

Rheinmetall AG: Rheinmetall AG confirms talks regarding a potential acquisition of a stake in KNDS leading to an indirect acquisition of KNDS' subsidiary Krauss-Maffei Wegmann GmbH & Co. KG

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Rheinmetall AG confirms talks with Wegmann Unternehmens-Holding GmbH & Co. KG regarding the possible acquisition of Wegmann Unternehmens-Holding GmbH & Co. KG's stake in KMW + Nexter Defense Systems N.V. ("**KNDS**"), and therefore an indirect acquisition of Krauss-Maffei Wegmann GmbH & Co. KG ("**KMW**"), or other forms of cooperation with KNDS and/or KMW. The Executive Board of Rheinmetall AG will analyze and review the possibility to successfully complete such transaction both from a legal and economic point of view; the possibility of such transaction depends on a variety of, *inter alia*, political, economic and regulatory factors. Depending on the outcome of such analysis, the Executive Board of Rheinmetall AG will decide about further actions.

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Company: Rheinmetall AG

Rheinmetall Platz 1

40476 Düsseldorf

Germany

Phone: +49 (0)211 473-4718

Fax: +49 (0)211 473-4157

E-mail: franz-bernd.reich@rheinmetall.com

Internet: www.rheinmetall.com

ISIN: DE0007030009

WKN: 703000

Indices: MDAX

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