

MARLEY SPOON® — GROUP —

CORRECTION TO Q4 2024 STATEMENT

Luxembourg, 05 May 2025: Marley Spoon Group SE ("**Marley Spoon**" or the "**Company**"), a leading global subscription-based meal kit provider, today advises of a correction to its Q4 2024 quarterly statement, which was released on 30 April 2025. This correction impacts only the Q4 2024 results. There is no impact on the Company's guidance or the 2024 Full Year results, which remain unchanged.

Quarterly statement: correcting Q4 2024 figures, as follows:

- In the highlights section, Operating EBITDA: incorrectly reported as €5.0m; the correct figure is €5.9m, leading to a change vs. the prior year of 126.5%;
- In the Q4 2024 BUSINESS UPDATE section:
    - Operating EBITDA: incorrectly reported as €5.0m; the correct figure is €5.9m, leading to an improvement of €3.3 million compared to Q4 2023;
    - Marketing decline YoY: incorrectly reported as 1.4%; the correct figure is 4.9%;
    - G&A decline YoY: incorrectly reported as 24.2%; the correct figure is 26.2%;
- In the Q4 2024 unaudited consolidated income statement:
    - Marketing and Marketing %: incorrectly reported as 9.3 and 11.9%; the correct figures are 9.0 and 11.5%, respectively;
    - G&A and G&A %: incorrectly reported as 17.9 and 22.8%; the correct figures are 17.4 and 22.2%, respectively;
    - EBIT incorrectly reported as (15.0); the correct figure is (14.2);
    - Operating EBITDA and Operating EBITDA %: incorrectly reported as 5.0 and 6.3%; the correct figures are 5.9 and 7.5%, respectively;
    - Net income incorrectly reported as (17.3); the correct figure is (16.7);
    - A footnote was added with the following information: "2023 figures represent Marley Spoon SE only, Marley Spoon Group SE consolidated operating EBITDA is €(3.6)m | EBIT includes gains/losses from the sale of assets and impairments."
- In the Q4 2024 cash flow section:
    - Net income incorrectly reported as (17.3); the correct figure is (16.7);
    - Adjustments for non-cash expenses incorrectly reported as 14.7; the correct figure is 14.1.

Respective adjustments were also made to the Company's investor presentation, which was not previously published.

The aforementioned corrections are driven by Q3 2024 adjustments, with an impact on Q4 2024 quarterly results only, and no impact on the full year 2024. No further amendments were made to the quarterly statement. A copy of the revised document is available on the Company's website at https://ir.marleyspoongroup.com/publications.

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About Marley Spoon

Marley Spoon Group SE, is a global direct-to-consumer (DTC) meal-kit company. We started Marley Spoon in 2014 to help our customers to cook for their families and deal with their busy lives. We also felt there should be a more sustainable way to cook at home, reducing food waste that traditional supermarket supply chains generate. Marley Spoon currently operates various brands in three regions: Australia, the United States, and Europe (Austria, Belgium, Germany, and the Netherlands). Our meal-kit brands, Marley Spoon and Dinnerly, bring pre-portioned fresh ingredients with tasty and simple recipes and other eating solutions reliably to our customers every week. Our customers just decide what to eat, when to eat, and leave behind the hassle of grocery shopping. Chefgood and BistroMD are our direct-to-consumer ready-to-eat (RTE) services that offer tasty, high-quality, healthy, and nutritious RTH meals and eating solutions for our wellness and health-focused customers.

Disclaimer

This announcement constitutes neither an offer to sell nor a solicitation to buy securities. Certain statements contained in this release may constitute "forward-looking statements" that involve a number of risks and uncertainties. Forward-looking statements are generally identifiable by the use of the words "may", "will", "should", "plan", "expect", "anticipate", "estimate", "believe", "intend", "project", "goal" or "target" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are based on assumptions, forecasts, estimates, projections, opinions or plans that are inherently subject to significant risks, as well as uncertainties and contingencies that are subject to change. No representation is made or will be made by Marley Spoon Group SE or any of their respective affiliates that any forward-looking statement will be achieved or will prove to be correct. The actual future business, financial position, results of operations and prospects may differ materially from those projected or forecast in the forward-looking statements. Neither Marley Spoon Group SE nor any of their respective affiliates assume any obligation to update, and do not expect to publicly update, or publicly revise, any forward-looking statements or other information contained in this release, whether as a result of new information, future events or otherwise, except as otherwise required by law.