



SKAN + **METRONIK**

Investor, Analyst and Media Call

23 May 2025

Disclaimer

THIS PRESENTATION AND ITS CONTENTS ARE CONFIDENTIAL AND ARE NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES OF AMERICA, CANADA, AUSTRALIA, JAPAN OR ANY JURISDICTION WHERE SUCH DISTRIBUTION IS UNLAWFUL.

This presentation (the "Presentation"), contains information regarding SKAN Group AG (the "Company") and each of its subsidiaries and affiliates (the "Group"). The information and opinions contained in this Presentation do not purport to be comprehensive and are provided as at the date of this Presentation or as of the date specified herein. Certain financial information (including percentages) in this Presentation may have been rounded according to commercial standards. As a result, the aggregate amounts may not correspond in all cases to the aggregated amounts of the underlying (unrounded) figures appearing elsewhere in this Presentation.

The financial information presented herein has been prepared in accordance with Swiss GAAP FER. Certain financial data included in this Presentation consists of non-Swiss GAAP FER financial measures. These non-Swiss GAAP FER financial measures may not be comparable to similarly titled measures presented by other companies, nor should they be construed as an alternative to other financial measures determined in accordance with Swiss GAAP FER. In addition, certain financial information contained herein has not been audited, confirmed or otherwise covered by a report by independent accountants and, as such, actual data could vary, possibly significantly, from the data set forth herein. None of the Company, the Group, and any other person is under any obligation to update or keep current the information contained in this Presentation or to correct any inaccuracies which may become apparent, and any opinions expressed herein are subject to change without notice.

Statements made in this Presentation may include forward-looking statements. These statements may be identified by the fact that they use words such as "anticipate", "estimate", "should", "expect", "guidance", "project", "intend", "plan", "believe", "will", "could" and/or other words and terms of similar meaning in connection with, among other things, any discussion of results of operations, financial condition, liquidity, prospects, growth, strategies or developments in the industry in which we operate. Such statements are based on management's current intentions, expectations or beliefs and involve inherent risks, assumptions and uncertainties, including factors that could delay, divert or change any of them. Forward-looking statements contained in this Presentation regarding trends or current activities should not be taken as a representation that such trends or activities will continue in the future. Actual outcomes, results and other future events may differ materially from those expressed or implied by the statements contained herein. Such differences may adversely affect the outcome and financial effects of the plans and events described herein and may result from, among other things, changes in economic, business, competitive, technological, strategic or regulatory factors and other factors affecting the business and operations of the company. Neither the Company nor any of their subsidiaries or affiliates are under any obligation, and each such entity expressly disclaims any such obligation, to update, revise or amend any forward-looking statements, whether as a result of new information, future events or otherwise.

Further, this Presentation may include market share and industry data obtained by the Company from industry publications and market surveys. The Company may not have access to the facts and assumptions underlying the numerical data, market data and other information extracted from public sources and neither the Company, the Group, nor any of their respective directors, officers , employees, shareholders, affiliates, agents and advisers are able to verify such information, and assume no responsibility for the correctness of any such information.

This Presentation does not constitute or form part of, and should not be construed as, an offer or invitation or inducement to subscribe for or otherwise acquire, any securities of the Company, nor should it or any part of it form the basis of, or be relied on in connection with, any contract to purchase or subscribe for any securities of the Group, nor shall it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. This Presentation does not constitute an offer to sell, or a solicitation of an offer to purchase, any securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Neither the Company nor any other member of the Group has registered or intends to register any securities under the Securities Act or the securities laws of any state or other jurisdiction of the United States.

THIS PRESENTATION IS NOT AN INVITATION TO PURCHASE SECURITIES OF THE COMPANY OR THE GROUP.

Metronik – a leading software provider and integrator for production processes in the life science industry

Founded
1990

Employees
~160

Sales
in EUR million (2024)

>25

Life Science Sales
as % of total sales (2024)

79%

R&D/Sales
~15%

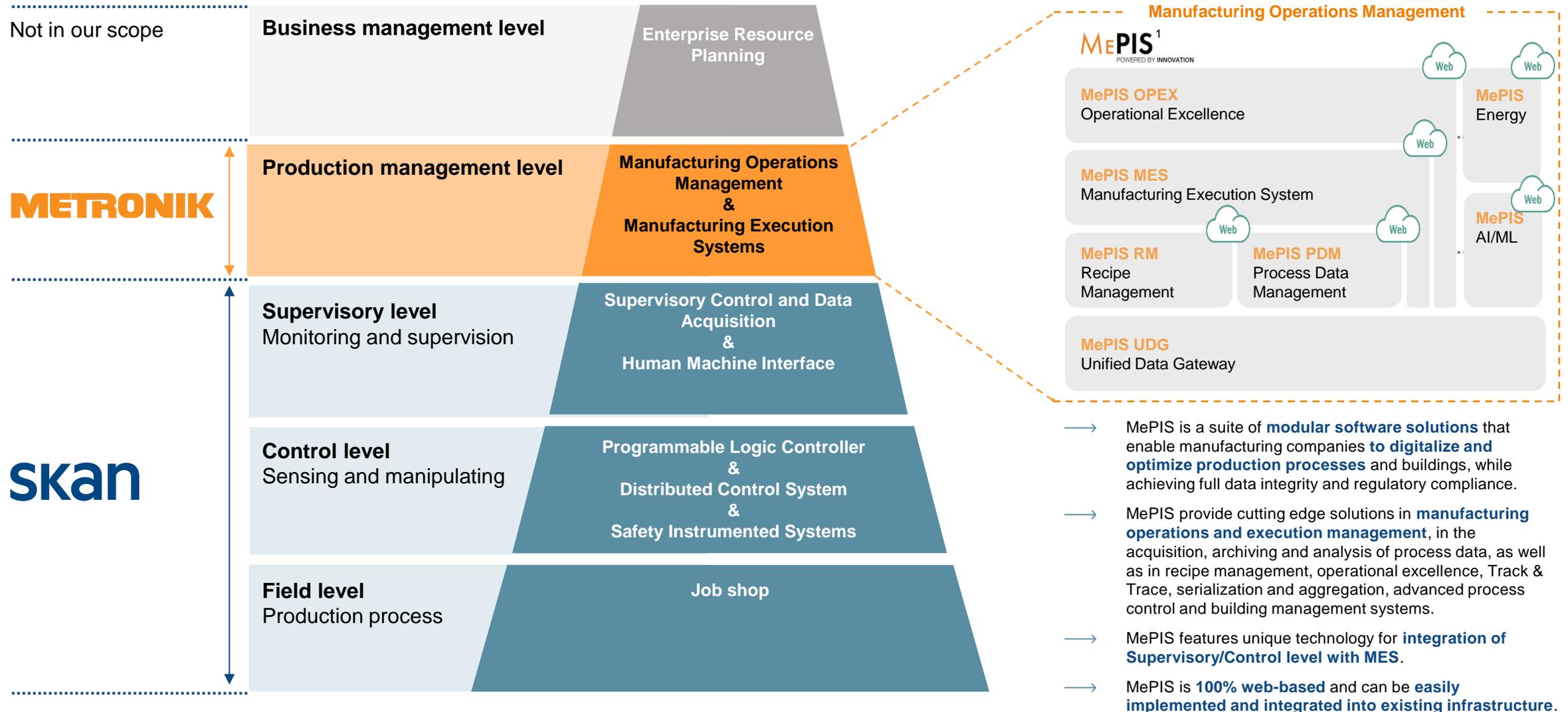
Employees in R&D
>70

Clients
>100

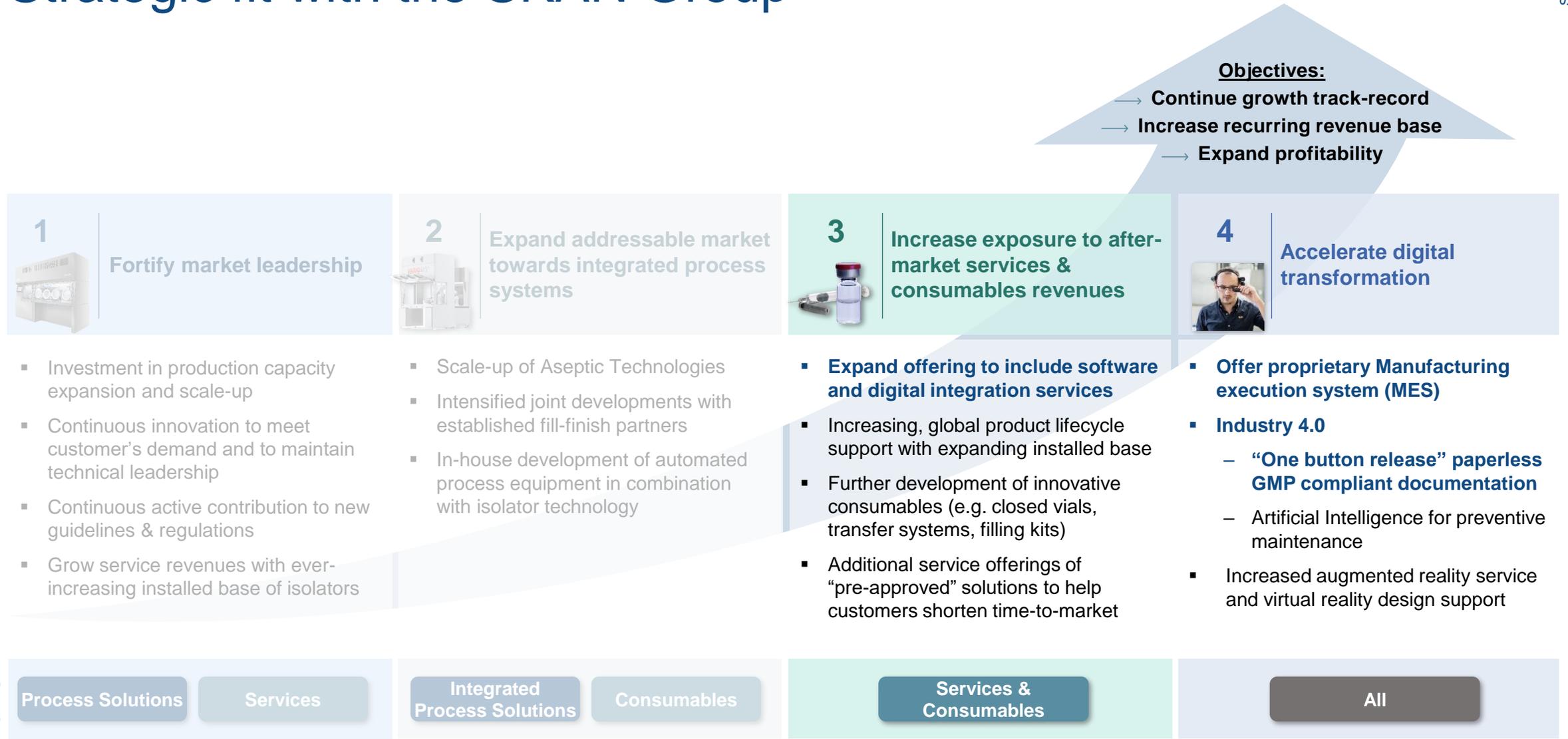
Projects completed
>1000

- Leading provider of software for the digitization, automation and control of production and energy management processes
- Modular, proprietary and web-based software for manufacturing operations management and execution systems (MES).
- Strong focus on the regulated life sciences sector with blue chip (bio-)pharma clients.
- Extensive expertise in process automation, IoT ⁽¹⁾ integration and facility management.
- Entrepreneurial culture with uncompromising customer focus.
- Headquartered in Ljubljana, Slovenia, with a subsidiary in Zagreb, Croatia, and distribution partners across Europe.

Automation pyramid



Strategic fit with the SKAN Group



Overview of Transaction

Transaction Structure	<ul style="list-style-type: none">• SKAN Group will acquire 76% of Metronik• 24% will remain with the existing management
Integration / Leadership	<ul style="list-style-type: none">• Subsidiary within the Services & Consumables segment• Existing management will continue to lead Metronik• Integration of financials effective on the date of closing
Financial terms / Financing	<ul style="list-style-type: none">• The parties have agreed not to disclose the financial terms of the transaction. This acquisition marks a significant strategic milestone and underscores the shared commitment to long-term value creation.• Fully financed through bank loans
Timetable	<ul style="list-style-type: none">• 22 May 2025: Signing of Share Purchase Agreement• Subject to the anticipated regulatory approvals, the closing is expected in Q3/2025.

Together always one step ahead

skan