

## » ANNUAL GENERAL MEETING 2018

**Deutsche Wohnen SE**  
**Berlin**

ISIN DE000A0HN5C6  
WKN A0HN5C

**Annual General Meeting of Deutsche Wohnen SE,  
on Friday, 15 June 2018, at 10:00 a.m. (CEST)**

at Kap Europa, Osloer Straße 5, 60327 Frankfurt/Main

### **AGENDA**

1. Presentation of the approved annual financial statements of Deutsche Wohnen SE and the consolidated financial statements as of December 31, 2017 as adopted by the Supervisory Board, the combined management reports of Deutsche Wohnen SE and the Group, including the Supervisory Board Report for financial year 2017, as well as the Explanatory Management Board Report to the Notes pursuant to Section 289a, and Section 315a of the German Commercial Code (Handelsgesetzbuch, HGB) as of December 31, 2017
2. Resolution on the utilization of net profits for financial year 2017 by Deutsche Wohnen SE
3. Resolution on the discharge of the members of the Management Board for financial year 2017
4. Resolution on the discharge of the members of the Supervisory Board for financial year 2017
5. Resolution on the appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements, as well as any audit review of the condensed interim financial statements and the interim management reports as well as any possible audit review of additional interim financial information
6. Election to the Supervisory Board
7. Resolution on the creation of an Authorized Capital 2018/I with the possibility to exclude subscription rights and cancel the existing authorized capital, as well as the associated amendment to the Articles of Association

8. Resolution on the granting of a new authorization to issue convertible bonds, bonds with warrants, participation rights, and/or participating bonds (or a combination of these instruments), in a volume of up to EUR 3.0 billion with the possibility to exclude subscription rights; creation of a new Conditional Capital 2018/I in the amount of EUR 35 million, cancellation of the existing (residual) authorization to issue convertible bonds and bonds with warrants, partial cancellation of the existing Conditional Capital 2017 and corresponding amendments to the Articles of Association
9. Resolution on the authorization to acquire the Company's own shares and to use them including the authorization to redeem shares of the Company acquired and capital reduction, as well as cancellation of the according existing authorization
10. Resolution on an authorization to use own capital derivatives when acquiring the Company's own shares

**Disclaimer**

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