

HeidelbergCement AG: Publication according to § 26 paragraph. 1 WpHG with the objective of Europe-wide distribution

HeidelbergCement AG

15.05.2014 11:36

Dissemination of a Voting Rights Announcement, transmitted by DGAP - a company of EQS Group AG. The issuer is solely responsible for the content of this announcement.

Notification of voting rights pursuant to Art. 25a, Sec. 1 WpHG
We received the following notification pursuant to Art. 25a, Sec. 1 WpHG on May 15, 2014:

1. Listed company:

HeidelbergCement AG
Berliner Straße 6, 69120 Heidelberg, Germany

2. Notifier:

Morgan Stanley, Wilmington, Delaware, USA

3. Triggering event:

Falling below threshold

4. Threshold(s) crossed or reached:

5%

5. Date at which the threshold is crossed or reached:

12.05.2014

6. Total amount of voting rights:

2.78% (equals 5217872 voting rights)

calculated from the following total number of voting rights issued:

187916477

7. Detailed information on the voting rights proportion:

Voting rights proportion based on financial/other instruments pursuant to Art. 25a, Sec. 1 WpHG:

0.29% (equals 552442 voting rights)

thereof held indirectly:

0.29% (equals 552442 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:

0.97% (equals 1823095 voting rights)

thereof held indirectly:

0.97% (equals 1823095 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:

1.51% (equals 2842335 voting rights)

8. Detailed information on financial/other instruments pursuant to Art.

25a, Sec. 1 WpHG:

Chain of controlled undertakings:

Morgan Stanley International Holdings Inc., Morgan Stanley International Limited, Morgan Stanley Group (Europe), Morgan Stanley UK Group, Morgan Stanley Investments (UK), Morgan Stanley & Co. International plc

ISIN or name/description of the financial/other instrument: Cash-settled Swap

Maturity: n/a

Expiration date: 27.11.2015

ISIN or name/description of the financial/other instrument: Cash-settled Swap

Maturity: n/a

Expiration date: 27.01.2016

ISIN or name/description of the financial/other instrument: Cash-settled Swap

Maturity:

Expiration date: 29.04.2016

ISIN or name/description of the financial/other instrument:

Physically-settled put option

Maturity: n/a

Expiration date: 16.05.2014

ISIN or name/description of the financial/other instrument:

Physically-settled put option

Maturity: n/a

Expiration date: 20.06.2014

ISIN or name/description of the financial/other instrument:

Physically-settled put option

Maturity: n/a

Expiration date: 19.12.2014

15.05.2014 DGAP's Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.

Media archive at www.dgap-medientreff.de and www.dgap.de

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End of Announcement

DGAP News-Service
