

May 7th, 2026

EDAG ENGINEERING GROUP AG

ANALYST CALL FINANCIAL YEAR 2026 Q1

YOUR GLOBAL ENGINEERING
AND TECHNOLOGY EXPERTS



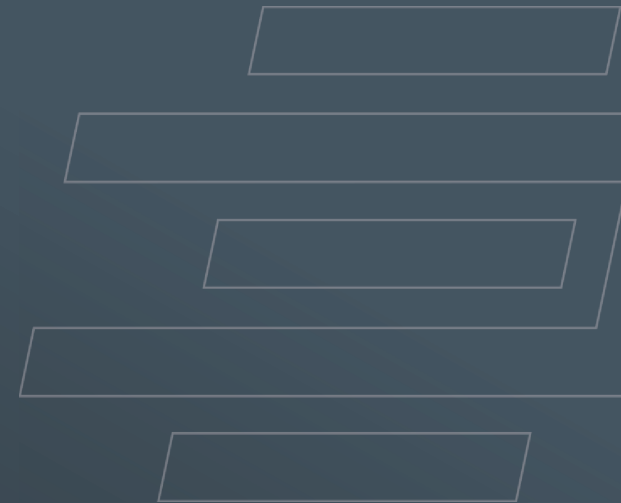
WELCOME TO TODAY'S ANALYST CALL



Harald Keller
CEO



Holger Merz
CFO



EDAG GROUP FINANCIAL YEAR 2026 Q1 KEY FIGURES



171.8

m. EUR
Revenues



1.9

m. EUR
adj. EBIT

11.4

m. EUR
adj. EBITDA



1.1

%
adj. EBIT margin

6.6

%
adj. EBITDA margin

7,947

Employees



9.3

m. EUR
Operating Cash-Flow



only
2.6

m. EUR
Investments



EDAG PRESENTATION AGENDA

HIGHLIGHTS

MARKET ENVIRONMENT

KEY FIGURES

OUTLOOK

Q & A

AGENDA



HIGHLIGHTS FINANCIAL YEAR 2026 – Q1

- EDAG strengthens its positioning in autonomous and defence-related future markets at XPONENTIAL Europe:
 - Focus on integrated, deployable solutions for software-defined and autonomous systems
 - Clear role as engineering & industrialization partner across the full value chain
 - Strong emphasis on Advanced Air Mobility and dual-use applications, supported by a strategic partnership with AIR.



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MARKET ENVIRONMENT IN Q1 2026

IMPACT ON ENGINEERING SERVICE PROVIDERS



- IMF lowered global economic growth by 0.2pp to 3.1 % and by 0.3pp to 0.8 % for Germany.⁽¹⁾
- Trade tensions, protectionist policies, rising energy costs and geopolitical fragmentation remain headwinds, partly offset by technology-driven investment and sustained public spending, particularly in defence.
- Global car sales show only flat to modest growth, reflecting mixed regional dynamics, affordability pressure and recalibration of electrification trends towards hybrids and combustion engines.
- Ongoing uncertainty drives cost discipline, cautious investment decisions and selective project delays across OEMs and suppliers.
- Mobility recovery remains slow and gradual, while engineering demand benefits from defence-driven growth and industrial digitalization-led efficiency gains.

Notes: (1) IMF World Economic Outlook April 2026.

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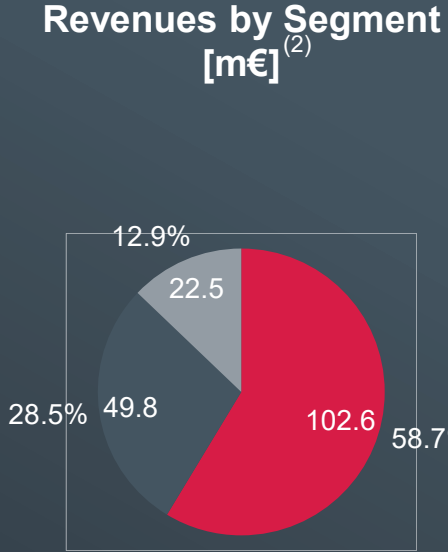
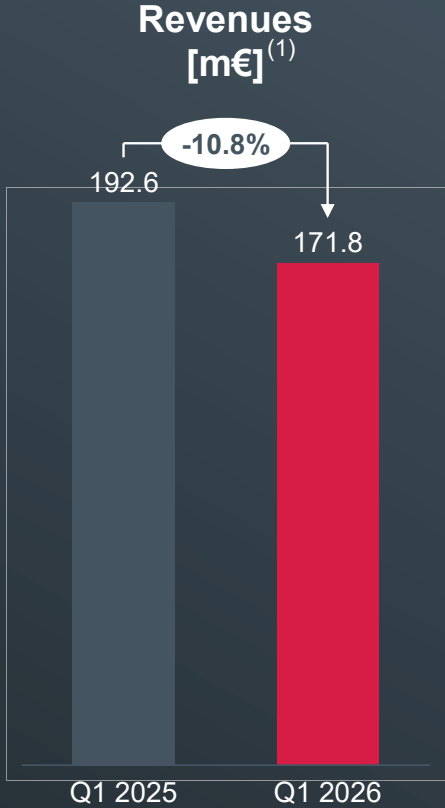
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KEY FIGURES REVENUES

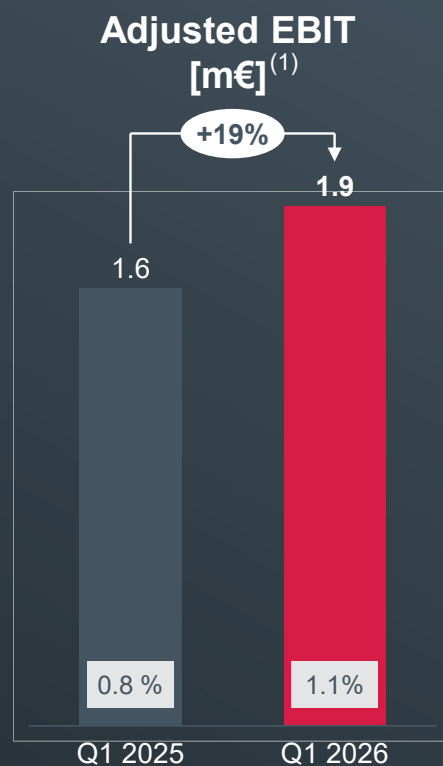


Change Q1 2025 to Q1 2026

- Vehicle Engineering - 5.6 %
- Electrics / Electronics - 14.1 %
- Production Solutions - 25.6 %

Notes: (1) Revenue defined as sales revenue plus change in inventories. (2) Figures include sales revenue with other segments.

KEY FIGURES ADJUSTED EBIT



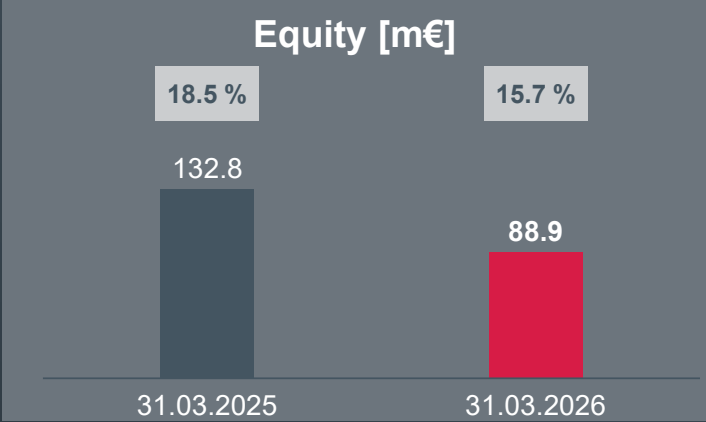
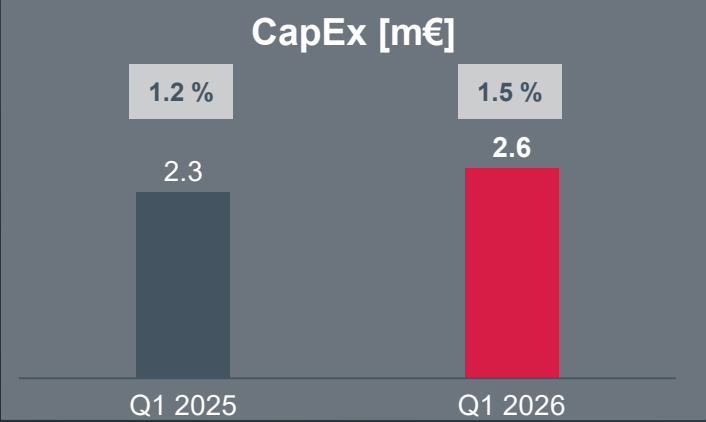
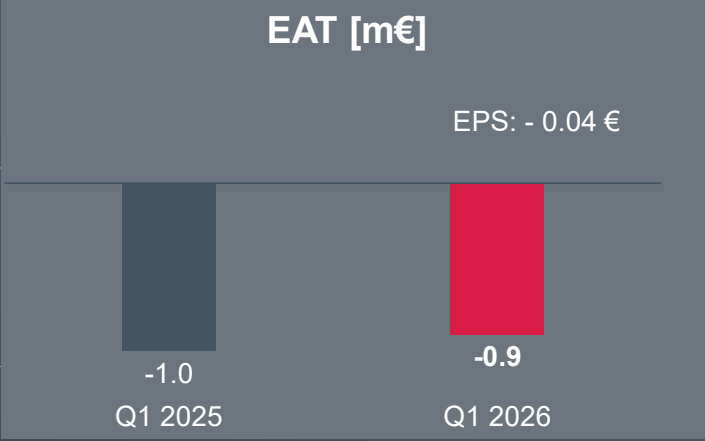
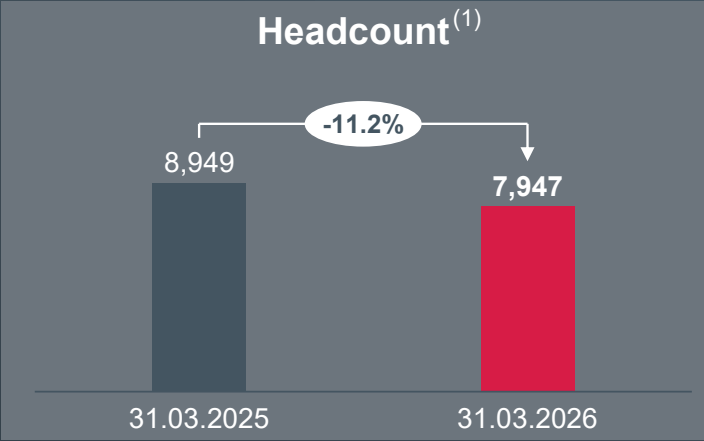
Adjusted EBIT by Segment [m€]

	Q1 2025	margin	Q1 2026	margin
Vehicle Engineering	0.8	0.7 %	2.5	2.4 %
Electrics / Electronics	0.6	1.0 %	0.9	1.9 %
Production Solutions	0.3	0.8 %	-1.6	- 6.9 %

Notes: (1) Adj. for one-offs (purchase price allocation and restructuring costs).

x.x% adjusted EBIT-Margin

KEY FIGURES HEADCOUNT, EAT, CAPEX, EQUITY



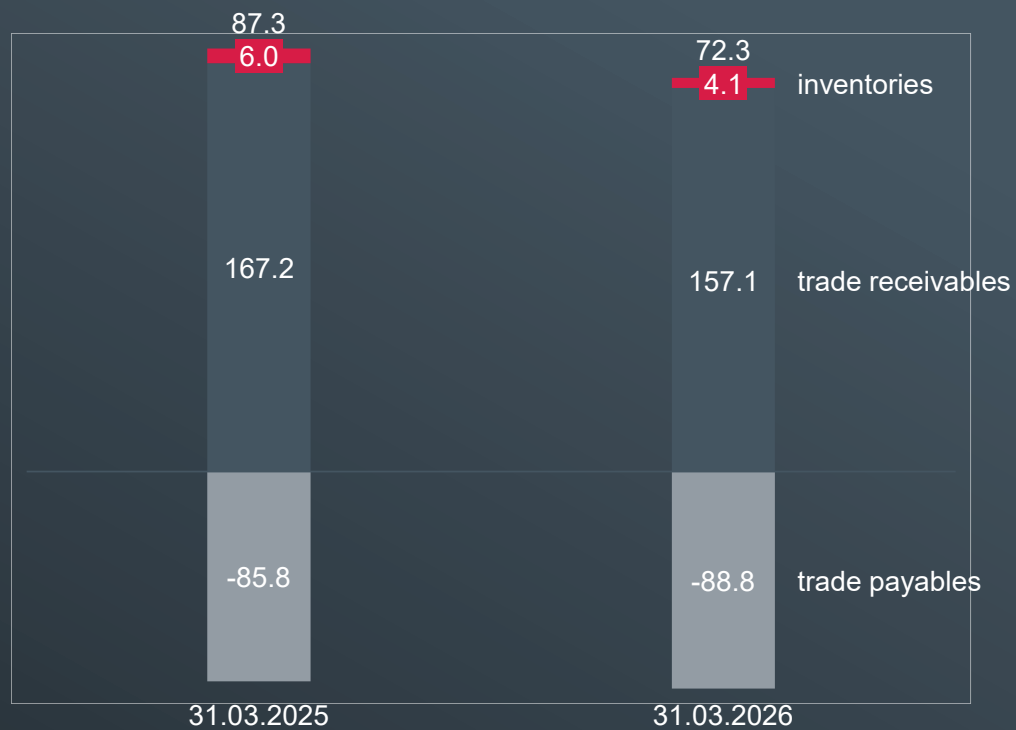
Notes: (1) Including apprentices x.x% Capex / Revenue x.x% Equity / Balance Sheet total

KEY FIGURES

TRADE WORKING CAPITAL

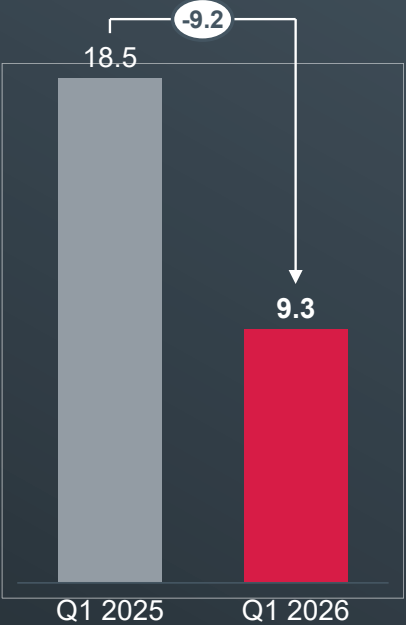


Trade Working Capital [m€]

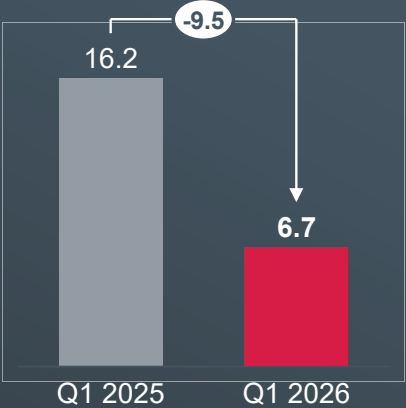


KEY FIGURES CASH FLOWS

Operating Cash Flow [m€]

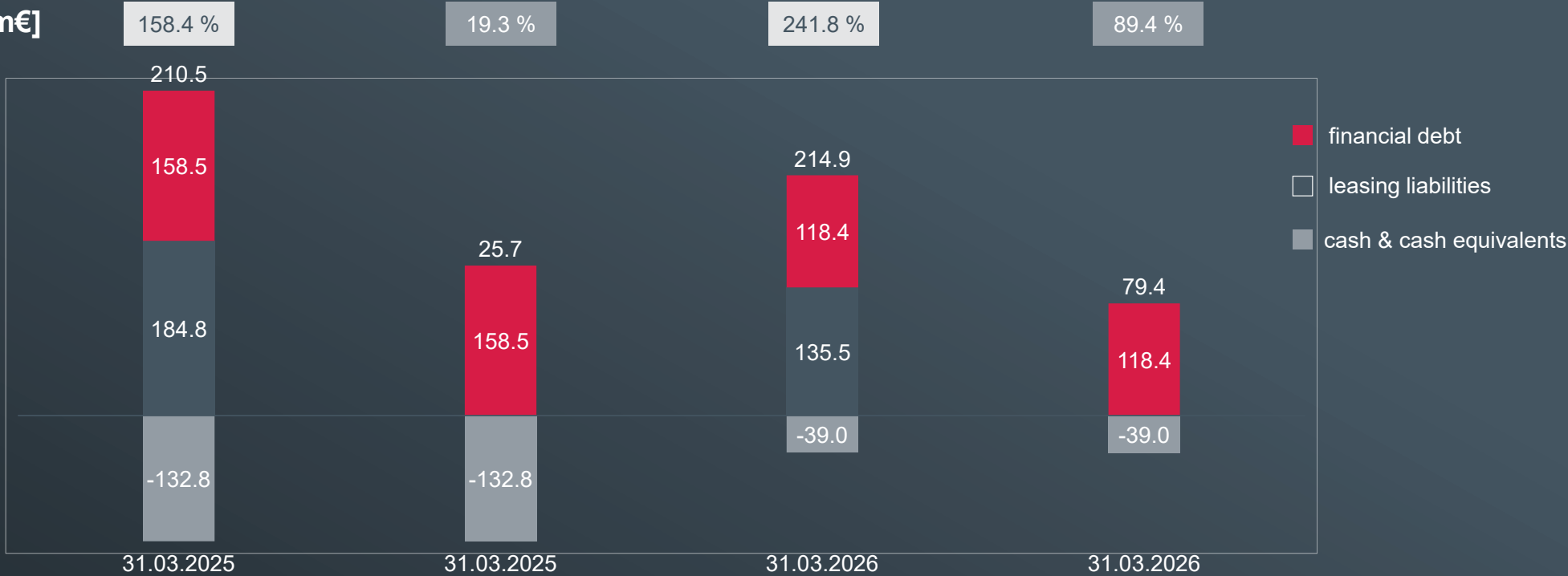


Free Cash Flow [m€]



KEY FIGURES NET FINANCIAL DEBT

[m€]



X Net Gearing w/ leasing (Net financial debt / equity)

X Net Gearing w/o. leasing (Net financial debt / equity)

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OUTLOOK FINANCIAL YEAR 2026



The EDAG Group expects ongoing challenges in the mobility sector in the 2026 financial year, which will also be reflected in the first half of 2026 in the development of revenue and earnings.

Operational improvements driven by strategic initiatives and cost savings will result in a positive adjusted EBIT. In addition to the opportunities, the forecast is also associated with risks that arise for our customers and, consequently, for us, primarily from ongoing market dynamics and geopolitical uncertainties.



Revenue is expected in a range of **around -5 to around 5 percent**



The **adjusted EBIT** margin is expected to be **positive up to around 3 percent**



The **investment rate** is expected in a range of **2 to 3 percent**

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INVESTOR RELATIONS FINANCIAL CALENDER



INVESTOR RELATIONS CONTACT



IR CONTACT



EDAG Engineering Group AG
Schlossgasse 2
CH – 9320 Arbon

Phone: +41 (0)71 544 33 -11
E-Mail: ir@edag-group.ag

ir.edag.com

THANK YOU



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