed not to disclose the financial terms of the transaction. This acquisition marks a significant strategic milestone and underscores the shared commitment to long-term value creation.</li><li>• Fully financed through bank loans</li></ul>
<b>Timetable</b>	<ul style="list-style-type: none"><li>• 22 May 2025: Signing of Share Purchase Agreement</li><li>• Subject to the anticipated regulatory approvals, the closing is expected in Q3/2025.</li></ul>



The image shows a bright, modern office lobby. In the foreground, a curved white reception desk features the slogan "Together always one step ahead" in white text. Behind the desk, a large glass wall provides a view into an office area with desks and computers. To the right, a prominent white sculptural staircase with a wooden handrail and steps leads to an upper level. The ceiling is white with large, organic-shaped cutouts that reveal a brown-painted upper ceiling. The floor is a smooth, light grey. In the background, there is a lounge area with a blue sofa, a yellow armchair, and potted plants.

Together always one step ahead

skan