NEMETSCHEK GROUP

Date: November 2026

Konrad-Zuse-Platz 1
81829 Munich
Germany

Unique DNA & Dynamic Markets

- Founded 1963 by Prof. Georg Nemetschek
- Leading global, vertical provider of AI-powered software solutions in AEC/O & Media with 4 customer-oriented divisions
- ~7.5 million users around the world in 142 countries
- **Growth drivers:** Digitalization and AI adoption in AEC/O far behind other industries, BIM regulations, new technologies such as Digital Twin, Machine Learning

Investment Highlights

Positioning	• Focus on AEC/O & Media • Focus on customer delight
Financials	• High margins, healthy balance sheet • Strong cash generation
Growth factors	• Focus on internationalization • Driving innovations: AI, Digital Twin, OPEN BIM, digital workflows, collaboration • Organic, acquisitions

Business Overview – Covering the complete value chain in AEC/O + Media

Architecture • Engineering • Construction • Operation (AEC/O)

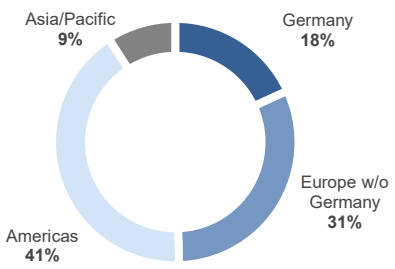
Divisions	DESIGN	BUILD +CONSTRUCT*	OPERAT + MANAGE	MEDIA + ENTERTEINMENT
Brands	ALLPLAN, dRofus, dTwin, GRAPHISOFT, RISA, SOLIBRI, VECTORWORKS	BLUEBEAM, HCSS, gocanvas, NEVARIS	CREMSOLUTIONS, SPACEWELL	MAXON

Building Lifecycle Intelligence

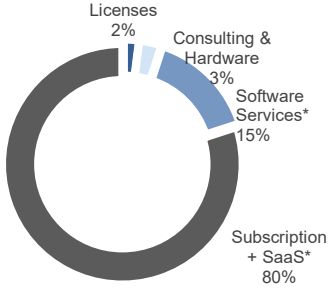
Revenues[1] (Growth)[2] EBITDA margin	DESIGN		BUILD +CONSTRUCT*		OPERAT + MANAGE		MEDIA + ENTERTEINMENT	
	H1-26	FY-25	H1-26	FY-25	H1-26	FY-25	H1-26	FY-25
	279.1 (+9.7%)	539.8 (+12.2%)	277.7 (+27.1%)	481.3 (+46.6%)	26.3 (+3.8%)	51.9 (+3.9%)	59.0 (+3.3%)	121.0 (+2.9%)
	23.9%	28.1%	39.8%	35.8%	7.8%	12.0%	29.8%	33.9%

1) in mEUR 2) in constant currency * 28% of Build & Construct owned by Thoma Bravo as minority shareholder

Revenues by Regions (H1-26)



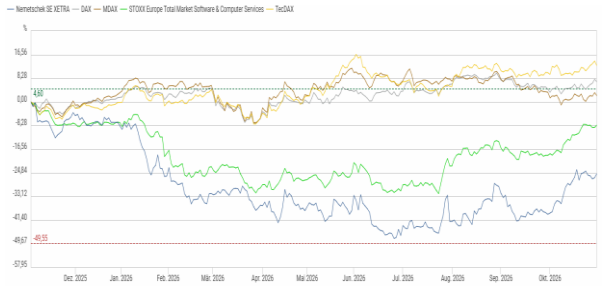
Revenues by Type (H1-26)



* = Recurring revenues in total: 95%

Shareholder Structure & Share Price Development

47.8% by Family Nemetschek; 52.2% Free float



*constant currency

Key Figures mEUR	H1-26	H1-25	%YoY	%YoYcc*
ARR	1,249.5	1,078.3	+15.9%	+17.4%
Revenues	640.7	572.8	+11.9%	+15.7%
EBITDA	197.0	169.1	+16.5%	+26.3%
EBITDA margin	30.7%	29.5%	-	-
EBIT	158.2	132.7	+19.2%	-
EBIT margin	24.7%	23.2%	-	-
Net income (Group shares)	126.4	97.3	+29.9%	-
EPS	1.09	0.84	+29.9%	-
Free cash flow before M&A	168.2	193.6	-13.1%	-
Cash conversion rate	89.0%	118.1%	-	-
Equity ratio in %	43.7%	42.2%	-	-
Net cash	-112.7	-220.0	-	-
Headcount	4,268	4,041	+5.6%	-

Organic Outlook FY (Expansion following HCSS acquisition) 2026	
Revenue growth constant currency	14%-15% organic (~+600 basis points*)
EBITDA margin	Between 32%-33% organic (~-150 basic points**)

* including estimated purchase price allocation (PPA) effects
** reflects the expected impact of the PPA for HCSS, ongoing integration expenses & recurring expenses related to a newly established share-based compensation program

Executive Board	
CEO	Yves Padrines
CFO	Louise Öfverström
Member of the Executive Board	Usman Shuja

Supervisory Board	
Chairman	Kurt Dobitsch
Deputy Chairman	Dr. Gernot Strube
Members	Iris M. Helke, Bill Krouch, Christine Schöneweis, Dr. Andreas Söffing

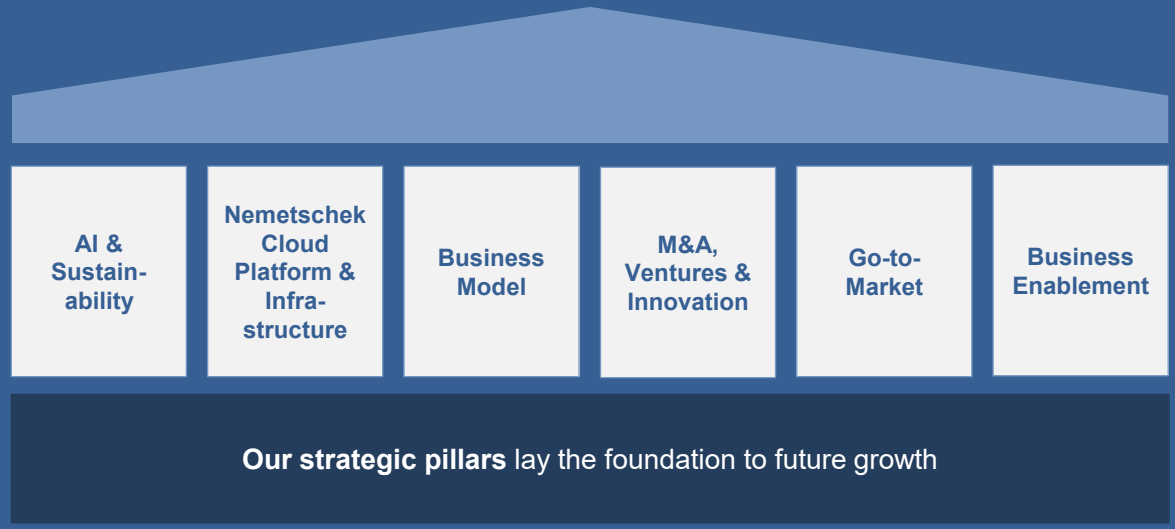
Key Stock Figures	
ISIN / WKN	DE0006452907 / 645290
Shares outstanding / IPO	115.490.794 / March 10, 1999
Indices / Ticker symbol	MDAX, TecDAX / NEM GY, NEKG, DE
Current market cap	~EUR 8.6 billion

Factsheet 2026

Challenges in Construction Industry

Over-spending	90% of all construction projects struggle with budget and time overruns
Energy Use	32% of global energy use are consumed by the construction industry
Carbon Emissions	34% of global CO_2 emissions are caused by the construction industry
Aging Assets	42% of global buildings and infrastructures are close to end of life
Waste	20% of all material is wasted due to inaccurate planning
Labor Shortage	41% of AEC workers expect to retire by 2031 (1/3 are currently 55+)

Strategic Focus Areas



Our addressable software market shows a strong growth of ~10% CAGR

	MARKET SIZE FY25	MARKET SIZE FY29	Market CAGR 25-29
Planning & Design	**9.4** Bn EUR	**13.1** Bn EUR	~ +9%
Build & Construct	**6.6** Bn EUR	**10.2** Bn EUR	~ +11.5%
Operate & Manage	**8.8** Bn EUR	**12** Bn EUR	~ +8%
Media & Entertainment	**5.3** Bn EUR	**7.3** Bn EUR	~ +8%