

AUMOVIO SE – Reference Sheet Q3 2025

Pre-Close Call October 2, 2025

This reference sheet is a quarterly summary of public information previously provided by AUMOVIO, or otherwise available in the market, which may support in assessing AUMOVIO SE's financial performance ahead of its Q3 2025 results on November 7, 2025. With this summary, AUMOVIO SE will not provide any new information or commentary on current trading. Please note that this release and all information herein is unaudited. Our next quiet period starts on October 8, 2025.

Market environment (Q3 2025 vs Q3 2024):

- **Global** light vehicle production expected with slight increase
- **Europe** flattish
- **North America** slightly up by a low-single-digit percentage
- **China** mid single-digit growth

Price agreements:

No sizeable additions in Q3.

Self-help programs:

Continues to contribute positively, especially in fixed-cost savings across admin and R&D.

Tariffs:

Limited impact due to our high share of USMCA-compliant imports. Negotiations with customers and suppliers are still ongoing. In Q3 first customer reimbursements.

Currency:

Only a limited drop-through to the operating result.

Overall:

Q3 sales below the prior year's level, also due to active portfolio management and stop of business, things we informed you about already during Q1 and Q2 results presentation this year.

Q3 adjusted EBIT margin slightly higher than our H1/25 adj. EBIT margin (as stated in the prospectus)
FY 2025 guidance untouched.

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