

Consolidated statement of financial position

as at December 31, 2023 and December 31, 2022

STATEMENT OF FINANCIAL POSITION

Assets	Thousands of €	December 31, 2023	December 31, 2022	[Notes]
Current assets				
Cash and cash equivalents		268,041	196,821	[12]
Trade receivables		99,640	84,520	[13], [23]
Inventories		978	890	[14]
Income tax receivables		18,998	11,289	[10]
Other financial assets		1,359	2,492	[14], [23]
Other non-financial assets		29,197	31,120	[14]
Current assets, total		418,213	327,132	
Non-current assets				
Property, plant and equipment		23,735	26,568	[15]
Intangible assets		135,106	171,703	[16]
Goodwill		552,037	557,047	[16]
Right-of-use assets		60,922	69,795	[17]
Investments in associates		17,121	4,010	[18]
Deferred tax assets		33,850	21,465	[10]
Other financial assets		29,583	18,377	[14], [23]
Other non-financial assets		3,765	2,031	[14]
Non-current assets, total		856,119	870,996	
Total assets		1,274,332	1,198,128	

Equity and liabilities	Thousands of €	December 31, 2023	December 31, 2022	[Notes]
Current liabilities				
Short-term borrowings and current portion of long-term loans		6,802	65,072	[19], [23]
Trade payables		15,325	15,712	[19], [23]
Provisions		34,835	40,219	[20]
Accrued liabilities		30,832	30,032	[20]
Deferred revenue		265,097	206,939	[1]
Income tax liabilities		11,993	10,660	[10]
Other financial liabilities		55	1,494	[19], [23]
Lease liabilities		16,691	14,854	[19], [23]
Other non-financial liabilities		18,986	18,858	[21]
Current liabilities, total		400,616	403,841	
Non-current liabilities				
Long-term borrowings without current portion		71	6,873	[19], [23]
Deferred tax liabilities		16,746	19,802	[10]
Pensions and related obligations		3,580	2,455	[22]
Provisions		1,128	1,582	[20]
Deferred revenue		6,150	2,631	[1]
Income tax liabilities		9,161	6,035	[10]
Other financial liabilities		8	390	[19], [23]
Lease liabilities		52,774	62,443	[19], [23]
Other non-financial liabilities		2,200	2,853	[21]
Non-current liabilities, total		91,819	105,065	
Equity				[24], [25]
Subscribed capital		115,500	115,500	
Capital reserve		12,485	12,485	
Retained earnings		640,800	533,871	
Other comprehensive income		-22,210	-8,586	
Equity (group shares)		746,575	653,270	
Non-controlling interests		35,323	35,953	
Equity, total		781,898	689,223	
Total equity and liabilities		1,274,332	1,198,128	