

# Gabler Group AG sets final offer price for initial public offering (IPO) at EUR 44.00 per share

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## **Gabler Group AG sets final offer price for initial public offering (IPO) at EUR 44.00 per share**

**Lubeck (Germany), March 4, 2026** – Gabler Group AG (the “**Company**” or “**Gabler**”), an established developer and manufacturer of mission-critical subsea technologies in the business areas of Submarine Systems, Subsea Communications & Data and Subsea Power, today has set the final offer price for its initial public offering (the “**Offering**”) at EUR 44.00 per share.

A total of 3,018,750 shares of the Company were placed in connection with the Offering, consisting of 1,050,000 newly issued shares from a cash capital increase (the “**New Shares**”), 1,575,000 existing shares (the “**Sale Shares**”) from the holdings of Possehl Mittelstandsbeteiligungen GmbH (the “**Selling Shareholder**”), and 393,750 existing shares from the holdings of the Selling Shareholder in connection with an over-allotment option (the “**Over-Allotment Shares**”) and, together with the New Shares and the Sale Shares, the “**Offer Shares**”).

The total placement volume amounts to EUR 132.8 million, assuming full exercise of the greenshoe option. Based on the final offer price, the Company’s market capitalization will amount to approximately EUR 266.2 million. The Company’s free float will be 49.9% assuming full exercise of the greenshoe option.

Trading of the Company’s shares on the Scale segment of the Open Market (Freiverkehr) of the Frankfurt Stock Exchange is expected to commence on March 9, 2026, under the ticker symbol “XK4” and ISIN DE000A421RZ9. Book-entry delivery of the Offer Shares against payment of the Offer Price is expected to take place on March 10, 2026.

Cantor Fitzgerald Ireland Limited acted as Sole Global Coordinator and Joint Bookrunner in connection with the Offering. B. Metzler seel. Sohn & Co. Aktiengesellschaft acted as Joint Bookrunner.

The total allocation to retail investors who placed orders via DirectPlace® amounts to approximately 39,598 Offer Shares. Retail investor orders received an allocation of approximately 20% of the order size, whereby orders for fewer than 5 shares were not filled, the minimum allocation was 5 Offer Shares, and a maximum allocation of 24 Offer Shares applied. The Principles for the Allocation of Share Issues to Retail Investors, issued on June 7, 2000, by the German Commission of Stock Exchange Experts, were observed.

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The offer was made solely by the means of, and on the basis of, a securities prospectus which was published already. An investment decision regarding the publicly offered securities of the Company should only be made on the basis of the securities prospectus. The securities prospectus was published promptly upon approval by the German Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungsaufsicht*, “BaFin”) and is available free of charge on the Company’s website ([www.gablergroup.com](http://www.gablergroup.com) under the “IPO” category). The approval of the Prospectus by the BaFin should not be understood as an endorsement of the investment in any Securities in the Company. Investors should subscribe for or purchase shares solely on the basis of the Prospectus (including any supplements thereto) and should read the Prospectus (including any supplements thereto) before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the shares. Investment in shares entails numerous risks, including a total loss of the initial investment, which will be described in the first chapter “Risk Factors” of the Prospectus.

In member states of the European Economic Area other than Germany, this announcement is only addressed to and directed at persons who are “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation. In the United Kingdom, this announcement is only being distributed to and is only directed at persons who are “qualified investors” within the meaning of the Public Offers and Admissions to Trading Regulations 2024 who are also (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), or (ii) persons falling within Article

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This announcement contains forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “plans,” “targets,” “aims,” “continues,” “believes,” “estimates,” “anticipates,” “expects,” “intends,” “may,” “will” or “should” or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this announcement and include statements regarding Gabler’s intentions, beliefs or current expectations concerning, among other things, its prospects, growth, strategies and the industry in which Gabler operates. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. You are cautioned that forward-looking statements are not guarantees of future performance and events and that the development of Gabler’s prospects, growth, strategies and the industry in which Gabler operates as well as actual events may differ materially from those made in or suggested by the forward-looking statements contained in this announcement. In addition, even if the development of Gabler’s prospects, growth, strategies and the industry in which it operates and future events are consistent with the forward-looking statements contained in this announcement, those developments may not be indicative of Gabler’s results, liquidity or financial position or of results or developments in subsequent periods not covered by this announcement. Each of the Company, the selling shareholder and the joint bookrunners expressly disclaim any obligation or undertaking to update, review or revise any forward-looking statement contained in this announcement whether as a result of new information, future developments or otherwise.

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End of Inside Information

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