



Imperialis Holding Corp.
(OTC:IMHC)

**TURN ON
GREEN**

Electric Vehicle
Charging and
Custom Power
Supply Solutions

www.turnongreen.com





Safe Harbor Statement

This presentation and other written or oral statements made from time to time by representatives of Imperialis Holding Corp. (the “Company” or “TurnOnGreen”) contain “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934; as amended. Forward-looking statements reflect the current view about future events. Statements that are not historical in nature, such as forecasts for the industry in which we operate, and which may be identified by the use of words like “expects,” “assumes,” “projects,” “anticipates,” “estimates,” “we believe,” “could be,” “future” or the negative of these terms and other words of similar meaning, are forward-looking statements. Such statements include, but are not limited to, statements contained in this presentation relating to our business, business strategy, expansion, growth, products, and services we may offer in the future and the timing of their development, sales and marketing strategy and capital outlook. Forward-looking statements are based on management’s current expectations and assumptions regarding our business, the economy and other future conditions and are subject to inherent risks, uncertainties and changes of circumstances that are difficult to predict and may cause actual results to differ materially from those contemplated or expressed. We caution you therefore against relying on any of these forward-looking statements. These risks and uncertainties include those risk factors discussed in Item 2.01 – Completion of Acquisition or Disposition of Assets, “Risk Factors” of our Current Report on Form 8-K filed with the Securities and Exchange Commission on September 6, 2022 (the “Super 8-K”) and other information contained in subsequently filed current and periodic reports, each of which is available on our website and on the Securities and Exchange Commission’s website (www.sec.gov). Any forward-looking statements are qualified in their entirety by reference to the risk factors discussed in the Super 8-K.; Should one or more of these risks or uncertainties materialize (or in certain cases fail to materialize), or should the underlying assumptions prove incorrect, actual results may differ significantly from those anticipated, believed, estimated, expected, intended or planned.

Important factors that could cause actual results to differ materially from those in forward-looking statements include a decline in general economic conditions nationally and internationally; decreased demand for our products and services; market acceptance of our products; the ability to protect our intellectual property rights; the impact of any litigation or infringement actions brought against us; competition from other providers and products; risks in product development; inability to raise capital to fund continuing operations; changes in government regulation; the ability to complete customer transactions and capital raising transactions.

Factors or events that could cause our actual results to differ may emerge from time to time, and it is not possible for us to predict all of them. We cannot guarantee future results, levels of activity, performance or achievements. Except as required by applicable law, including the securities laws of the United States, we do not intend to update any of the forward-looking statements to conform these statements to actual results.

All forecasts are provided by management in this presentation and are based on information available to us at this time and management expects that internal projections and expectations may change over time. In addition, the forecasts are based entirely on management’s best estimate of our future financial performance given our current contracts, current backlog of opportunities and conversations with new and existing customers about our products.

Imperialis Holding Corp.(OTC:IMHC)

Corporate Overview

Imperialis Holding Corp., to be renamed TurnOnGreen Inc. (OTC:IMHC) ("TurnOnGreen") and subsidiary Digital Power Corporation, an advanced power electronics company founded in 1969, leverages 50+ years of digital power technology expertise to provide custom power solutions to Fortune 500 companies across the globe. TurnOnGreen is committed to building public and private Electric Vehicle charging infrastructure throughout the United States, Canada and abroad.

Headquartered in San Jose, CA, TurnOnGreen works across North America and abroad to provide custom power supplies and Electric Vehicle charging solutions to a variety of businesses including commercial properties, hotels, healthcare facilities, rental car fleets and residential customers.



Leadership and Advisory



CEO

Amos Kohn, Eng. MBA

30+ Years Executive Leadership Experience
30+ Years Business Strategy and Execution
Business Development and M&A Expert
Chief Engineer and Product Design Specialist
Operations and Supply Chain Expertise



CTO

Douglas Gintz

30+ Years of Technology Development
Software Development Expertise
Multi-Media Marketing Expertise
Ecommerce Implementation Expertise
Operations and Logistics Expertise



President

Marcus Charuvastra

20+ Years Business Leadership Experience
10+ Years in Microcap Environment
Sales and Onboarding Expertise
Multichannel Marketing Expertise
Expert Corporate Team Builder
Business Development Specialist



CFO

David Katzoff

20+ Years of Finance Expertise
SEC Reporting Expertise
Experienced Accounting Professional
Extensive Leadership Experience



Business
Development

Martin Mitchell

20+ Years of Business Leadership
10+ Years in Alternative Fuel Industry
10+ Years in International Business Relations
Business Development Specialist
Government Relations Expertise

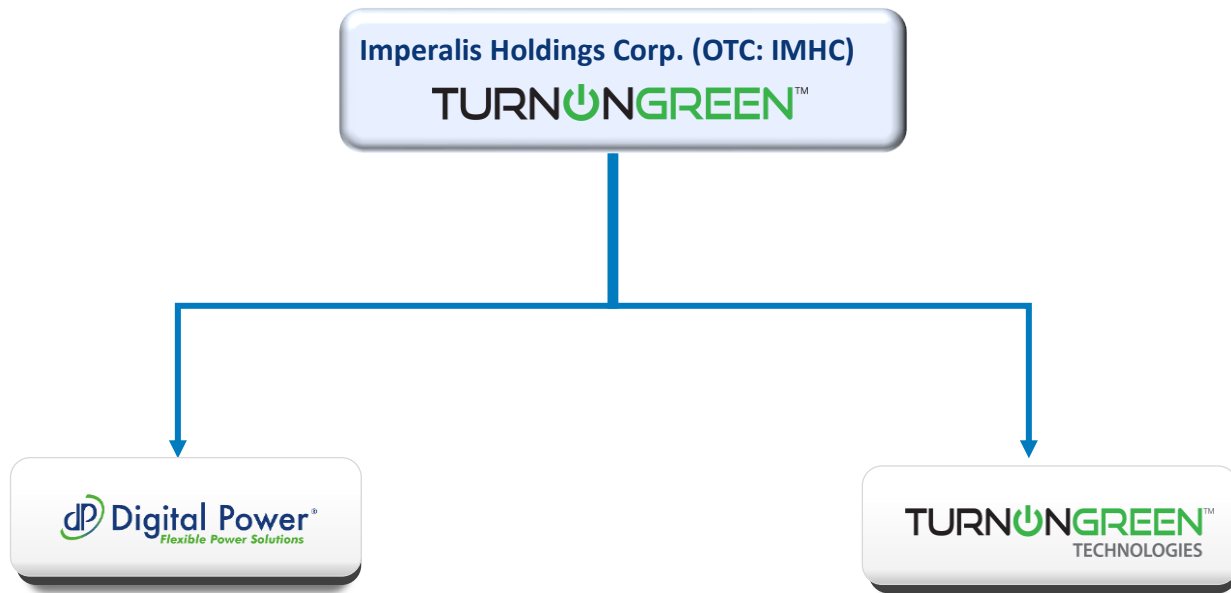


ADVISOR

Howard Ash

Accomplished executive with extensive experience in business and finance, who served as CEO, COO, and CFO to a variety of high profile, international companies.

TurnOnGreen Corporate Structure



Founded in 1969, Digital Power Corporation provides design, engineering, and manufacturing services custom power electronics products

TurnOnGreen provides electric vehicle (EV) charging solutions, EV charging management network solutions, and power storage solutions

Established Base of Customers

TurnOnGreen and Digital Power Corporation are backed by 50+ years of expertise stemming from world-class technology-based solutions for mission-critical and lifesaving services.

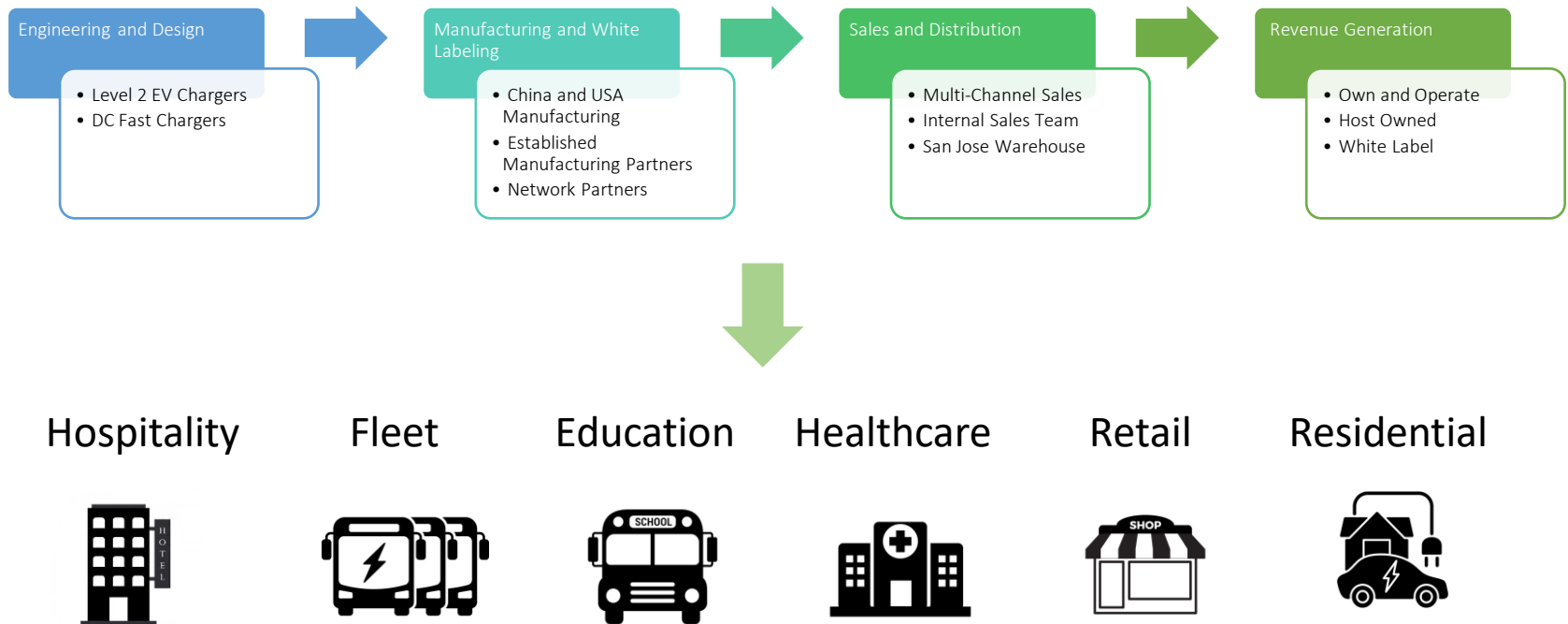
TurnOnGreen is committed to developing Green Energy Power Solutions for businesses and consumers across the globe. maintains a division dedicated to defense-aerospace, naval, medical-healthcare, telecommunication and cryptocurrency markets.



Charge Forward with TurnOnGreen

Building the Infrastructure Needed to Power E-Mobility

By 2035, almost half of new car sales in the United States are expected to be electric*. TurnOnGreen Inc. (OTC:IMHC) is committed to building a robust public and private Electric Vehicle charging infrastructure throughout the United States, Canada and abroad to capture the e-mobility market.



*California Air Resources Board – California moves to accelerate to 100% new zero-emission vehicle sales by 2035

Invest in the Future of E-Mobility

Rapidly Expanding EV Market

Growing electrification trend and supporting State and Federal regulations

Established Company

Supplying custom power solutions to fortune 500 companies since 1969

Attractive Partnership Programs

Flexible partnership programs to facilitate revenue growth

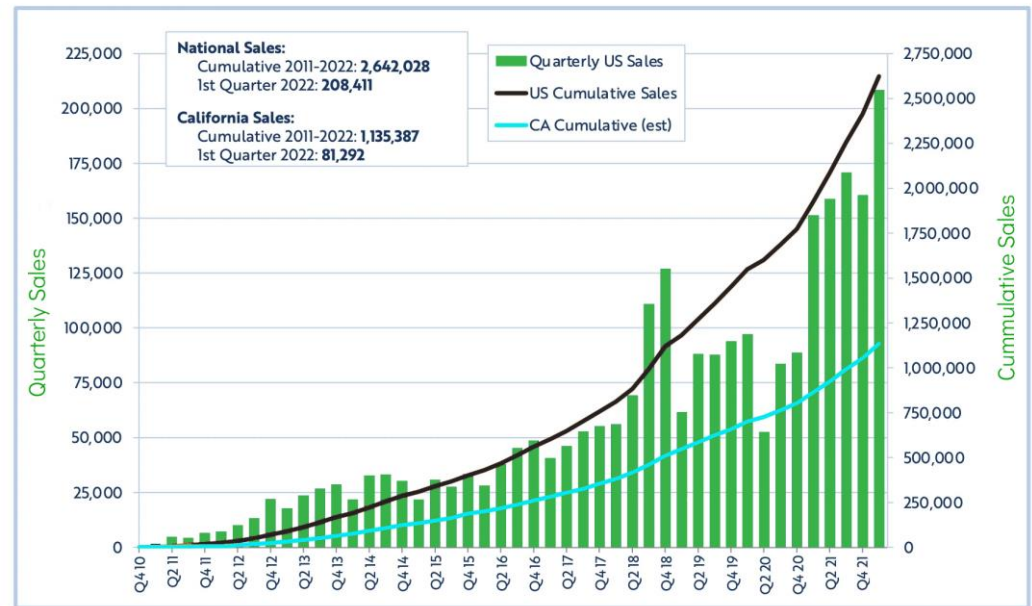
Competitive Advantages

Certified with Utility, Municipal, State and Federal rebate programs

Growing Brand Awareness

Endorsed Supplier of Best Western Hotels and Resorts, INDYCAR Sponsor

Electric Vehicle Sales in California and the US











Note: According to California Air Resources Board data, California sales fluctuate between 40-50% of national sales.
Data source: California Energy Commission (2022). Retrieved April 22, 2022 from energy.ca.gov/zevstats.

Q1 2022 data update.



Electrification Made Easy

EV Charging Hardware, Software, and Turn-Key Services

Residential Charging	E-Commerce Amazon, Walmart, DigiKey, Newegg, TurnOnGreen.com		Distributor Sales Solar Partners, Auto Dealers, Electricians and Network Providers	
Commercial Charging	 Cooperative Agreement, Profit Sharing Site Licensing	 TOG Owned and Operated	 Site Host Owned and Operated	 Product Leasing, Charging as a Service
Fleet Charging	 Medium and heavy duty, networked EV charging stations	 Fleet focused EV charger management software	 Design, build, and installation services	 Rebate/grant assistance

Target Markets

Sales Segments and Opportunities

Hospitality	Hotels*, RV Parks**, Campgrounds**, Restaurants**, Casinos*, Golf Courses*, Wineries*
Healthcare	Hospitals*, Skilled Nursing Facilities*, Dialysis Centers**, Assisted Living Facilities**
Commercial Properties	Retail Centers*, Office Parks*, Banks*, Stadiums and Arenas*, Private Schools**, Multi-Family Units*
Government	Cities*, School Districts**, State and Federal Prisons**, Military Bases**
Commercial Fleet	Last Mile Delivery*, Private Security**, Rental Car*, Personal Care Services**, Rideshare**
Residential	Single Family Homes*, Multi-Family Units*, Home-Owner Associations*

*denotes current goals with active resources deployed

** denotes future goals.



Partner Programs

Business to Business Programs

EV Tenant

TurnOnGreen rents parking spaces, provides infrastructure and equipment. Over a multi-year lease. TurnOnGreen owns, operates and services chargers and retains charger revenue while monetizing carbon credits in select regions.

Cooperative

TurnOnGreen licenses parking spaces for a multi-year term and builds the EV charging infrastructure agreed to by the site host and TurnOnGreen. TurnOnGreen will share a % of the net revenues from the charging stations with the site host until equipment and installation costs have been recouped.

Financed

Site host will purchase the EV charging equipment, pay for installation, and own the revenue stream. Annual network fees, operations and maintenance fees, transaction fees and warranty paid separately by the host. Site Host can apply for rebates and sell carbon credits.

Dealership

TurnOnGreen provides hardware and installation support to the auto dealership at a discounted rate. Custom pedestals, L2 and DC Fast charging products are available for installation.

Reseller

The customer purchases electric vehicle supply equipment (EVSE) (white label available) inventory at a discounted rate and can offer robust at home charging solutions for new and existing customers.

Referral

The site host or sales organization actively markets TurnOnGreen home charging products and services using materials provided by TurnOnGreen. TurnOnGreen pays an affiliate marketing fee for units purchased by their customer base.

Electric Vehicle Charging Equipment



EVP SERIES

7kW-19kW
Network, Fleet Capable
Level 2 Chargers



EV700-EV1100

7.7 kW-11kW
Level 2 EV Chargers



FSP and FST DC Fast Series

60kW, 120kW, 180kW, 360kW
DC Fast Chargers



Custom Pedestals

Engineered for Durability, Easy
Installation, and Simple Cable
Management

TurnOnGreen App

Remote Access and Mobile Functionality

TurnOnGreen Network

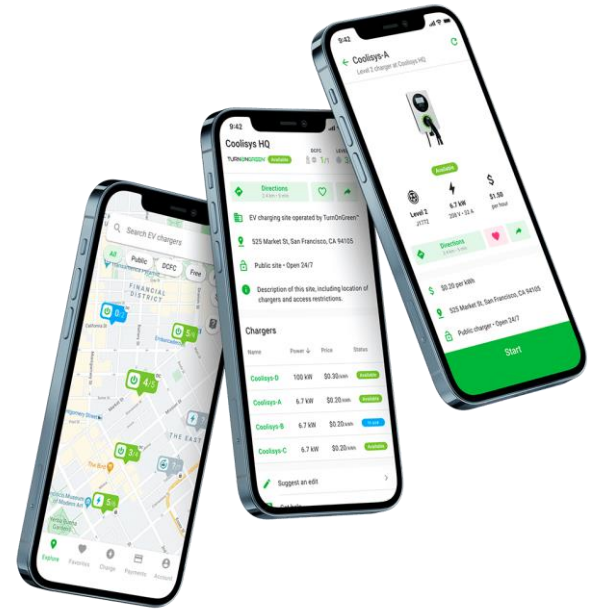


- Live statistics, charger locations, pricing, and availability
- Remote EV charger control
- User-friendly payment processing for EV drivers
- Reporting options available for users and EV hosts
- 24/7 customer support
- Comprehensive user permissions and management

Value Added



- Ease property manager's mind with single account management for various sites
- Site hosts remain visible to EV drivers while providing convenient user interface
- Unmatched Multi-tier customer service availability
- Easily configurable, and utility compliant



Network Services

Charging Station Management System (CSMS)



Networking

Support for multiple sites and multiple EV chargers.



Monitoring

24/7 monitoring for charger faults and network errors. Automatic notifications.



Reporting

Custom report generation, plus CSV data downloadable any time.



User Management

Group users & permissions for residents, employees, and fleets.



Revenue Collection

Set end-user fees, accept any major credit card. Secure & Payment Card Industry (PCI) compliant.



Power Management

Dynamic load balancing based on charger grouping, vehicle priority, and more.



Automatic Updates

Charger firmware management & continual software updates.



Dashboard Access

Visualize your EV charging data in a customizable admin dashboard.

Installation, Operation and Maintenance (O&M) Services

Turnkey Solutions

We provide a turnkey installation service that includes inspecting your electrical service and adding new infrastructure as needed. This includes disconnects, new panels, and all the conduit + cable needed to wire EV chargers in your building. We also provide O&M services to help site hosts maintain their chargers year-round.



Infrastructure Assessment

Analysis of your existing electrical capacity to assess support for EV chargers.



Infrastructure Upgrades

We'll spec, supply, and install all the infrastructure you need to support EV charging.



Future Proofing





Our infrastructure build-out will support your current needs + future expansion.



Last-mile Install

All the labor, materials, and permits to properly install your final EV chargers.

Engineering Custom Products for Critical Industries

 Healthcare	Medical Applications Surgical Equipment, monitoring systems, patient beds, ventilators, dialysis equipment, and ultrasound	Lab Applications Blood analysis machines, spectrometers, chemical lab equipment, incubators, lab automation equipment	Dental Applications Infusion pump controls, gamma imaging systems, oral care equipment, digital radiography, x-ray machines	Medical Imaging Ultrasound scanners, computerized tomography (CT) scanners, x-rays, Gamma cameras
 Defense & Aerospace	Land-based Systems Mobile and ground communications, ground-to-air missiles, artillery gyro modular navigation systems, Unmanned Ariel Vehicles (UAVs)	Aerospace Systems Air-to-air missiles, airborne communication systems	Naval Systems Missiles command and control systems, test and simulation for weapon systems, naval power conversion, precise artillery weapons, static frequency converters, sea-to-air missile controls	
 Telecommunications	Test and Measurement Applications Instruments and systems, oscilloscopes, spectrum analyzers, signal generators, waveform generators, network analyzers, automatic test equipment		Data Centers and Cloud Computer Power Systems Data storage and server components, cloud computing, video encoders, fiber optic, broadcast headend centers, switches and routers.	
 Industrial	Enterprise Network and Access Local Area Network (LAN) and Wide Area Network (WAN) edge equipment, voice systems, routers, wireline/optical networks (FTTX), cable modem termination systems, video transcoding and broadcast	Industrial Products Packaging equipment, laser, video and cinema projectors, industrial printers, laboratory and diagnostic equipment	Information Technology Cloud computing, data storage and networking, industrial computing	

Custom Power Solutions



Open Frame

Industry's smallest open frame AC-DC switchers, delivering up to 1,800 watts of continuous power.



Compact PCI

Compact Peripheral Components Interconnect (cPCI) standard AC-DC or DC-DC ruggedized power supplies, deliver up to 650 watts of power for use in defense, industrial and telecommunications applications.



Board Mount

Converters are ideal for a range of consumer electronics, medical applications and industrial control applications.



Rack Mount

Front end power supplies provide high power density, hot swap capabilities, and N+M redundancy.



Laser Driver / Capacitor Charger

High energy laser driver ranging from 500 watts to 6,000 watts designed to meet unique requirements of medical, medical aesthetic, dental and industrial laser energy systems.



GAP Node Power

GAP Node power solution will be compliant with the Society of Cable Telecommunications Engineers specifications and requirements for interchangeable modules within the GAP enclosure for use in cable access, fiber access, wireless access networks, and future applications.

Charge Forward With TurnOnGreen!

Thank you!

Amos Kohn – CEO
Marcus Charuvastra - President

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