

**F5, Inc.**  
**Consolidated Balance Sheets**  
(unaudited, in thousands)

	<u>December 31,</u> <u>2022</u>	<u>September 30,</u> <u>2022</u>
<b>Assets</b>		
Current assets		
Cash and cash equivalents.....	\$ 605,739	\$ 758,012
Short-term investments.....	54,015	126,554
Accounts receivable, net of allowances of \$6,417 and \$6,020.....	485,277	469,979
Inventories.....	59,197	68,365
Other current assets.....	510,279	489,314
Total current assets.....	<u>1,714,507</u>	<u>1,912,224</u>
Property and equipment, net.....	167,709	168,182
Operating lease right-of-use assets.....	223,953	227,475
Long-term investments.....	7,812	9,544
Deferred tax assets.....	208,562	183,365
Goodwill.....	2,259,277	2,259,282
Other assets, net.....	503,748	516,122
Total assets.....	<u>\$ 5,085,568</u>	<u>\$ 5,276,194</u>
<b>Liabilities and Shareholders' Equity</b>		
Current liabilities		
Accounts payable.....	\$ 71,760	\$ 113,178
Accrued liabilities.....	330,524	309,819
Deferred revenue.....	1,131,195	1,067,182
Current portion of long-term debt.....	-	349,772
Total current liabilities.....	<u>1,533,479</u>	<u>1,839,951</u>
Deferred tax liabilities.....	2,973	2,781
Deferred revenue, long-term.....	628,924	624,398
Operating lease liabilities, long-term.....	267,700	272,376
Other long-term liabilities.....	70,143	67,710
Total long-term liabilities.....	<u>969,740</u>	<u>967,265</u>
Commitments and contingencies		
Shareholders' equity		
Preferred stock, no par value; 10,000 shares authorized, no shares outstanding.....	-	-
Common stock, no par value; 200,000 shares authorized, 60,117 and 59,860 shares issued and outstanding.....	129,060	91,048
Accumulated other comprehensive loss.....	(23,219)	(26,176)
Retained earnings.....	2,476,508	2,404,106
Total shareholders' equity.....	<u>2,582,349</u>	<u>2,468,978</u>
Total liabilities and shareholders' equity.....	<u>\$ 5,085,568</u>	<u>\$ 5,276,194</u>