

# Results presentation Q1 2026

**Andreas Reisse, CEO | Reinhard Mayer, CFO**

The fiscal year 2026 runs from October 2025 to September 2026.

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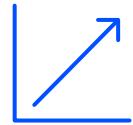


# Strategy and Business Update

Andreas Reisse, CEO



# Positive start to financial year 2026



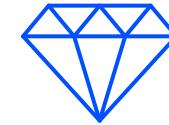
EUR **240** m

**Revenue**  
(+4.8 % at constant currencies)



EUR **65** m

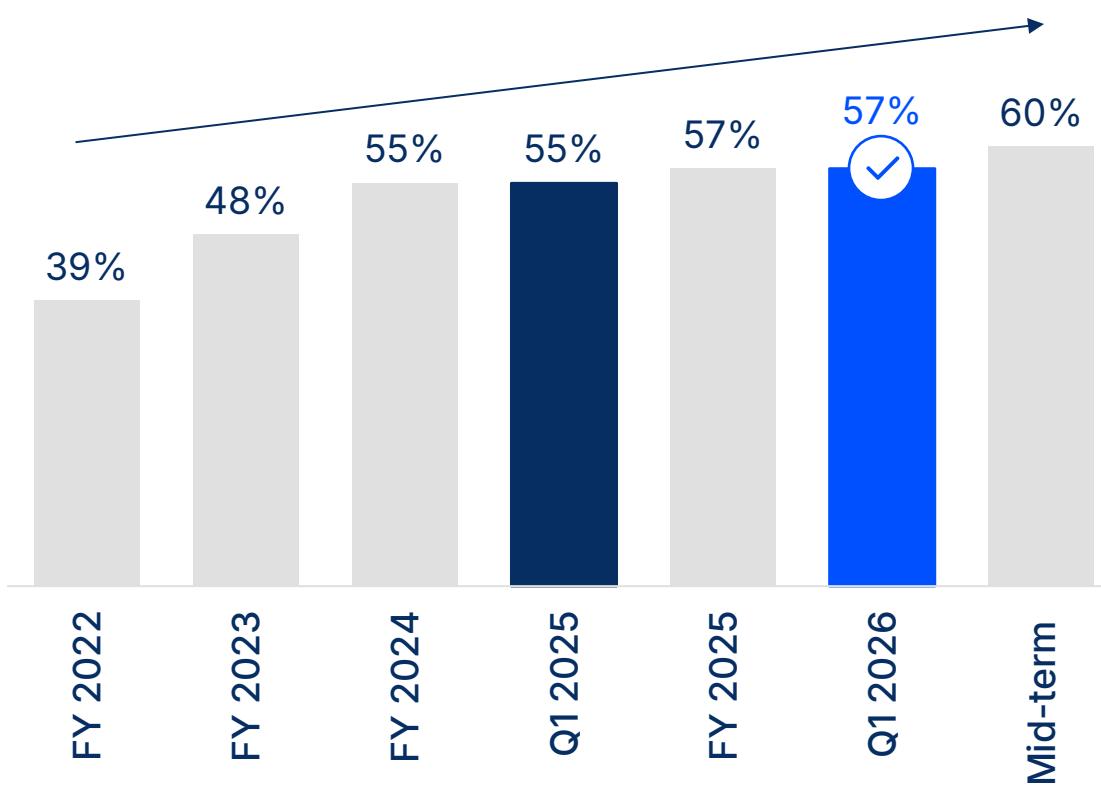
**EBITDA**  
(margin of 27.1 %)



**57** %

**HVS revenue share**  
(+2 percentage points year-over-year)

# Expansion of strong-margin HVS drives profitable growth



## HVS' strategic importance

Strong-margin HVS drive growth and margin expansion.

Strategy focuses on addressing pharma trends with innovation.

Continuous increase of HVS revenue share reflects success.



# Meeting growing demand



## Enabling ADC therapies

SCHOTT Pharma's new EVERIC® Iyo & amber vials offer a solution for the safe lyophilization and storage of light sensitive antibody drug conjugates (ADCs).

## Pre-validated system

New SCHOTT Pharma's TOPPAC® polymer cartridges compatible with SHL Medical large-volume autoinjectors.

## HVS expansion

Additional manufacturing capacity, particularly in Switzerland and Hungary.



# Financial Update

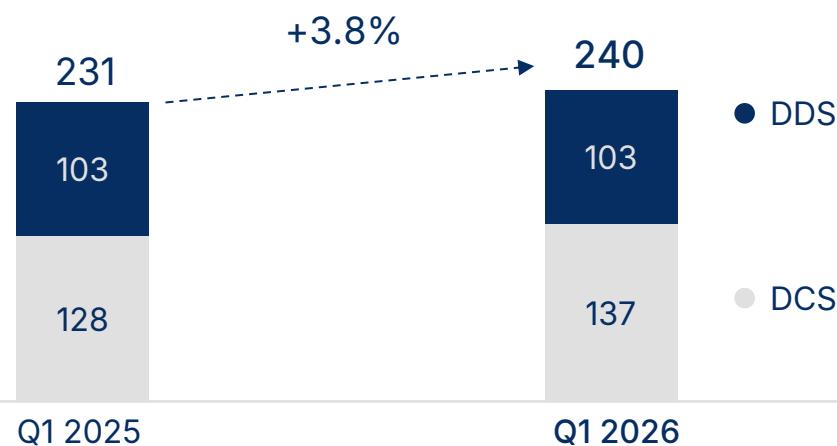
Reinhard Mayer, CFO



# Strong top-line performance with growth driven by high-value solutions

Revenue<sup>1</sup>

EURm



Growth at cc:

**+4.8%**



## Key developments

First quarter revenue grew slightly above expectations, mainly driven by strong HVS performance

Segment revenue in Drug Containment Solutions (DCS) grew by 9.4% at constant currencies, fueled by continued strong demand for sterile cartridges and specialty vials.

Drug Delivery Systems (DDS) revenues proved resilient, at the level of the prior-year quarter, with strong glass syringe performance offsetting dampened polymer demand.

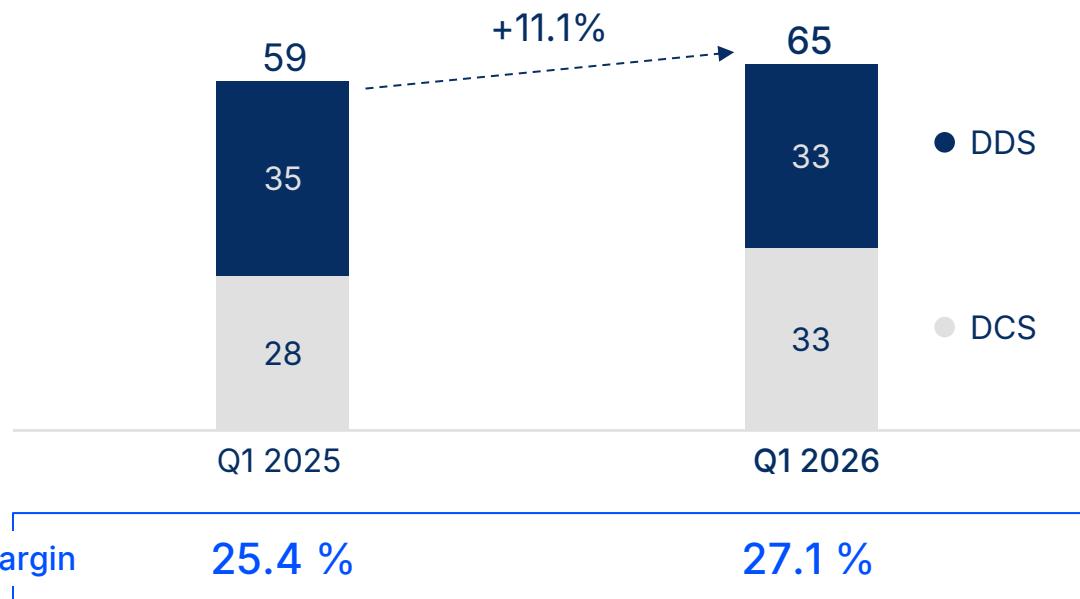
<sup>1</sup> Segment split excluding consolidation effects, cc = at constant currencies



# EBITDA improved

## EBITDA<sup>1</sup> and margin

EURm



### Key developments

Strong EBITDA performance as a result of an overall favorable shift towards HVS.

DCS EBITDA surged by 18.9%, due to volume and beneficial product-mix effects, resulting in a strong improvement of the EBITDA margin to 24.3% (+2.4pp).

DDS EBITDA declined in line with expectations, resulting in a margin of 31.6% (-2.5pp) and impacted by product-mix effects, lower utilization in polymer and ramp-up costs for new glass syringe capacities.

<sup>1</sup> Segment split excluding consolidation effects

# Further down the P&L...

EURm	Q1 2026	Q1 2025	Δ yoy
EBIT	44	40	+9.0%
Financial result	-2	-3	-47.7%
EBT	42	37	+14.2%
Income tax expense	-9	-7	+24.5%
Profit for the period	33	30	+11.8%
EPS (EUR)	0.22	0.20	+11.8%



## Key developments

EBIT +9% driven by volume growth.

The financial result improved mainly due to lower interest expenses within the cash-pool financing structure.

Income taxes grew to EUR 9m representing an effective tax rate of 20.8%.

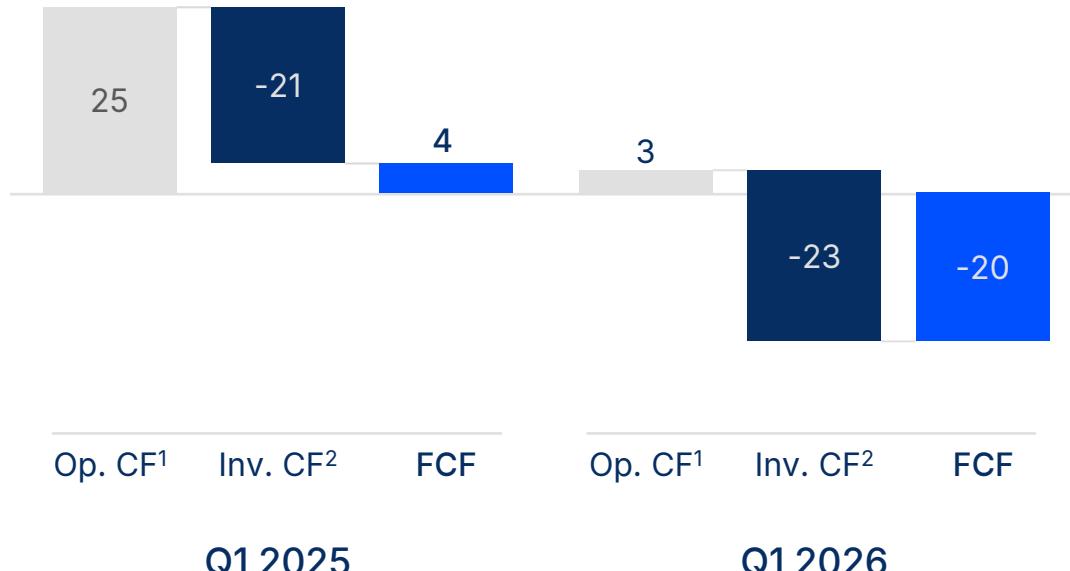
Overall, net income increased 12% yoy to EUR 33m and the earnings per share (EPS) amounted to EUR 0.22.



# Investments into future growth continued at prior-year levels, phasing effect impacts cash flow

## Free cash flow

EURm



## Key developments

Reduced operating cash flow mainly impacted by a deferred payment by a major customer.

Capital expenditure of EUR 23.4m slightly above prior year's level, primarily focused on expansion of HVS capacities.

<sup>1</sup>Op. CF = Cash flow from operating activities; <sup>2</sup> Inv. CF = Cash flow from ongoing investing activities



# FY 2026 guidance confirmed



Revenue growth<sup>1</sup>

2% - 5%



EBITDA margin

~27%

Additional information

CAPEX<sup>2</sup> of EUR 140 – 160m | HVS revenue share on prior year's level

<sup>1</sup>At constant currencies; <sup>2</sup>Capex excluding leasing

# Thank you for your attention



## Next financial events

May 13, 2026:  
H1/Q2 2026 results

Aug 12, 2026:  
9M/Q3 2026 results

Dec 10, 2026:  
FY/Q4 2026 results



## Next conference participations

Mar 3, 2026:  
Morgan Stanley  
European Healthcare  
Conference  
London

Mar 4, 2026:  
UBS  
European Healthcare  
Conference  
London

Mar 9, 2026:  
Bank of America  
Injectable Drug  
Package call series  
Virtual

Mar 24, 2026:  
BNP  
European Healthcare  
Conference  
London