



Consensus Report

January 07, 2026

Finance & Controlling
Investor Relations

Consensus report - AUMOVIO SE.

(in € mn)	FY 2025				FY 2026			
	Average	Minimum	Maximum	# est.	Average	Minimum	Maximum	# est.
	18.665	18.530	18.905	8	18.319	17.853	18.535	8
Sales	18.665	18.530	18.905	8	18.319	17.853	18.535	8
Adjusted EBIT¹	706	606	750	8	791	666	905	8
<i>adjusted EBIT margin</i>	3,8%				4,3%			

(in € mn)	FY 2027				FY 2028			
	Average	Minimum	Maximum	# est.	Average	Minimum	Maximum	# est.
	18.700	17.934	19.293	8	19.495	18.900	20.091	5
Sales	18.700	17.934	19.293	8	19.495	18.900	20.091	5
Adjusted EBIT¹	918	728	1.082	8	1.106	1.015	1.227	5
<i>adjusted EBIT margin</i>	4,9%				5,7%			

¹ Adjusted EBIT is calculated as EBIT before amortization of intangible assets from purchase price allocation (PPA), changes in the scope of consolidation, and special effects (e.g., impairment, restructuring and gains and losses from disposals of companies and business operations

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The consensus figures are arithmetic averages of financial estimates submitted to AUMOVIO SE by independent research analysts. To promote consistency across varying methodologies, AUMOVIO SE invited 20 analysts who, to the best of its knowledge, regularly publish written research on the company to provide estimates for the listed financial items. Of these, 8 analysts responded in the requested format, and their submissions were used to compile the consensus data.

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