

F5, Inc.
Consolidated Balance Sheets
(unaudited, in thousands)

	<u>September 30,</u> <u>2023</u>	<u>September 30,</u> <u>2022</u>
Assets		
Current assets		
Cash and cash equivalents.....	\$ 797,163	\$ 758,012
Short-term investments.....	6,160	126,554
Accounts receivable, net of allowances of \$3,561 and \$6,020.....	454,832	469,979
Inventories.....	35,874	68,365
Other current assets.....	554,744	489,314
Total current assets.....	<u>1,848,773</u>	<u>1,912,224</u>
Property and equipment, net.....	170,422	168,182
Operating lease right-of-use assets.....	195,471	227,475
Long-term investments.....	5,068	9,544
Deferred tax assets.....	295,308	183,365
Goodwill.....	2,288,678	2,259,282
Other assets, net.....	444,613	516,122
Total assets.....	<u>\$ 5,248,333</u>	<u>\$ 5,276,194</u>
Liabilities and Shareholders' Equity		
Current liabilities		
Accounts payable.....	\$ 63,315	\$ 113,178
Accrued liabilities.....	282,890	309,819
Deferred revenue.....	1,126,576	1,067,182
Current portion of long-term debt.....	-	349,772
Total current liabilities.....	<u>1,472,781</u>	<u>1,839,951</u>
Deferred tax liabilities.....	4,637	2,781
Deferred revenue, long-term.....	648,545	624,398
Operating lease liabilities, long-term.....	239,565	272,376
Other long-term liabilities.....	82,573	67,710
Total long-term liabilities.....	<u>975,320</u>	<u>967,265</u>
Commitments and contingencies		
Shareholders' equity		
Preferred stock, no par value; 10,000 shares authorized, no shares outstanding.....	-	-
Common stock, no par value; 200,000 shares authorized, 59,207 and 59,860 shares issued and outstanding.....	24,399	91,048
Accumulated other comprehensive loss.....	(23,221)	(26,176)
Retained earnings.....	2,799,054	2,404,106
Total shareholders' equity.....	<u>2,800,232</u>	<u>2,468,978</u>
Total liabilities and shareholders' equity.....	<u>\$ 5,248,333</u>	<u>\$ 5,276,194</u>