



home
to go_

Investor Presentation

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May 2026

This is what HomeToGo is all about



- **Own a house?** Maybe you have a lovely holiday place somewhere by a beautiful lake, coastline or in the mountains
- **Want to utilize your asset?** Maybe you only use your house with your family. But our guess is that you also view your house as an asset to make some money
- **This is where we come in to help:**
 - 👤 You're looking for travellers to rent your house? You'll find them via our Marketplace
 - 📄 You need to write invoices and manage a booking calendar? We have a "Mini SAP" for you
 - 🏠 You have 20 houses and not just 1? Lucky you! We also have an enterprise-grade software to manage these
 - 📊 You only want to contemplate your ROI and leave all operational hassle to us? We offer a high-end all-inclusive owner service

We are Europe's leading vacation rental group, combining B2B software & tech-enabled service solutions with an AI-powered B2C Marketplace

HomeToGo is the backbone of vacation rentals in Europe – providing software and tech-enabled services to the supply side and connectivity to the demand side

Owner/ Host



Full-service offering enables HomeToGo to retain customers within its ecosystem – mitigating churn as customer needs evolve



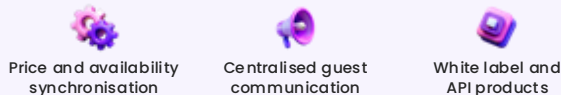
Guest

Supply-side

Software

Industry-leading software for professional property managers and independent hosts

Selected features



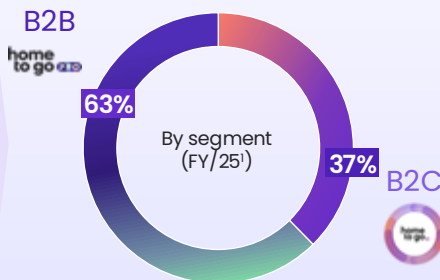
Services

Tech-enabled services ranging from management and distribution services to full-service property management

Selected services



Product Split of IFRS Revenue

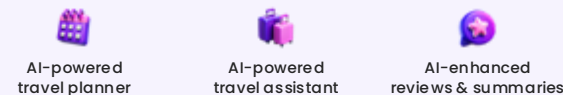


Demand-side

End-customers

Access to the world's largest selection of 20M+ vacation rental offers across thousands of partners

Selected features



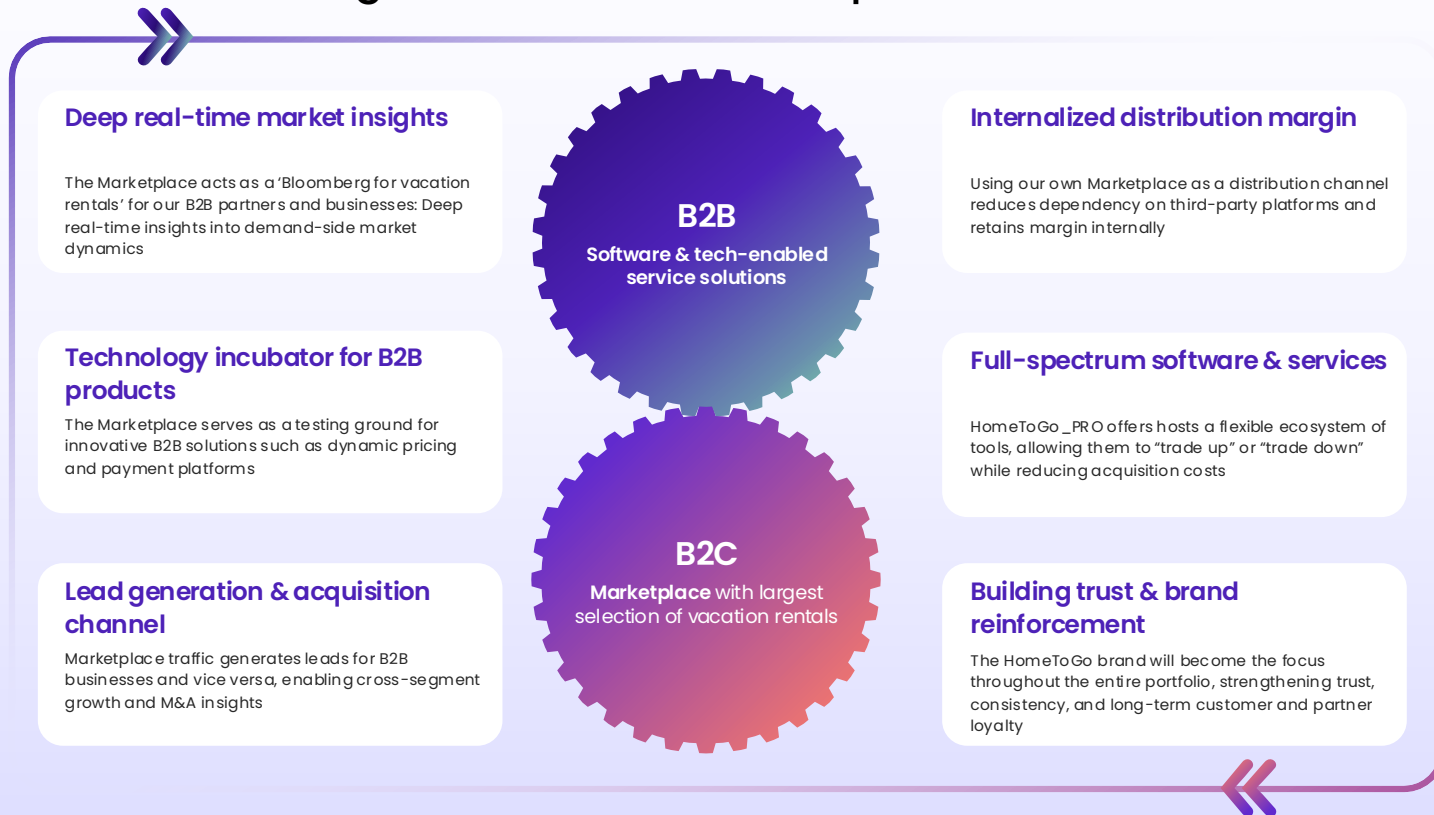
Partners

Access to a large and growing demand from up to 50M monthly visitors in a highly fragmented market¹

Selected features



Vertical integration allows lifting tangible financial and operational synergies between the core B2B segment and B2C Marketplace



HomeToGo's revenue model in a nutshell



B2B: Software & Service Solutions (63% of IFRS Revenues¹)



Volume-based

Recurring & repeat revenues



Subscription

SaaS revenues

Software (volume-based)

Software Revenues based on booking volume

~15% of booking value

Tech-enabled services

Service Revenues based on booking volume

~20-48% of booking value

Software (subscription)

Monthly base fee €29
+
Monthly fee per property managed €12



B2C: Marketplace (37% of IFRS Revenues¹)



Booking (Onsite)

Commission of booking value



Advertising

Advertising revenues

Illustrative example

Traveler's total spent
(Gross Booking Value)

€1,000

X Our revenue share
("take rate")

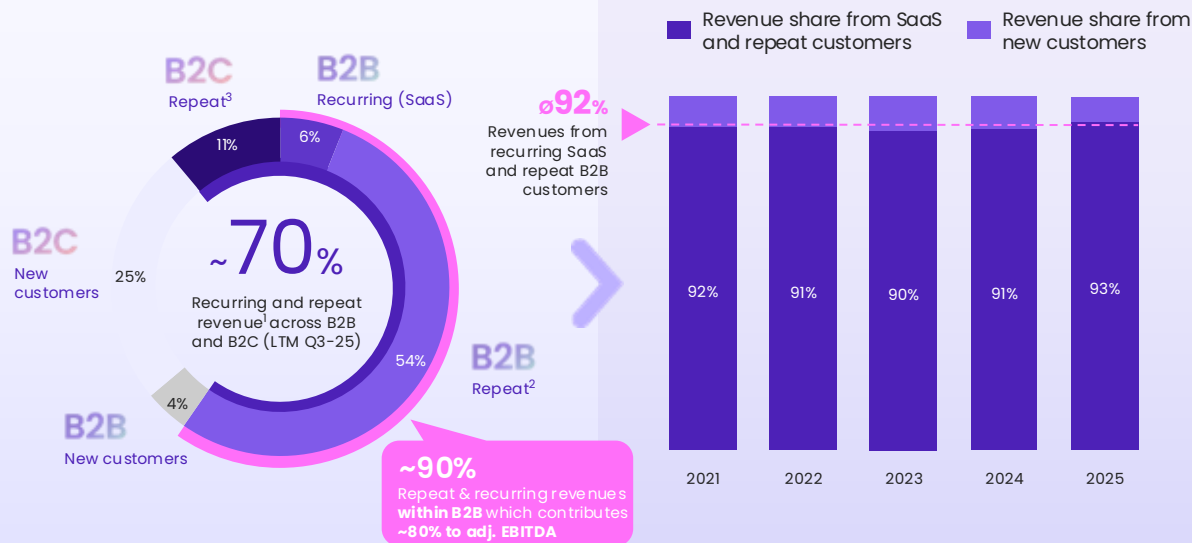
12.8%

= Booking Revenue

€128

HomeToGo's loyal B2B partners & customers provide an attractive share of highly predictable repeat and recurring revenues

HomeToGo_PRO is the largest segment (~80% of adj. EBITDA) and is characterized by a sticky repeat and recurring revenue base



Low churn among professional partners – 60,000+ B2B accounts and 250,000+ units rely on HomeToGo's B2B software & tech-enabled services

Deep integration – Proprietary tools for channel management, pricing, and automation are deeply embedded in partner workflows, raising switching costs

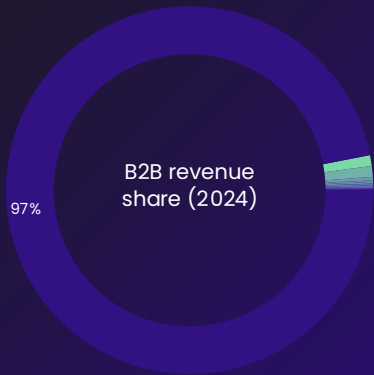
Diversified partner base – A broad mix of partners, including OTAs, managers, and hosts, fuels resilience

Continuous product innovation – Regular enhancements keep partners engaged and make HomeToGo a critical part of their business growth

Notes: 1) Pro forma including Interhome, revenue splits excluding consolidation effect; 2) Based on 93% revenue share from repeat B2B customers; 3) Estimated based on 2024 data, defined as booking revenues from repeat customers with >= 1 lifetime booking on brands that operate on HomeToGo's vacation rental Marketplace technology; If not explicitly stated otherwise throughout this presentation the term "revenues" refers to IFRS Revenues

Highly diversified customer base with no single customer contributing more than ~9% to group revenue

B2B: Software & Services Solutions (63% of FY/25¹)



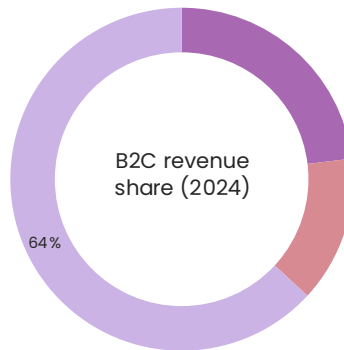
~3% (~2% of group¹)
Largest 10 B2B customers

HomeToGo_PRO (B2B) benefits from a highly diversified customer base of vacation rental host without any customer contributing more than 0.6% to group revenues¹ in 2024



Group revenue by segment

B2C: Marketplace (37% of FY/25¹)



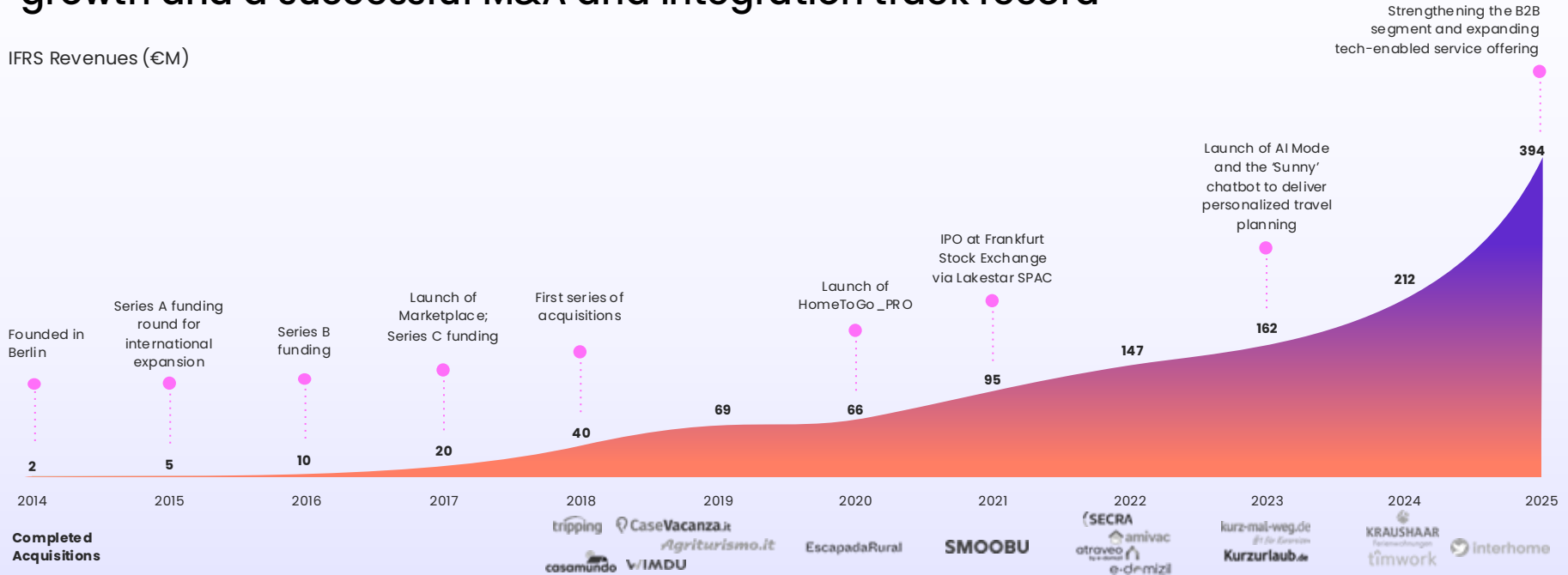
~23% (~9% of group¹)
Largest B2C platform customer and aggregation partner

~14% (~6% of group¹)
2nd largest B2C platform customer and aggregation partner

The largest Marketplace “customers” are aggregation partners such as Booking.com or Expedia/VRBO for which HomeToGo lists vacation rentals, with certain mutual dependency by the parties

From a startup to the leading vacation rental platform in Europe through organic growth and a successful M&A and integration track record

IFRS Revenues (€M)



Foundation & metasearch

HomeToGo established as a metasearch platform, aggregating vacation rentals

Marketplace expansion

The company transitioned to a Marketplace model, enabling direct bookings and diversifying revenue streams

Adding Software & tech-enabled services

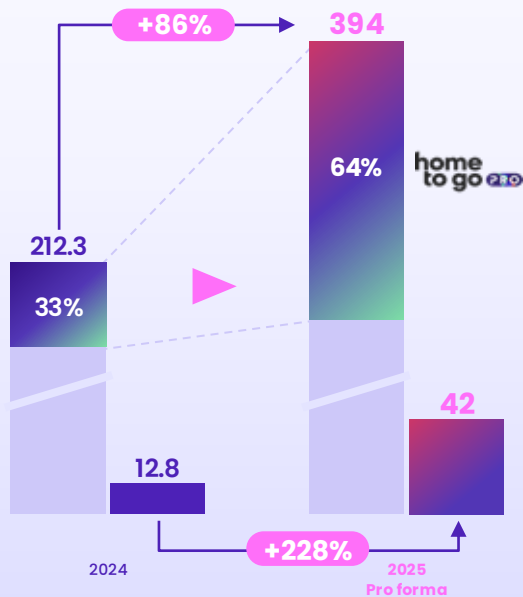
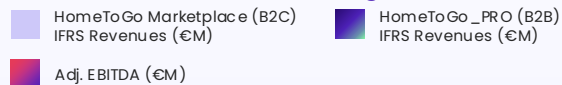
Introduced software and tech-enabled service solutions for property managers

Becoming the leading vacation rental platform

Shifting focus to B2B, becoming the market leading platform and a vertically integrated vacation rental management company

Transformative Interhome acquisition closed August 2025: Shifts HomeToGo's focus to B2B, triples profitability, and enables significant positive free cash flow

Transformative deal boosting HomeToGo_PRO (B2B) with resilient and predictable revenues



Experience – Over 60 years of industry expertise position Interhome as a pioneer in the European vacation rental market



Market position – Approximately 10% market share among the Top 3 VRMCs highlights Interhome's leading role in the sector



Management – Strong team with 100+ years of combined management experience, ensuring strategic continuity and operational excellence



Scale – Interhome manages a portfolio of 40,000+ properties across 28 countries, offering unrivalled breadth and diversity



Local presence – With more than 200 local service offices, Interhome guarantees strong customer proximity and high-quality, on-the-ground support



Customer loyalty – ~90% of revenues are generated from long-standing repeat customers, supported by an average service contract duration of 9 years

Transaction economics

Total purchase price
cash-free, debt-free

€250M¹

Purchase price payable at closing

€160M¹

Funded with an €85M equity raise and €75M loan to be refinanced with the bond proceeds

Deferred purchase price
payable 2026-2029 (payments will only be made subject to certain value-added tax risks with a value below the deferred amount, not materializing)

€90M¹

LTM Q3-2025 **EV / EBITDA multiple (pre synergies)**

~11.7x²

LTM Q3-2025 **EV / EBITDA multiple (post synergies³)**

~8.0x²

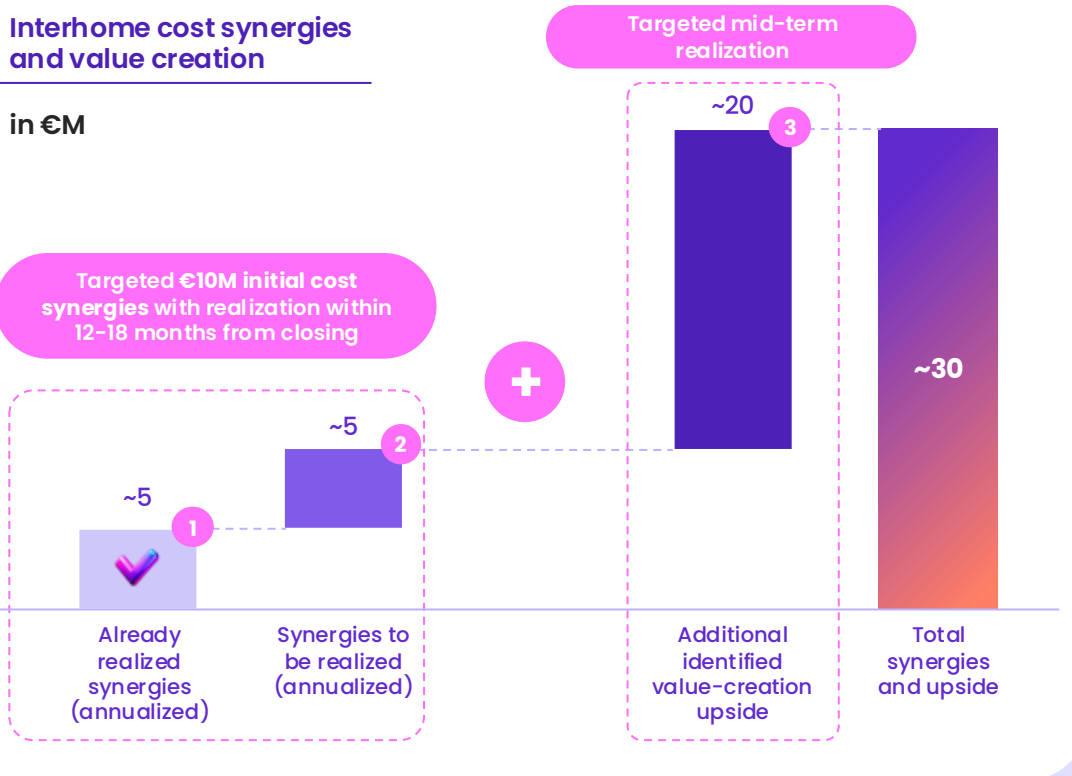
Notes: 1) CHF 150M purchase price at closing and CHF 85M deferred purchase price, payable in 2026 (CHF10M), 2027 (CHF10M), 2028 (CHF35M) and 2029 (CHF30M), converted at an exchange rate of around 1.07 EUR / CHF; 2) Based on total cash-free, debt-free purchase price including deferred purchase price; 3) Assuming €10M of tangible synergies expected to be realized within 12-18 months; If not explicitly stated otherwise throughout this presentation the term "revenues" refers to IFRS Revenues

Tangible cost synergies from the Interhome acquisition of ~€10M and additional value creation potential in the mid-term

Comments

Interhome cost synergies and value creation

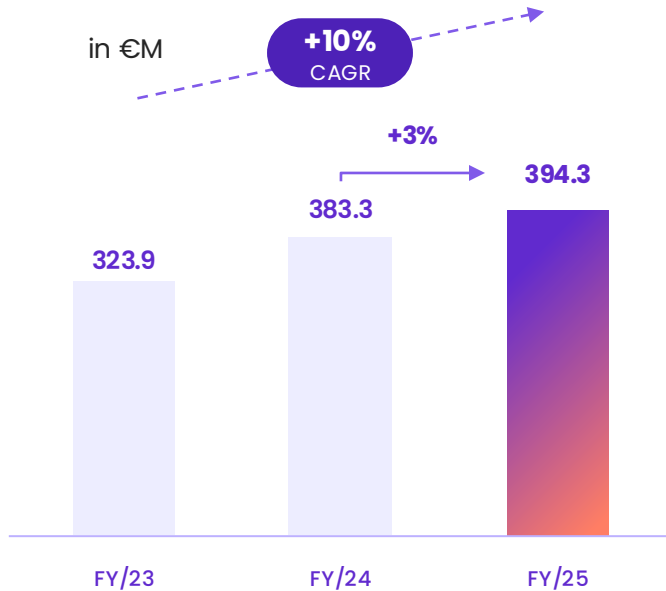
in €M



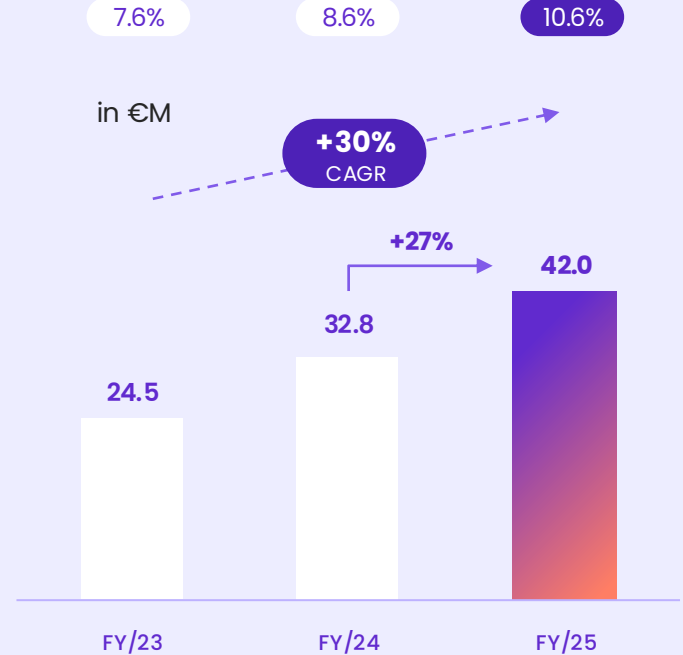
- 1 Already realized annualized synergies of ~€5M**
 - Frontend migration of Interhome websites onto HomeToGo whitelabel
 - Personnel cost savings
 - Exit of Transitional Service Agreements with former owner
- 2 Cost synergies to be realized**
 - Exit of all remaining TSAs
 - Realization of further operation efficiencies
- 3 Additional identified value creation upside**
 - Internalization of distribution margin by increasing share of Interhome bookings which are sourced through the HomeToGo Marketplace
 - Unlocking commercial upside by leveraging advanced tech, data, and revenue management solutions to boost marketing efficiency, optimize pricing and occupancy, and accelerate supply growth

On a pro-forma basis, Adjusted EBITDA increased by 27% in 2025

Pro-forma IFRS Revenues



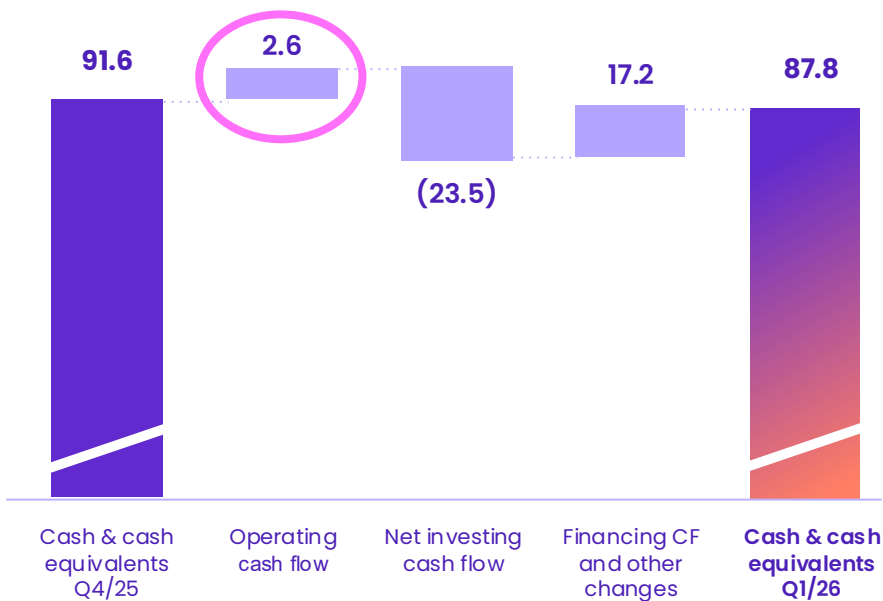
Pro-forma Adj. EBITDA (margin)



HomeToGo generated €2.6M in positive operating cash flow in Q1/26

Cash bridge

in €M



Unlevered Free Cash Flow

in €M

	Q1/2026	Q1/2025	YoY
Adjusted EBITDA	(26.8)	(28.0)	+1.2
- Capex for capitalized software developments	(2.7)	(2.7)	±0.0
- Capex for PP&E	(0.5)	(0.2)	(0.3)
- Interest and principal payments for leasing	(1.4)	(0.5)	(0.9)
- Income taxes (paid) / received	(2.3)	(2.8)	+0.5
+ Change in Net Working Capital	+33.2	+21.6	+11.6
(Increase) / Decrease in trade and other receivables	12.4	4.2	+8.2
Increase / (Decrease) in trade and other payables	7.6	5.5	+2.1
Increase / (Decrease) in other financial liabilities	(1.4)	6.1	(7.5)
Increase / (Decrease) in other liabilities	13.9	5.7	+8.2
Other net working capital items ¹	0.3	-	+0.3
= Unlevered Free Cash Flow	(0.5)	(12.6)	+12.1

We are confirming our previous guidance for 2026

	FY 2025 Results			Guidance for FY 2026
	Statutory	Pro-forma		
 IFRS Revenues	€255.5M	€394.3M	▶	€400-410M
 Adjusted EBITDA	€13.2M	€42.0M	▶	€45-47M

Key factors considered in FY/26 guidance

- 1 Significant macroeconomic uncertainty arising from the ongoing conflict in the Middle East
- 2 Elevated FX volatility, particularly regarding the CHF/EUR exchange rate - HomeToGo's primary currency pair
- 3 Strategic capital reallocation from B2C Marketplace to B2B segments, resulting in a revenue reset for the Marketplace in 2026

5 Reasons why to invest in HomeToGo



HomeToGo is Europe's leading vacation rental platform

- Offering covers the entire vacation rental value chain
- Focus on attractive, sticky B2B activities with ~90% recurring and repeat revenue share contributing >70% to Group revenues and ~80% Group adj. EBITDA¹



Strong market position in a growing, fragmented market

- The European vacation rental market is projected to grow with a CAGR of 5.4% (2023–2028) as consumers continue to prioritise holidays
- HomeToGo is a top 3 player in the highly fragmented vacation rental management market – top 3 players only have a combined ~10% market share



Unique platform with attractive synergies between B2C and B2B offering combined with a proven M&A track record

- Synergistic relationship between B2B software & tech-enabled services and B2C Marketplace
- Proven value-accretive M&A track record focused on B2B activities with substantial potential for further low-risk M&A in a highly fragmented market



High share of recurring and repeat revenues from a diversified and sticky customer base with favourable NWC and visibility

- Recurring and repeat revenues account for ~70% of Group revenues and ~90% of revenues within the B2B segment
- Highly diversified customer base
- Generally negative NWC profile from prepayments and limited capex driving attractive adj. free cash flow conversion of approx. 80%



Strong management team with proven execution track-record, capital markets experience and access to equity funding

- Founder-led management team with deep experience
- Demonstrated M&A expertise to accelerate organic growth via strategic, targeted acquisitions

home
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Appendix

HomeToGo is Europe's leading vacation rental platform, with a B2B focus and full vertical integration

Background



Founded in **2014**



Headquartered in **Berlin**, Germany¹



+1,600 employees²



Publicly listed since 2021

Commercial highlights



>250K Properties managed via B2B software and tech enabled services⁴



>20M Vacation rental offers via B2C Marketplace



70% of Interhome's properties exclusively managed



>€3B Enabled Gross Booking Value via B2B segment

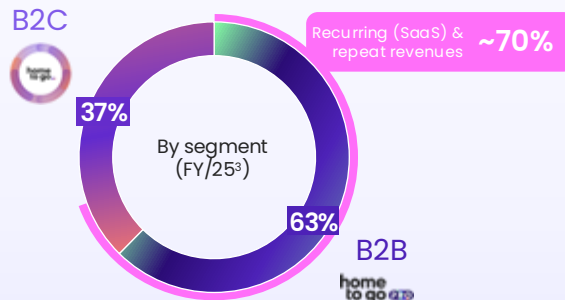


210 Local Service Offices (LSO) across Europe⁵



9 Years avg. length for B2B VRMC⁶ contracts

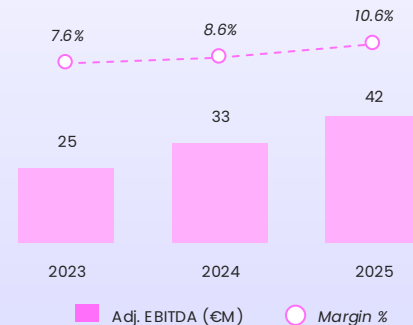
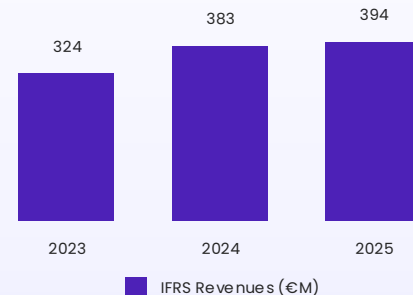
Product overview



B2B Flexible, modular vacation rental management solutions from SaaS tools to full-service vacation rental management

B2C B2C Marketplace aggregating HomeToGo's own inventory and listings from 3rd-party partners

Key financial development (PF³)



Strategic roadmap for 2026



Finalize the Interhome integration

Fully realize the targeted €10M in annualized short-term cost synergies to finalize the integration of Interhome



Target strategic M&A in HomeToGo_PRO

Leverage the Group's strengthened balance sheet and the €200M bond framework to pursue value-accretive M&A within the vacation rental property management and B2B software space



Harmonize group-wide brands

Streamline the brand architecture across all subsidiaries to enhance global visibility, including the continued rollout of the "HomeToGo Originals" umbrella brand



Drive operational excellence in the Marketplace

Expand margins in the Marketplace segment by optimizing marketing efficiency



Maintain AI leadership

Sustain a high pace of innovation to maintain HomeToGo's position as the leader of AI-powered travel platforms

HomeToGo_PRO is the backbone of vacation home supply in Europe, offering software and tech-enabled service solutions to hosts, homeowners and partners

B2B

Software & Service Solutions focusing on SaaS and tech-enabled services for the Supply side

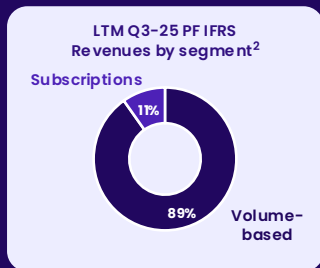


Attractive underlying segment dynamics with significant growth potential ahead



Software (SaaS) and tech-enabled professional Service Solutions for vacation rentals

HomeToGo_PRO in brief¹



IFRS Revenues share²
~64%

Enabled GBV³
>€3B

Inventory
250K+

Paying customers⁴
60K+



Strong and growing demand

Continuous trend of private hosts increasingly seeking tech-enabled services, as well as property managers and DMOs⁵ requiring sophisticated technological tools



Robust, recurring revenues

B2B revenues are stable, recurring and highly predictable, having experienced strong growth in recent years



Limited competition

HomeToGo faces limited competition within the B2B segment and can deploy additional capital with a high expected return and low risk



M&A potential in fragmented market

Potential for roll-up M&A in the large, growing and highly fragmented property management and software segment of the market



B2B segment forms HomeToGo's core and centre of gravity and will act as the primary driver of profit growth moving forward

Notes: 1) Figures as of 30 September 2025; 2) LTM Q3-25 Pro forma IFRS Revenues split (including Interhome and excluding Intercompany consolidation effects); 3) Enabled Gross Booking Value (PFLTM Q3-25) is an approximation based on HomeToGo and partner data; 4) Individual hosts or professional property management agencies; 5) DMO = Destination Marketing Organisation; If not explicitly stated otherwise throughout this presentation the term "revenues" refers to IFRS Revenues

Following the entrance into property management, HomeToGo now operates across the full competitive landscape



Software / SaaS

Tech-enabled services

Marketplace



Description

Software for VRMCs, hosts, aggregator/OTAs and small lodging businesses

PMS, channel manager, dynamic pricing, owner portals, accounting

Provide a **complete service** to owner effectively managing the property in its entirety

Includes distribution, key service, cleaning, check-in, guest communication and more

Act as a distribution site, **advertising the property**

No involvement in providing home-owner services

Competitive landscape

Fragmented market

Limited competition combined with strong demand, recurring (SaaS) revenues and high scalability

Professional market

Professional and capital heavy competitors
Limitations on total market growth

Example players

Channel and property management systems

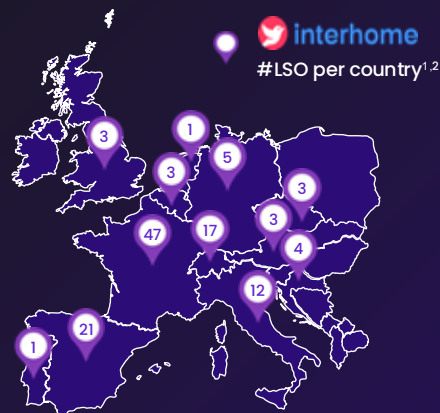
VRMCs

Aggregators

Meta-listings sites

HomeToGo provides flexible and modular tech-enabled services to hosts and homeowners, resulting in higher basket sizes, higher margin and lower churn

Strong portfolio of Local Service Offices...



210 Total Local Service Offices (LSO)³

120 Own Local Service Offices (LSO)²

3 Avg. FTE count per LSO

~42k Properties in portfolio

70% Exclusive properties⁴

9y Avg. length for B2B VRMC contracts¹

Managing services on behalf of homeowners in key geographies

...providing flexible, modular services...

Partial-service vacation rental management

	Listing & pricing		24/7 offsite support
	Invoicing		Quality management

Focuses solely on managing the property's schedule and distribution on behalf of owner

Full-service property management

	Key service		Onsite guest handling
	Cleaning & laundry		Maintenance

End-to-end full-service property management for owners

...enhancing property attractiveness

Serviced properties vs. non-serviced properties:

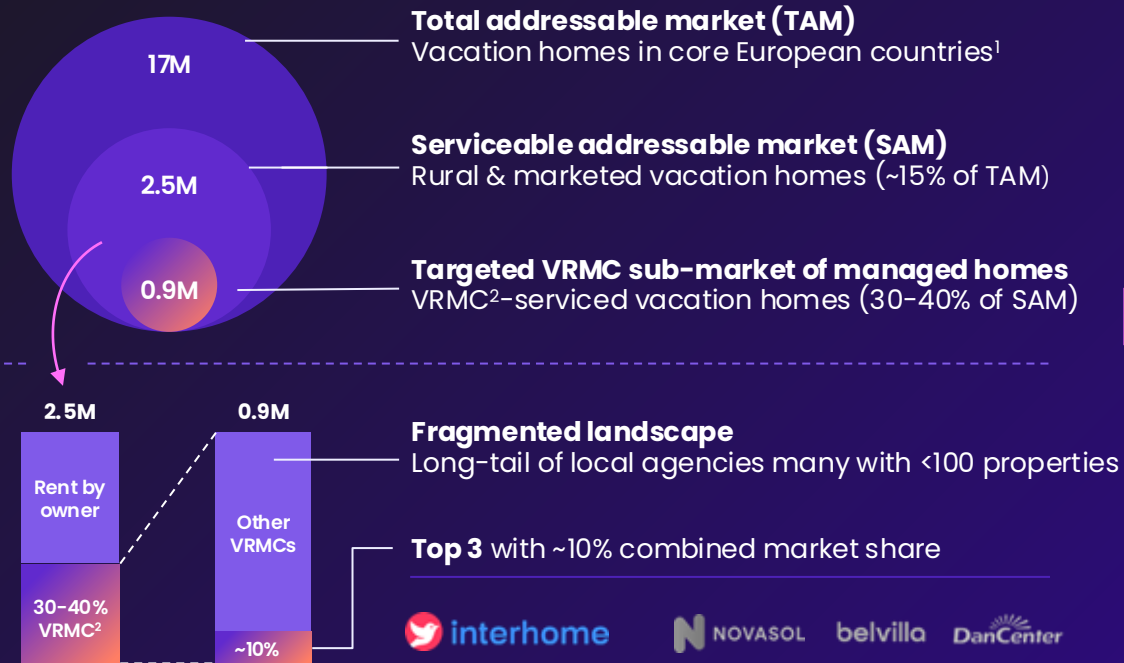
- Higher basket size**
- Increased margins**
- Higher occupancy rates**
- Higher bookings per property**
- Longer contract durations**

Average mid double digit take rate for serviced properties⁵

Notes: 1) Interhome only; 2) Excluding partner offices acting on behalf of Interhome; 3) Including partner offices acting on behalf of Interhome; 4) Exclusive properties are properties for which HomeToGo has exclusive distribution rights; 5) Interhome's average take rate across all services and countries; If not explicitly stated otherwise throughout this presentation the term "revenues" refers to IFRS Revenues

Large and highly fragmented B2B Software & Services market with strong organic growth dynamics and significant M&A roll-up opportunity in the VRMC market through 'buy & build'

of properties in Europe



Competitive landscape

Europe represents a large market with ~17M vacation rentals – characterized by **fragmentation, low tech adoption, and operational inefficiencies**

HTG is one of **the few large players** in a market characterized by a long-tail of **small and hyper-local agencies** many with <100 properties under management

Market is expected to grow driven by secular trends within the tourism industry (regulatory compliance, 'Boomer' exit wave)

HomeToGo already holds leading market position in Europe with significant **growth potential via roll-up M&A**

Industry-leading software suites for property managers and DMOs¹, and scalable white label and API products for travel industry partners

Developed in-house

SMOObU

Caters to individual hosts managing one to ten properties who seek a self-service solution to retain full control over their business operations

Selected connectivity partners



Selected features



Real-time price and availability synchronisation



Centralised guest communication and check-in tools



Easy-to-build websites for hosts



Automated smart messaging across all connected OTAs

(SECRA

Designed for professional property managers and DMOs¹ that require a comprehensive, high-retention platform to scale their businesses

Selected connectivity partners



Selected features



Centralised property management through dashboard



Volume-based revenue model with subscription offerings



Custom website builders and booking engines



Seamless integration with major OTAs

home to go_ doppelgänger

Seamless integration with HomeToGo's B2C Marketplace through APIs and White Label, providing partners' customers access to a large selection of vacation home rentals



Selected partners



Partner offering



Travel platforms

Centralised access to vacation rental listings without multiple provider integrations



Travel agencies

Enables agents to find accommodation for their clients while earning commissions



Accommodation providers

Facilitating the expansion of their accommodation offerings

Successfully transformed from startup to mature scale-up following acquisition in 2021, and one of the fastest-growing entities within the HomeToGo Group

Connects HomeToGo with professional property managers, resulting in strong industry partnerships, with volume-based revenue model ensuring significant monetisation potential

Strengthens HomeToGo's brand across multiple travel industry segments, while providing first-hand access to trends within both the supply and demand side

HomeToGo's AI-powered B2C Marketplace seamlessly connects travellers with the perfect home for any trip with the world's largest selection of vacation rentals

B2C

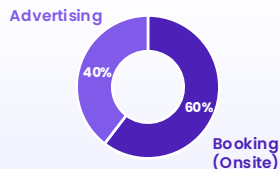
AI-powered Marketplace with the world's largest selection of vacation rentals



Europe's leading vacation rental Marketplace with AI driven search, and seamless booking experiences for travellers

HomeToGo Marketplace in brief¹

LTM Q3-25 PF IFRS Revenues by segment



IFRS Revenues share²
~36%

FY-24 GBV
>€1.7B

Vacation rental offers
20M+

Trusted partners
18K+

FY-24 #Bookings
1.4M+

Monthly visits³
50M



HomeToGo Marketplace has a leading position as distribution channel for its partners



Booking (Onsite)

- HomeToGo receives a **percentage-based commission** for successful onsite booking on one of its platforms
- IFRS Revenues are accounted for once a traveller has begun his/her holiday



Advertising

- Revenues from Advertising comprise all activities that are not entirely completed on a HomeToGo Marketplace website
- Generally, HomeToGo receives a **commission** on every successful offsite booking, referral click or referral inquiry (lead)

Contractual partner of the traveller is the supplier of the Marketplace (property manager/owner)⁴



HomeToGo in Top 2
(as demand channel)



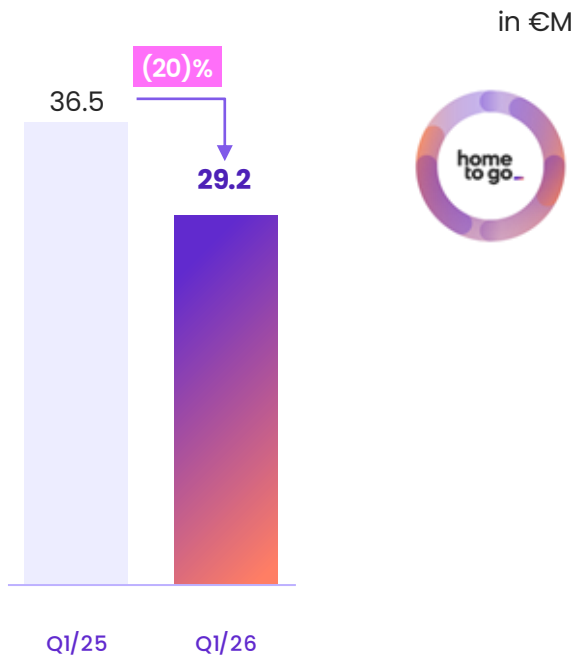
HomeToGo in Top 5
(as demand channel)



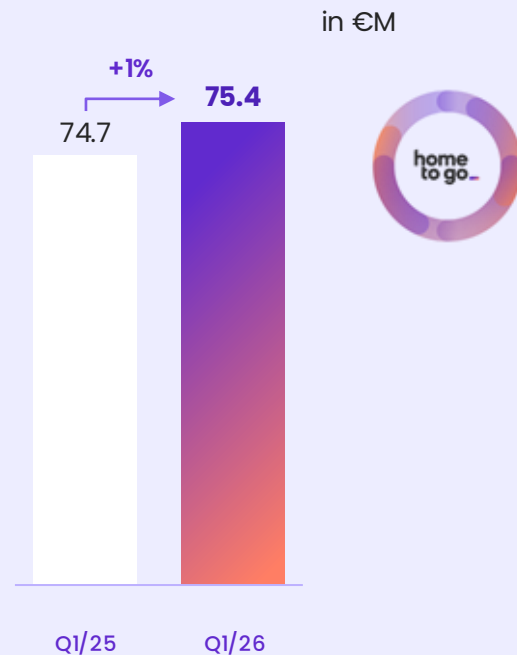
Notes: 1) Figures as of 30 September 2025; 2) Share of LTM Q3-25 Pro forma IFRS Revenues (including Interhome and excluding Intercompany consolidation effects); 3) Up to 50M monthly visitors in peak months only; 4) HomeToGo has no contractual relationships with guests; 5) Position in terms of Booking Revenue contribution in 2024; If not explicitly stated otherwise throughout this presentation the term "revenues" refers to IFRS Revenues

Record Q1 Booking Revenues Backlog despite 20% reduction in advertising spending for the Marketplace Segment

Advertising spending



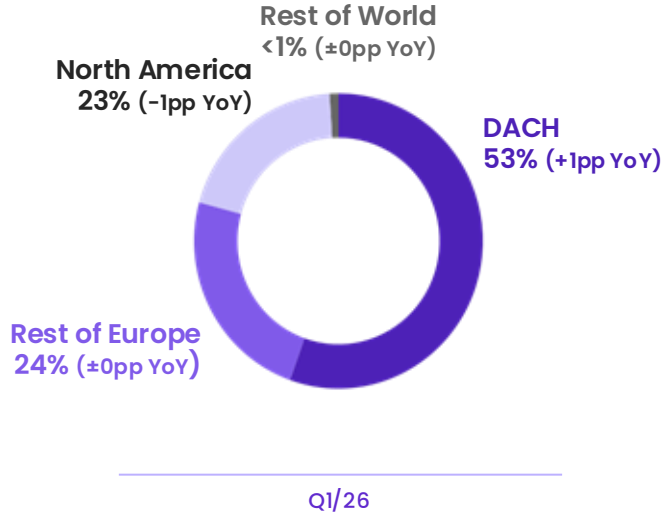
Booking Revenues Backlog (Marketplace)



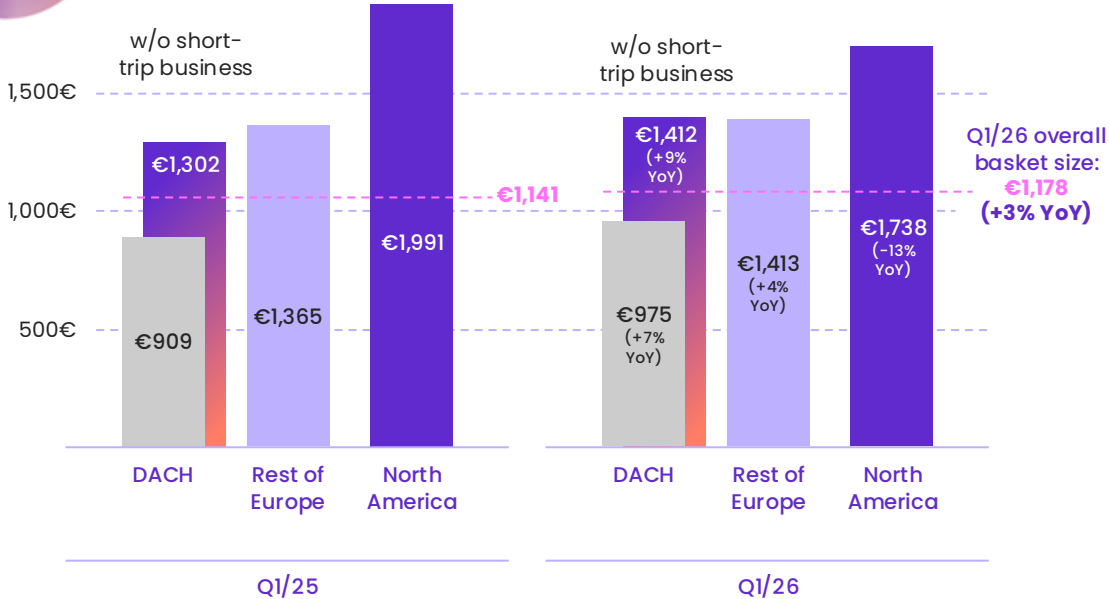
Basket size for bookings on our Marketplace continues to grow in our European core markets



Regional Booking Revenues share¹



Basket size evolution²

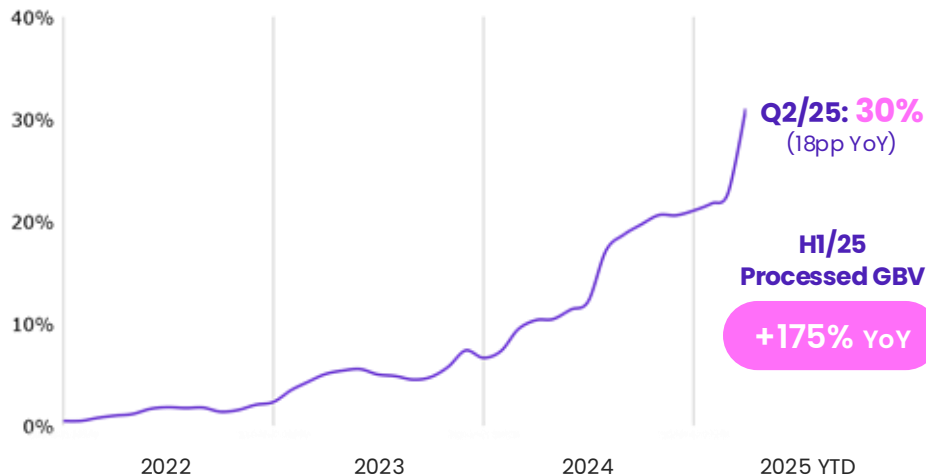


1) HomeToGo Marketplace 2) HomeToGo Marketplace and white label bookings generated through Interhome domains. Changes may not add up due to rounding

HomeToGo Payments surpassed the total processing volume of 2024 in H1/25 by over 20%

Share of Onsite GBV using HomeToGo Payments:¹

Fast adoption in L12M



Key advantages for

Travelers

Enhanced booking experience and **increased** customer trust through **14** available payment methods

Partners

- **Higher** Conversion
- **Lower** payment processing fees through larger economies of scale
- **40% lower** chargeback rate¹
- **Reduced** fraud risk
- **Lower** cancellation rates

HomeToGo Payments is a multi-lane highway infrastructure delivering compound value over time

**HomeToGo Payments:
High adoption → Greater opportunities**



Higher conversion



Upselling opportunities
(insurance, add-ons like travel experiences etc.)



Improved pricing flexibility
(higher margins, discounts, dynamic pricing etc.)



Better commercial terms
(Higher processed payment volume → better commercial terms for HTG and Partners)



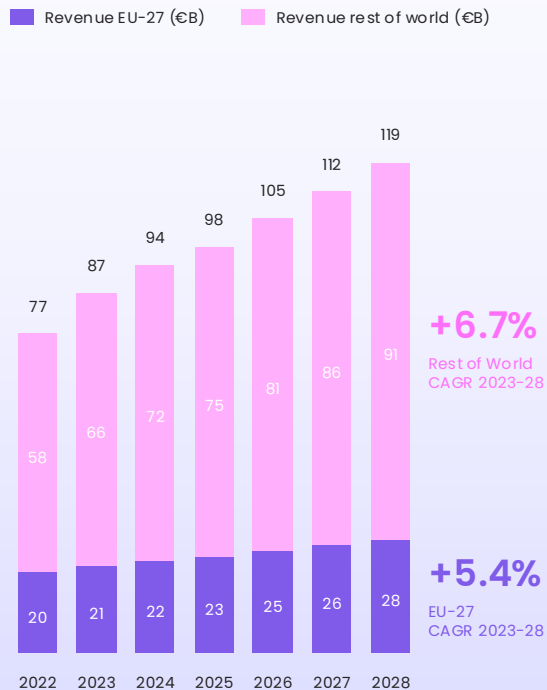
Boosting Free Cash Flow through improved working capital

Short- to mid-term:
Group role-out & embedded finance

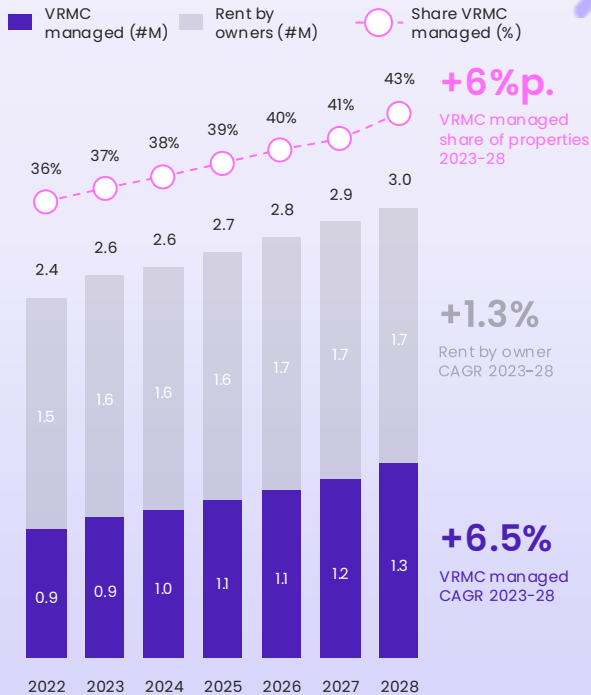
Leverage payment **infrastructure, commercial terms, and knowledge** at Group level across our subsidiaries

Expanding market with increasing share of Vacation Rental Management Company (VRMC) – benefitting HomeToGo – and strong consolidation potential

Market for vacation rentals is expanding²



Growth in VRMC¹ managed vacation rentals³



Supportive market trends for HomeToGo

- Sustained growth & resilience** – Despite macro headwinds, the vacation rentals market remains resilient with consumers cutting back elsewhere
- Accelerated professionalization** – VRMC¹ managed vacation rentals rising from 36% (2022) to 43% (2028) of the total market
- Professionalization fuels software demand** – As the market professionalizes, demand for vacation rental management is accelerating
- Technology as a key differentiator** – Digital-first & AI automation powering efficiency, margins, and guest satisfaction
- M&A opportunity in a fragmented market** – E.g. top 3 players in VRMC market have only ~10% market share in Europe providing strong consolidation potential

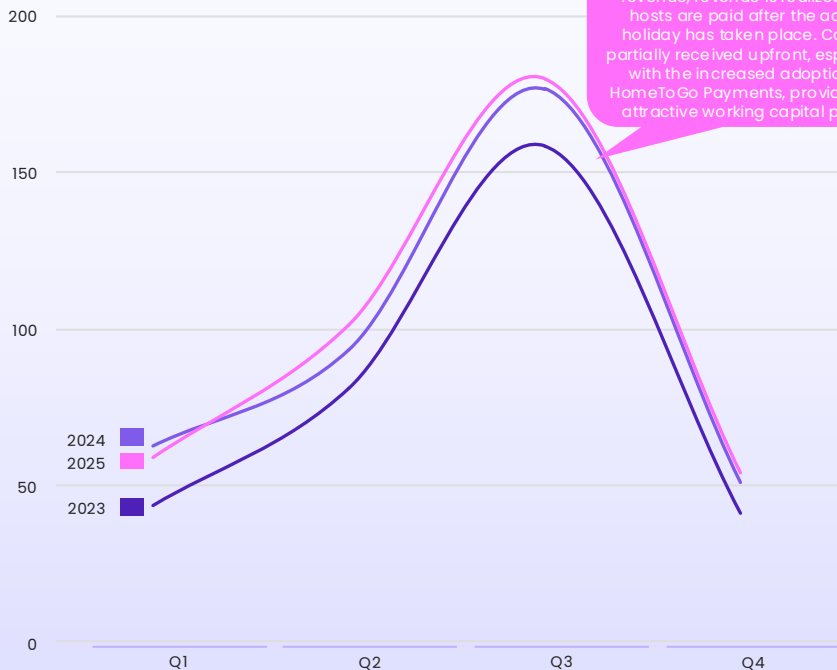
Source: Company information, Euroconstruct, Euromonitor, Eurostat, DFV

Notes: 1) Vacation Rental Management Company; 2) Statista Vacation Rentals: market data & analysis; 3) Source: Global third-party management consulting firm 4) VRMC market only; if not explicitly stated otherwise throughout this presentation the term "revenues" refers to IFRS Revenues

Vacation rentals are summer-holiday-driven explaining the seasonal development of IFRS Revenues and Adj. EBITDA for HomeToGo

IFRS Revenues peak during summer in Q3...

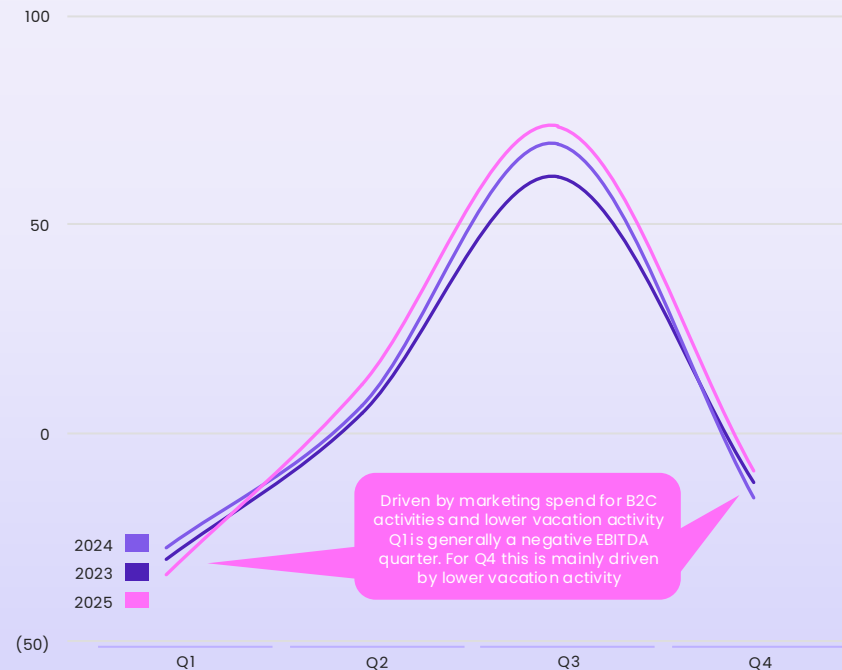
Quarterly pro forma IFRS Revenues development¹ in (€M)



Other than for SaaS subscription revenue and parts of the advertising revenue, revenue is realized and hosts are paid after the actual holiday has taken place. Cash is partially received upfront, especially with the increased adoption of HomeToGo Payments, providing an attractive working capital profile

...also driving quarterly Adj. EBITDA

Quarterly pro forma Adj. EBITDA development¹ in (€M)



Driven by marketing spend for B2C activities and lower vacation activity Q1 is generally a negative EBITDA quarter. For Q4 this is mainly driven by lower vacation activity

A. Like-for-like comparison

Significant €7.2M (+21%) YoY improvement in Adjusted EBITDA demonstrating strong operational progress

Like-for-like P&L

in €M	Q1/2026 (statutory)	Q1/2025 (pro-forma)	YoY
IFRS Revenues	1 59.0	59.0	±0%
Cost of Revenues ¹	2 (16.9)	(16.2)	(4.2%)
Gross profit	42.1	42.8	(1.6)%
Product development and operations ²	(12.9)	(12.6)	(2.2%)
Marketing and sales ²	3 (45.0)	(53.1)	+15.2%
General and administrative ²	4 (10.9)	(12.4)	+12.4%
Other expenses	(0.7)	(1.0)	+24.5%
Other income	0.6	2.3	(74.1)%
Adjusted EBITDA	5 (26.8)	(34.0)	+21.0%
Adjusted EBITDA margin	(45.5)%	(57.6)%	+12.1pp

Comments

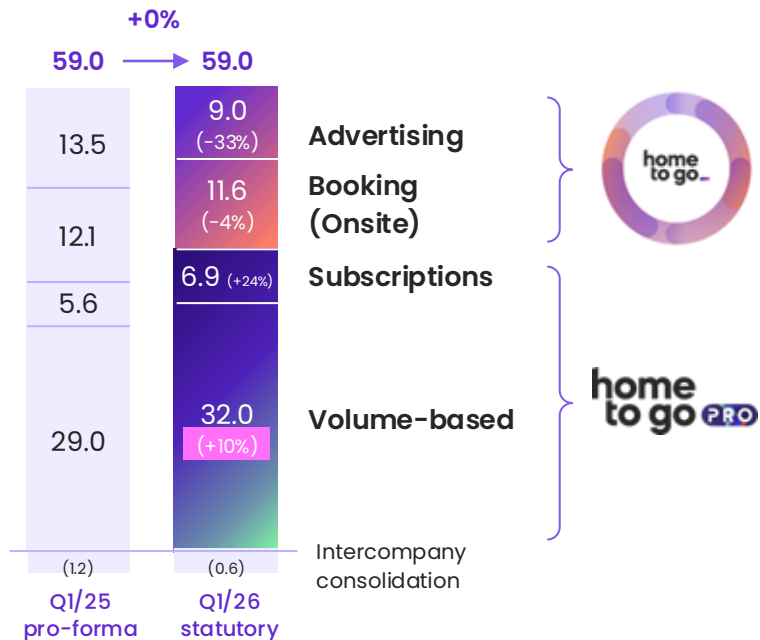
- 1 Stable topline development despite deliberate strategic deprioritization of revenue growth in the Marketplace segment
- 2 €0.5M increase in payment costs due to increased use of HomeToGo Payment by partners which led to material improvement of Net Working Capital (see Cash Flow)
- 3 €8.1M lower performance marketing expenditures to focus on operational efficiency and margin protection, esp. in the Marketplace segment
- 4 G&A expenses decreased primarily driven by €2.3M in savings from terminating Transition Service Agreements (TSAs) related to the Interhome integration which were partially offset by an increase of personnel expenses of €0.8M due to transfer of employees from Hotelplan (previous shareholder) to Interhome
- 5 €7.2M like-for-like improvement confirming Group's strategy of combining B2B scaling with B2C marketing discipline

A. Like-for-like comparison

On a like-for-like basis Adjusted EBITDA for the Group improved by €7.2m (+21%) YoY driven by a 40% improvement of Adjusted EBITDA for HomeToGo_PRO

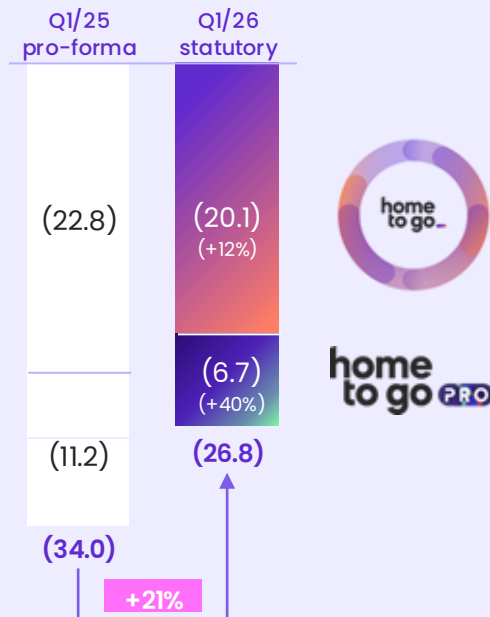
IFRS Revenues

in €M



Adjusted EBITDA

in €M



Delivering on 2026 targets: Driving Group profitability and scale

Statutory P&L

in €M

	Q1/2026	Q1/2025	YoY
IFRS Revenues	1 59.0	34.4	+71.5%
Cost of Revenues ¹	2 (16.9)	(1.1)	n.m.
Gross profit	42.1	33.3	+26.4%
Product development and operations ²	3 (12.9)	(8.0)	+62.2%
Marketing and sales ²	(45.0)	(45.3)	(0.6)%
General and administrative ²	4 (10.9)	(8.3)	+30.6%
Other expenses	(0.7)	(0.3)	(133.8)%
Other income	0.6	0.6	(0.5)%
Adjusted EBITDA	(26.8)	(28.0)	+4.0%
Adjusted EBITDA margin	(45.5)%	(81.3)%	5 +35.8pp

Comments

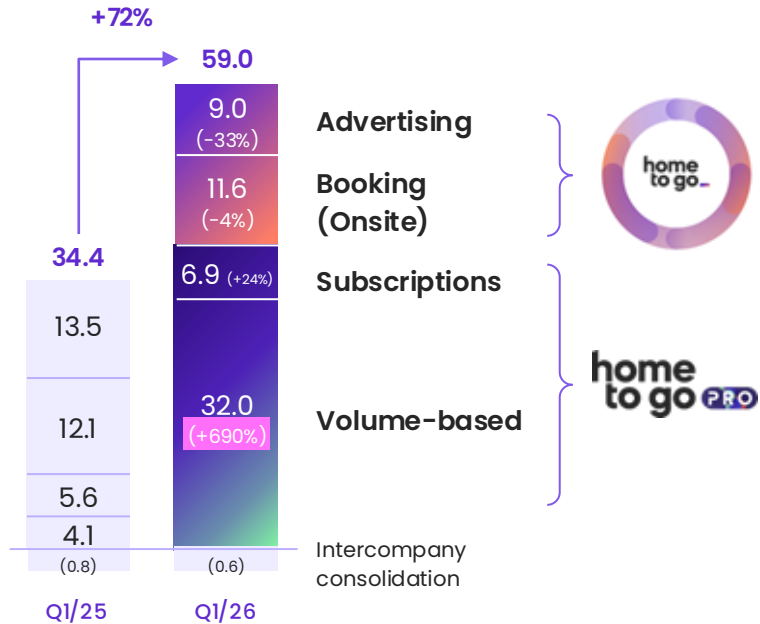
- 1 Significant growth driven by the consolidation of Interhome, which was not part of the Group in Q1/25
- 2 Increased cost of revenues reflecting a structural shift due to the inclusion of managed service operations of Interhome incurring substantial direct costs (e.g. cleaning, laundry)
- 3 Increase is driven by a larger workforce following the Interhome consolidation
- 4 Remained relatively stable on an absolute basis despite the Group's increased following the consolidation of Interhome due to materialization of first synergies (specifically termination of TSAs and disciplined overhead management)
- 5 Large margin expansion driven by a strong improvement in marketing efficiency and widened revenue base

B. Statutory comparison

Scale Transformation realized with 72% IFRS Revenues growth and 36pp margin improvement driven by Interhome consolidation

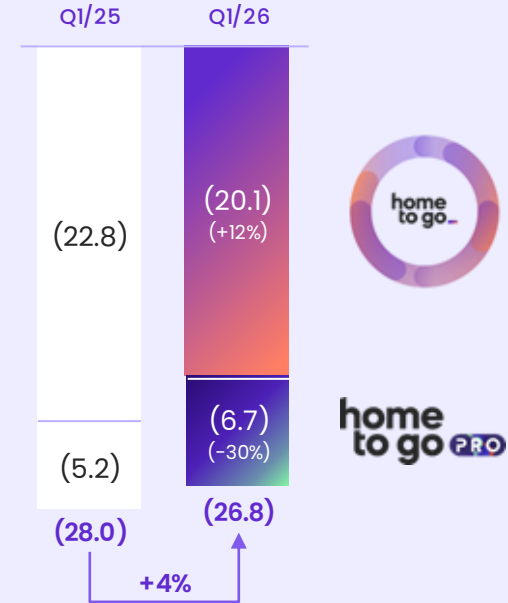
IFRS Revenues

in €M



Adjusted EBITDA

in €M



Overview of statutory results and P&L items below Adj. EBITDA

in €M	YoY			
	Q1/2026	Q1/2025	abs.	rel.
IFRS Revenues	59.0	34.4	24.6	71.5%
Cost of Revenues	(16.9)	(1.1)	(15.8)	(1440.4)%
Gross Profit	42.1	33.3	8.8	26.4%
Gross Profit margin	71.4%	96.8%	(25.4)pp	
Marketing & Sales	(45.0)	(45.3)	0.3	0.6%
Product development and operations	(12.9)	(8.0)	(5.0)	(62.2)%
General and administrative	(10.9)	(8.3)	(2.6)	(30.6)%
Other income & expenses	(0.1)	0.1	(~0)	(0.5)%
Adjusted EBITDA	(26.8)	(28.0)	1.1	4.0%
Adjusted EBITDA margin	(45.5)%	(81.3)%	35.8pp	
Share-based payments	(4.7)	(4.7)	(0.1)	(1.2)%
One-off items	1 (1.5)	(1.7)	0.2	12.3%
EBITDA	(33.1)	(34.4)	1.3	3.7%
Depreciation of PP&E	(1.8)	(0.7)	(0.6)	(24.4)%
Amortization of Intangible assets	(1.8)	(1.1)	(0.9)	(91.3)%
Amortization of fair value step-ups from M&A	2 (5.4)	(2.6)	(4.4)	(398.9)%
Impairments	-	(~0)	n.m.	n.m.
EBIT	(42.1)	(38.8)	(3.3)	(8.5)%
Net financial income	3 (8.0)	0.1	(8.0)	n.m.
EBT	(50.1)	(38.7)	(11.4)	(29.3)%
Taxes	0.3	(~0)	0.3	n.m.
Net income	(49.8)	(38.7)	(11.1)	(28.6)%

Comments

- 1 One-offs mainly driven by integration costs (€1.3M)
- 2 Amortization charges in relation to M&A-related intangibles which were recognized as part of purchase price allocation. Increase from Q1 2025 to Q1 2026 driven by the acquisition of Interhome.
- 3 Mainly attributable to the full amortization of the remaining transaction costs related to the old loan (€3.2M) and the unwinding of the discount on the deferred consideration for the acquisition of Interhome (€1.3M). Both effects are non-cash. Interest on external debt during Q1 2026 amounted to (€1.8M)

Overview of one-offs and adjustment items below Adjusted EBITDA

in €M	Q1/26	Q1/25
Mergers and acquisitions	(~0)	(1.2)
Reorganization and restructuring	(1.3)	(0.3)
Amortization of fair value step down	(0.3)	(0.3)
Other	~0	< (0.1)
Total one-offs	(1.5)	(1.7)

Goodwill impairment in the Marketplace segment



The Group's statutory net loss for the full year 2025 was negatively impacted by **one-time, non-cash impairment losses of €61.3M**



These impairments mainly relate to the **strategic shift** announced in October 2025:

As part of the Group's decision to **reallocate capital from its Marketplace segment to its HomeToGo_PRO business**, a **€54.3M impairment** was recorded relating to the goodwill allocated to the **B2C Marketplace segment**. This goodwill originated from the De-SPAC/business combination transaction through which HomeToGo was listed and **does not** relate to any businesses acquired following the De-SPAC

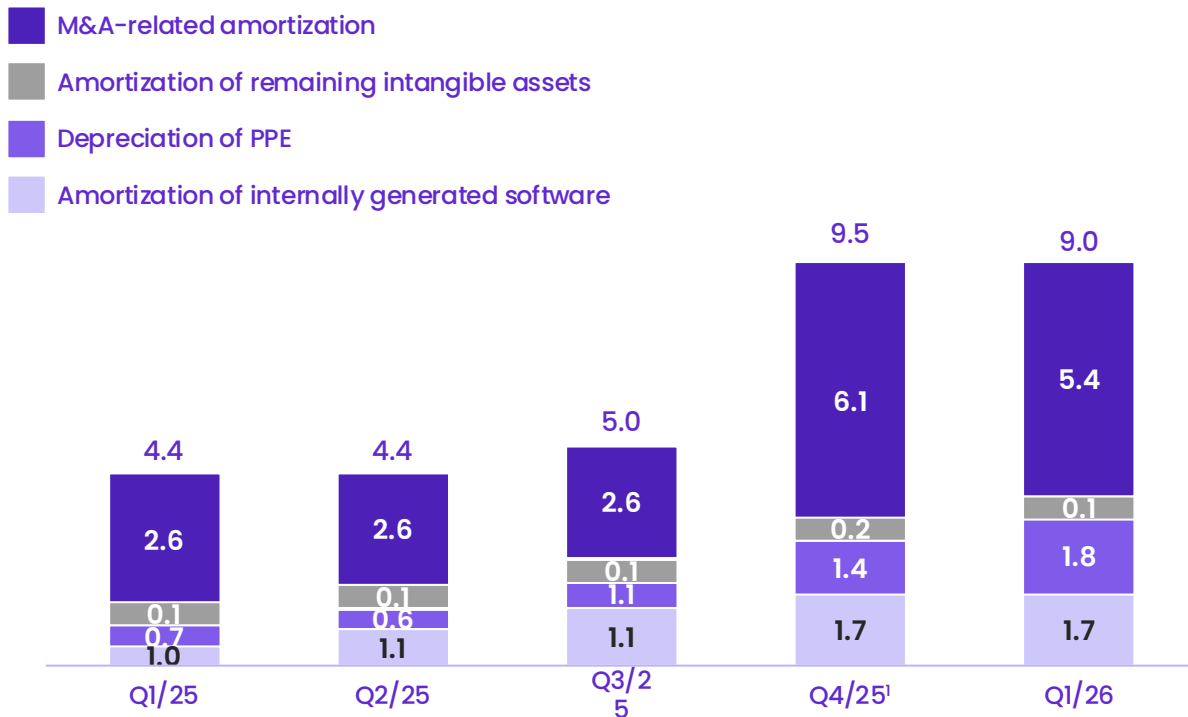
Furthermore, an impairment loss of **€5.6M** was recorded in connection with the **restructuring/closure of e-domizil**, following the transfer of customer relationships and contracts to Interhome



One-time in nature and entirely non-cash, with no impact on the Group's strong liquidity position or operations

Deep dive 1: Development of depreciation and amortization

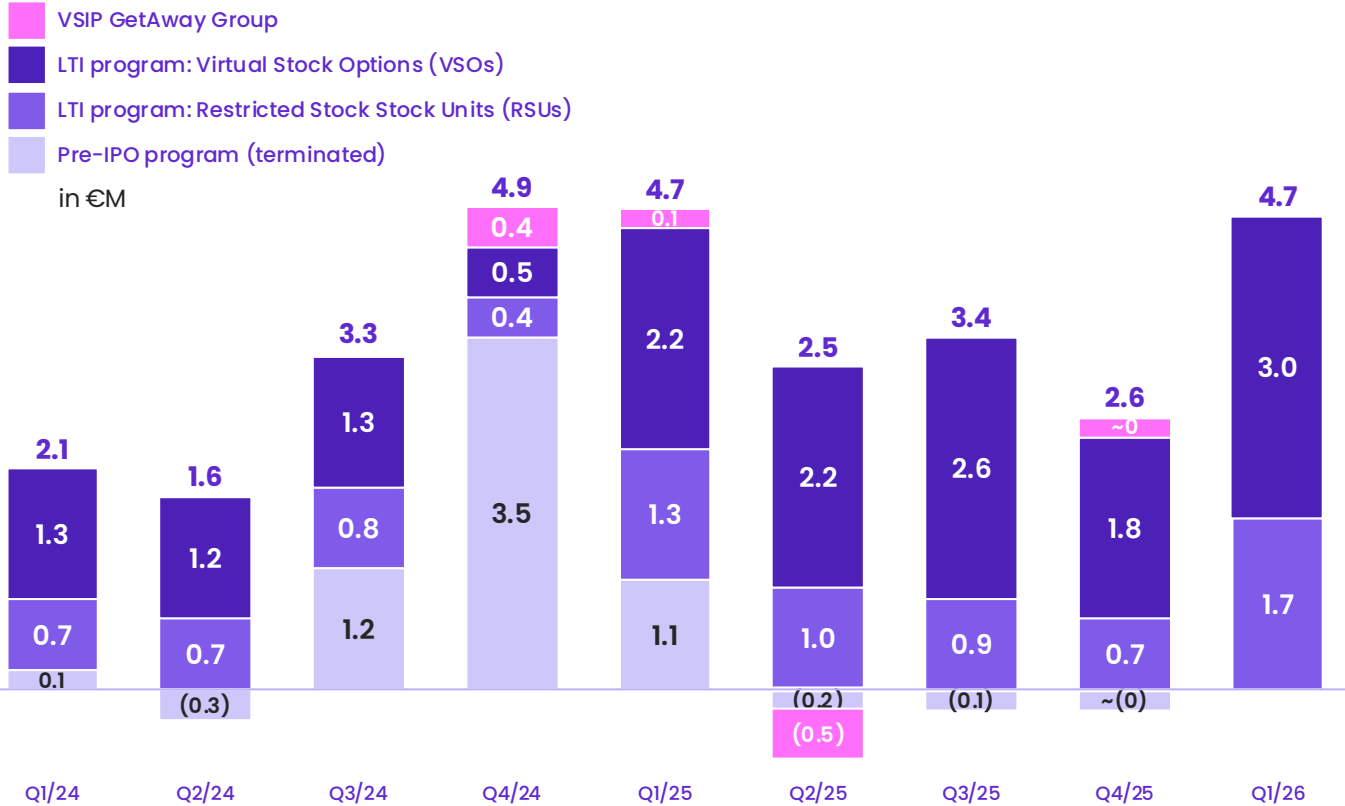
in €M



Comments

- Largest part of depreciation & amortization relates to amortization of M&A-related intangibles (e.g. brand, customer relationships, software) which are recognized as part of the purchase price allocation (PPA) from the Interhome transaction
- Overall expenses for depreciation and amortization for 2026 expected to be c. €36M
- These charges are non-cash

Deep dive 2: P&L effects of share-based compensation



Comments

- LTI Expenditures**
 Increase in Q2 & Q3 2025 due to long-term contract commitments for CEO (4 years) and new CFO (3 years)
- Full-year SBC outlook**
 Total P&L impact for 2026 is projected to remain stable or slightly lower compared to 2025

Deep dive 2: Long-term incentive program in more detail

1

Overview of the current LTI program



Awarded amount is split²

Restricted Stock Units

Instruments paid in shares = HTG share price at exercise date (1 share for 1 RSU)

Virtual Stock Options

Instruments paid in shares = Difference between HTG share price average at exercise and grant date

2

Distribution of cost over time

Illustrative example: €300 award, 100% RSU, 3 years vesting period

	Year 1	Year 2	Year 3
€300 Split in equal tranches			
€100	€100		
€100	€50	€50	
€100	€33	€33	€34
P&L effect	€183 (61%)	€83 (28%)	€34 (11%)

One-time fair value measurement at grant date → Grant fair value is then distributed degressively according to vesting schedule - "cliffs" disregarded

All programs are equity-settled: When the beneficiary exercises, the virtual instruments are used to calculate a cash entitlement, which is then settled in Class A shares (no cash transfer)³

¹ Vesting period for certain Management Board lasts over 4 years.

² Minimum allocation to each instrument is 30%. Participant gets 4 VSOs for 1 RSU.

³ An exception to this was the pre-IPO VSOP, where a partial cash option was also offered.

Deep dive 2: Accounting recognition vs. intrinsic economic value of LTI

Restricted Stock Units

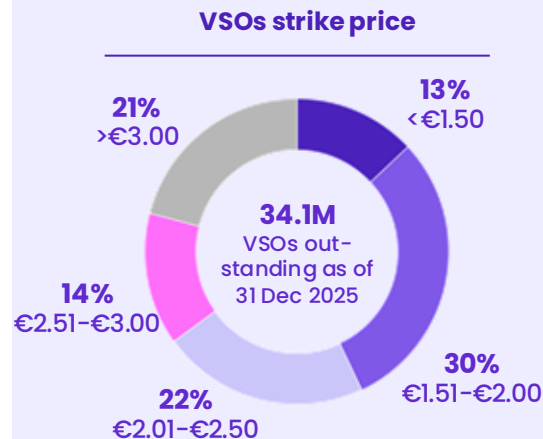
LTI cohorte	2022	2023	2024	2025
Granted RSUs	2.0M	1.0M	0.6M	3.2M
Avg. share price ¹	€3.50	€2.78	€1.91	€1.75
RSUs outstanding ²	2.0M	2.8M	2.9M	4.0M



Costs for RSUs do **not** reflect current value and are overstated under “mark-to-market” due to accounting under IFRS

Virtual Stock Options

LTI cohorte	2022	2023	2024	2025
Granted VSOs	11.6M	4.5M	1.9M	18.9M
Avg. strike price ¹	€3.50	€2.78	€1.91	€1.75
VSOs outstanding ²	11.5M	15.5M	16.3M	34.1M



- At closing share price of €1.38 (18 Mar 25) **no** VSOs are in the money and could be exercised
- High-strike VSOs have shorter remaining tenors and are expected to expire **unexercised**

Financial Transformation: Successful Senior Secured Bond Placement

Facts & Figures



Issue Volume

€101M initial issue under a total framework of up to €200M



Maturity & Repayment

5-year tenor, 100% bullet repayment in March 2031



Coupon

Variable rate of 3-month EURIBOR +7.75% margin p.a.



Use of proceeds

Replacement of €75M bank loan and refinancing of c. €22M deferred purchase price payments

Strategic rationale & benefits



Unlocking strategic liquidity

By replacing the fast-amortizing bank loan, HomeToGo frees up **c. €84M in cash flow** over next 2 years for high-ROI reinvestments in organic growth & M&A



Strong and stable balance sheet

Long-term financing provides planning certainty and **eliminates near-term refinancing risks** and cash flow strains



Restoring M&A flexibility

€200M bond framework replaces restrictive bank covenants with operational freedom to pursue strategic M&A in the B2B space

Optimized capital structure to unlock significant cash flow and M&A firepower

Statements of Total Comprehensive Income and EBITDA reconciliation

in € thousand	Q1/26	Q1/25
IFRS Revenues	59,039	34,422
Cost of revenues	(20,307)	(2,637)
Gross profit	38,733	31,785
Product development and operations	(14,844)	(9,923)
Marketing and sales	(49,398)	(48,015)
General and administrative	(16,598)	(13,270)
Other expenses	(618)	(320)
Other income	60.4	93.4
Profit (loss) from operations	(42,122)	(38,808)
Finance result, net	(7,964)	82
Profit (loss) before tax	(50,086)	(38,726)
Income taxes	277	(4)
Net income (loss)	(49,809)	(38,730)
Other comprehensive income / (loss)	23	65
Total comprehensive income / (loss)	(49,786)	(38,665)
in € thousand	Q1/26	Q1/25
Profit (loss) from operations	(42,122)	(38,808)
Depreciation and amortization	9,035	4,438
EBITDA	(33,086)	(34,370)
Share-based compensation	4,707	4,650
One-off items	1,531	1,746
Adjusted EBITDA	(26,848)	(27,975)
Adj. EBITDA margin	(45.5)%	(81.3)%

Statements of Financial Position

Assets (in € thousand)	Mar 31, 2026	Dec 31, 2025
Intangible assets and goodwill	421,281	425,399
Property, plant and equipment	43,676	43,037
Other receivables (non-current)	3,223	2,478
Other financial assets (non-current)	15,430	12,200
Deferred tax assets	393	393
Total non-current assets	484,003	483,507
Trade and other receivables (current)	11,198	24,313
Income tax receivables (current)	7,776	8,854
Other financial assets (current)	10,528	856
Other assets (current)	6,958	7,271
Cash and cash equivalents	87,831	91,553
Total current assets	124,290	132,847
Total assets	608,293	616,354
Equity and Liabilities (in € thousand)	Mar 31, 2026	Dec 31, 2025
Subscribed capital	3,461	3,461
Capital reserves	615,469	615,469
Other reserves	(2,209)	(2,232)
Share-based payments reserve	121,060	116,353
Retained Earnings	(55,128)	(50,245)
Equity attributable to the shareholders of HomeToGo	186,501	230,806
Non-controlling interests	34,216	34,989
Total Equity	220,717	265,796
Borrowings (non-current)	99,506	49,356
Other financial liabilities (non-current)	81,902	89,140
Provisions (non-current)	3,323	3,235
Other liabilities (non-current)	457	397
Income tax and deferred tax liabilities	29,851	30,602
Non-current liabilities	215,038	172,730
Borrowings (current)	605	23,018
Trade and other payables (current)	53,203	45,604
Other financial liabilities (current)	20,422	22,327
Provisions (current)	2,395	2,141
Other liabilities (current)	77,277	63,401
Income tax liabilities (current)	18,635	21,338
Current liabilities	172,538	177,828
Total liabilities	387,576	350,558
Total equity and liabilities	608,293	616,354

Statements of Cash Flows (1/2)

in € thousand	Q1/26	Q1/25 (Adjusted) ^{1, 2}
Profit (loss) before tax	(50,086)	(38,726)
Adjustments for:		
Depreciation and amortization	9,035	4,414
Non-cash employee benefits expense - share-based payments	4,707	4,650
Gain/loss on disposal of fixed assets	58	(1)
Finance result, net	7,964	(82)
Net exchange differences	43	58
Change in operating assets and liabilities		
(Increase) / Decrease in trade and other receivables	12,370	4,169
(Increase) / Decrease in other financial assets	140	616
(Increase) / Decrease in other assets	290	(706)
Increase / (Decrease) in trade and other payables	7,598	5,475
Increase / (Decrease) in other financial liabilities	(1,382)	6,131
Increase / (Decrease) in other liabilities	13,850	5,749
Other non-cash changes in receivables and liabilities	-	210
Increase / (Decrease) in provisions	341	-
Cash generated from operations	4,930	(8,044)
Income taxes (paid) / received	(2,346)	(2,754)
Net cash from operating activities	2,583	(10,798)

1) Interest received as well as interest and other finance costs paid were reclassified from operating activities to investing and financing activities respectively.

2) Vendor loan repayment in Q1/2025 as associated with the acquisition of Getaway group was reclassified from financing activities to investing activities.

Statements of Cash Flows (2/2)

in € thousand	Q1/26	Q1/25 Adjusted ^{1,2}
Net cash from operating activities	(2,583)	(10,798)
Proceeds from disposal of property, plant and equipment and intangible assets	11	7
Proceeds from / (Payments for) financial assets at fair value through profit and loss	-	(28,110)
Payments for deferred considerations	(10,950)	(7,000)
Payments for financial assets at amortized costs	(9,751)	-
Payments for property, plant and equipment	(520)	(171)
Payments for intangible assets	(37)	(205)
Payments for internally generated intangible assets	(2,671)	(2,677)
Interest received	411	-
Net cash from investing activities	(23,507)	(38,156)
Proceeds of borrowings and convertible loans	95,866	58
Repayments of borrowings	(75,000)	(26)
Interest and other finance cost paid (-) ¹	(2,573)	(834)
Increase in shareholders' equity from parent company shareholders	-	82,623
Principal elements of lease payments	(1,120)	(310)
Net cash from financing activities	17,173	81,511
Net increase (decrease) in cash and cash equivalents	(3,751)	32,557
Cash and cash equivalents at the beginning of the period	91,553	70,790
Effects of exchange rate changes on cash and cash equivalents	28	(116)
Cash and cash equivalents at the end of the period	87,831	103,231

1) Interest received as well as interest and other finance costs paid were reclassified from operating activities to investing and financing activities respectively.

2) Vendor loan repayment in Q1/2025 as associated with the acquisition of Getaway group was reclassified from financing activities to investing activities.

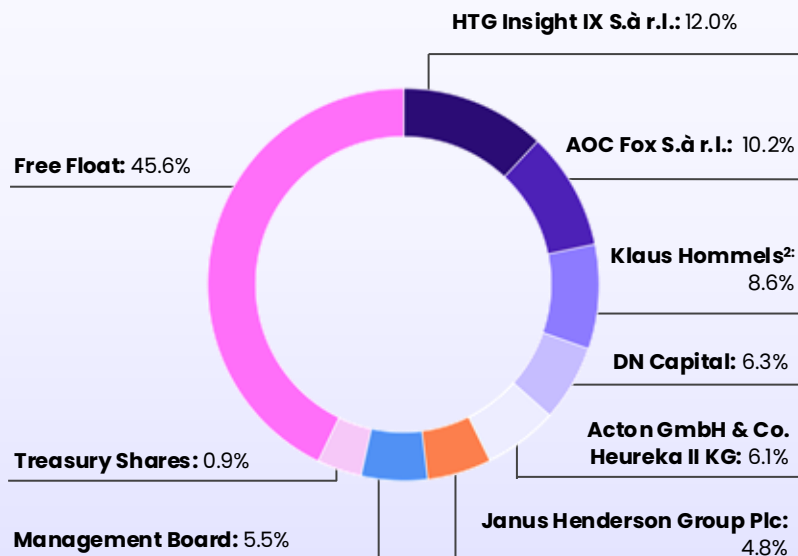
Free Cash Flow bridge

in €M, rounded	Q1/26	Q1/25
Adjusted EBITDA	(26.8)	(28.0)
Share-based compensation	(4.7)	(4.6)
One-off items	(1.5)	(1.7)
EBITDA	(33.1)	(34.4)
Depreciation and amortization (including impairment losses)	(9.0)	(4.4)
Income/ Loss from operations	(42.1)	(38.8)
Finance result, net	(8.0)	0.1
Income/ Loss before income Tax	(50.1)	(38.7)
Adjustments for		
Depreciation and amortization	9.0	4.4
Non-cash employee benefits expense - share-based payments	4.7	4.6
Finance result, net	8.0	(0.1)
Net exchange differences	0.1	0.1
Change in operating assets and liabilities		
(Increase) / Decrease in trade and other receivables	12.4	6.4
(Increase) / Decrease in other financial assets	0.1	(1.6)
(Increase) / Decrease in other assets	0.3	(0.7)
Increase / (Decrease) in trade and other payables	7.6	5.5
Increase / (Decrease) in other financial liabilities	(1.4)	6.1
Other non-cash changes in receivables and liabilities	-	0.2
Increase / (Decrease) in other liabilities	13.9	5.7
Increase / (Decrease) in provisions	0.3	-
Cash generated from operations	4.9	(8.0)
Income taxes (paid) / received	(2.3)	(2.8)
Net cash from operating activities	2.6	(10.8)
./. Capital Expenditures	(3.2)	(3.1)
thereof payments for PPE	(0.5)	(0.2)
thereof payments for intangible assets	-	(0.2)
thereof payments for internally generated intangible assets and other intangible assets	(2.7)	(2.7)
Free Cash Flow	(0.6)	(13.9)

Note: Interest and other finance costs paid was moved from operating activities to financing activities.

The HomeToGo Share

Shareholder Structure¹



Share Information

Ticker symbol	HTG
Type of Shares	Class A Shares (Public Shares) and Class B Shares (Founder Shares)
Stock Exchange	Frankfurt Stock Exchange
Market Segment	Regulated Market (Prime Standard) of the Frankfurt Stock Exchange
First Day of Trading	September 22, 2021
Total Number of Shares Outstanding	178,584,906 (174,001,573 Class A Shares and 4,583,333 Class B Shares)
Total Number of Issued Shares	180,263,982 (175,680,649 Class A Shares and 4,583,333 Class B Shares)
Issued Share Capital	€ 3,461,068.45

1) As of May 7, 2026, as known to the Company; percentage figures are rounded to the nearest decimal

2) Incl. ANXA Holding PTE and Lakestar II. II.5% if Class B Warrants are included in the calculation

Upcoming events in 2026 – Join us!

Date	Event
May 20, 2026	Roadshow Düsseldorf/Cologne
Jun 9, 2026	Virtual Roadshow
Jun 16, 2026	Annual General Meeting
Aug 18, 2026	Q2 2026 Financial Results and Earnings Call
Aug 31, 2026	German Fall Conference
Sep 21, 2026	Baader Investment Conference, Munich
Sep 30, 2026	CF&B Mid-Cap Event, Paris
Nov 12, 2026	Q3 2026 Financial Results and Earnings Call

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Glossary

Core KPIs

Booking Revenues Booking Revenues is a non-GAAP operating metric to measure performance that is defined as the net Euro value of bookings before cancellations generated by transactions on the HomeToGo platform in a reporting period. Booking Revenues do not correspond to, and should not be considered as alternative or substitute for IFRS Revenues recognized in accordance with IFRS. Contrary to IFRS Revenues, Booking Revenues are recorded at the point in time when the booking is made. Revenues from non-booking activities as included in Advertising or revenues from Subscriptions are considered without any difference in revenue recognition for Booking Revenues as under IFRS to complement the view.

IFRS Revenues Revenues according to IFRS accounting policies. IFRS Revenues from booking-related activities are recognized on check-in date. Revenues from non-booking-related activities are recognized when services are provided (click or referral date). IFRS Revenues from Subscriptions are recognized over time.

Adjusted EBITDA Net income (loss) before
(i) income taxes;
(ii) finance income, finance expenses;
(iii) depreciation and amortization;
adjusted for
(iv) impairment;
(v) expenses for share-based compensation and
(vi) one-off items. One-off items relate to one-time and therefore non-recurring expenses and income outside the normal course of operational business. Among others those would include for example income and expenses from business combinations and other merger & acquisitions (M&A) activities, litigation, restructuring, government grants and other items that are not recurring on a regular basis and thus impede comparison of the underlying operational performance between financial periods.

Free Cash Flow (FCF) Free Cash Flow is defined as net cash from operating activities added by net interest result and deducted by capital expenditures defined as net investment into PPE as well as into intangibles and internally-generated intangible assets.

Reporting segments and revenue activities

Marketplace Our reporting segment Marketplace aggregates all business models and revenue activities that are focused on the traveler as our customer. Revenues are mainly generated not directly with the traveler, but indirectly with our Partners and comprise revenue activities from Booking (Onsite) and Advertising.

Booking (Onsite) Revenues from Booking (Onsite) occur when the traveler booking journey is entirely completed on a HomeToGo Marketplace website. Booking (Onsite) is largely comparable to former CPA Onsite business.

Advertising Revenues from Advertising comprise all activities when the travelers (booking) journey is not entirely completed on a HomeToGo Marketplace website. Advertising is largely comparable to former CPA Offsite and CPC.

HomeToGo_PRO Our reporting segment HomeToGo_PRO aggregates all business models and revenue activities that are focused on the supplier of the vacation rental (hosts, property managers, destinations or others) or other (travel) businesses that want to offer vacation rentals themselves. It comprises revenues from Volume-based services as well as subscriptions that are tailored to enable the direct supplier or other third party being successful in the vacation rental market. Our marketplace is partially utilized to promote and monetize the vacation rentals from our HomeToGo_PRO segment. Inter-segment revenues and expenses are reported as 'Intercompany consolidation under 'Group' in our KPI cockpit.

Volume-based Volume-based revenues are consumption-based usage fees for software and other services like vacation rental property management services, resulting mainly from the amount of bookings and services to the direct provider of the vacation rental or other third party.

Subscriptions Revenues from Subscriptions result from Software as a Service ('SaaS') and online advertising services for direct suppliers of vacation rentals who can use these over a determined period - irrespective of the amount of bookings. Accordingly, the related revenues are recognized over time.

Further financial KPIs (Non-GAAP, continued)

Gross Booking Value (GBV) GBV is the gross EUR value of bookings on our platform in a reporting period (as reported by our Partners). GBV is recorded at the time of booking and is not adjusted for cancellations or any other alterations after booking. For Onsite and Volume-based transactions, GBV includes the booking volume as tracked in the booking confirmation to the traveler. For transactions reported under Advertising, the GBV is partially provided by the supplier of the property, otherwise it is estimated. For Subscriptions, GBV is estimated, as well. The estimations are based on traffic or inquiry volumes, expected conversion rates, tracked duration of stay and tracked price per night. While the product of the two latter ones describes the basket size.

Onsite Take Rate Onsite Take Rate is the margin realized on the gross booking amount on the Marketplace and is defined as Booking Revenues from Booking (Onsite) divided by GBV from Booking (Onsite).

Booking Revenues Backlog Booking Revenues Backlog comprises Booking Revenues before cancellation generated in the reporting period or prior with IFRS Revenues recognition based on check-in date after the reporting period.

Non-financial KPIs

Bookings Bookings represent the number of bookings generated by travelers using the Marketplace and services of HomeToGo PRO.

Booking Basket Size Booking Basket Size is defined as Gross Booking Value per booking before cancellations. It comprises Onsite bookings and bookings on external websites of Advertising and HomeToGo_PRO services. The Booking Basket Size is the product of the average daily rate and average length of stay.

Cancellation Rate Cancellation Rate reflects the share of Booking Revenues that are cancelled subsequently, however, before being recognized as IFRS Revenues. This metric is monitored continuously and used for forecasting and budget planning.

Other defined terms

Partners Contracted businesses (such as online travel agencies, tour operators, property managers, other inventory suppliers, software partners) or private persons that distribute, manage or own accommodations which they directly or indirectly list on HomeToGo Group platforms.

Campaign Builder One of the leading examples of HomeToGo's proprietary advertising tech stack to efficiently scale marketing efforts across multiple markets and brands. Allows the automation of a large set of campaigns by targeting and grabbing search demand from millions of keywords, and serving highly tailored content to travelers on a destination basis.

HomeToGo Design System and White Label solution A proprietary modular tech platform used across various HomeToGo brands and external ones.

NIST Cybersecurity framework that integrates industry standards and best practices to help organizations manage their cybersecurity risks.

HomeToGo Payments HomeToGo's own payment solution developed in partnership with global market-leading payment solutions.

HomeToGo Add-ons Additional services offered on our platform to offer a complete and convenient experience, such as cancellation protection and comprehensive insurance.

SaaS Software as a service.

AMIVAC Provides subscription listing services for both homeowners and professional agencies. AMIVAC SAS (Paris, France) is a direct (100%) subsidiary of HomeToGo GmbH.

E-domizil Specialist for vacation rentals, including brands e-domizil, e-domizil CH, atraveo and tourist-online.de. e-domizil GmbH (Frankfurt a.M., Germany) is a direct (100%) subsidiary of HomeToGo GmbH and holds the two subsidiaries e-domizil AG (Zurich, Switzerland) and Atraveo GmbH (Düsseldorf, Germany).

Escapada Rural ESCAPADA RURAL SERVICIOS PARA PROPIETARIOS SL (Barcelona, Spain) is a direct (100%) subsidiary of HomeToGo GmbH.

Feries S.r.l Feries S.r.l. operates the main websites agriturismo.it and casevacanza.it. Feries S.r.l (Milan, Italy) is a direct (100%) subsidiary of HomeToGo GmbH.

Getaway (Kurz Mal Weg and Kurzurlaub) Two German market leading brands that are offering thematic travel bundles with hotels for short trips. Getaway Travel GmbH (Leipzig, Germany), Super Urlaub GmbH (Schwerin, Germany) and its Austrian subsidiary Kurzaufbau SHBC GmbH (Wien, Austria) are indirect (51%) subsidiaries of HomeToGo GmbH.

Interhome A leading specialist for vacation rentals and supports homeowners in renting and servicing their vacation rentals, being locally available in the destinations for guests and homeowners. The holding entity of Interhome subgroup, HHD AG (Glattburg, Switzerland), is a direct (100%) subsidiary of HomeToGo GmbH.

Kraushaar & timwork Specialists for vacation rentals and property management with particular focus on offers in the northern part of Germany. Kraushaar Ferienwohnungen GmbH (Hamburg, Germany) and timwork GmbH (Grube, Hamburg) are indirect (both 100%) subsidiaries of HomeToGo GmbH.

SECR Offers software for hosts, rental agencies and destinations facilitates end-to-end management and marketing services for vacation rentals. SECR Bookings GmbH (Sierksdorf, Germany) is a direct (100%) subsidiary of HomeToGo GmbH.

SmooBu All-in-one SaaS solution that connects self-service hosts more easily to partners. SmooBu GmbH (Berlin, Germany) is a direct (100%) subsidiary of HomeToGo GmbH.

Disclaimer

Forward-Looking Statements

This Presentation contains certain forward-looking statements, including statements regarding HomeToGo's future business and financial performance. These forward-looking statements generally are identified by the words "believe," "project," "expect," "anticipate," "estimate," "intend," "strategy," "future," "opportunity," "plan," "plan," "may," "should," "will," "would," "will be," "will continue," "will likely result," and similar expressions. These forward-looking statements reflect, at the time made, HomeToGo's beliefs, intentions and current targets/aims concerning, among other things, HomeToGo's results of operations, financial condition, liquidity, prospects, growth and strategies. Forward-looking statements include statements regarding: objectives, goals, strategies, outlook and growth prospects; future plans, events or performance and potential for future growth; liquidity, capital resources and capital expenditures; economic outlook and industry trends; developments of HomeToGo's markets; the impact of regulatory initiatives; and the strength of HomeToGo's competitors. Forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. The forward-looking statements in the Presentation are based upon various assumptions, many of which are based, in turn, upon further assumptions, including without limitation, management's examination of historical operating trends, data contained in HomeToGo's records and other data available from third parties. Although HomeToGo believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Forward-looking statements are not guarantees of future performance and such risks, uncertainties, contingencies and other important factors could cause the actual outcomes and the results of operations, financial condition and liquidity of HomeToGo or the industry to differ materially from those results expressed or implied in the Presentation by such forward-looking statements. No representation or warranty is made that any of these forward-looking statements or forecasts will come to pass or that any forecast result will be achieved. Undue influence should not be given to, and no reliance should be placed on, any forward-looking statement. No statement in the Presentation is intended to be nor may be construed as a profit forecast. It is up to the recipient to make its own assessment of the validity of any forward-looking statements and assumptions. No liability whatsoever is accepted by HomeToGo or any of HomeToGo's Representatives or any other person in respect of the achievement of such forward-looking statements and assumptions.

Use of Non-IFRS Measures

The Presentation includes certain financial measures (including on a forward-looking basis) that have not been prepared in accordance with International Financial Reporting Standards as adopted by the International Accounting Standards Board ("IFRS"). These non-IFRS measures are an addition, and not a substitute for or superior to, measures of financial performance prepared in accordance with IFRS and should not be considered as an alternative to net income, operating income or any other performance measures derived in accordance with IFRS. HomeToGo believes that these non-IFRS measures of financial results (including on a forward-looking basis) provide useful supplemental information to investors about HomeToGo. These projections are for illustrative purposes and should not be relied upon as being necessarily indicative of future results. Metrics that are considered non-IFRS financial measures are presented on a non-IFRS basis without reconciliations of such forward looking non-IFRS measures due to the inherent difficulty in forecasting and quantifying certain amounts that are necessary for such reconciliation. They are subject to inherent limitations as they reflect the exercise of judgments by management about which expenses and income are excluded and included in determining these non-IFRS financial measures. In order to compensate for these limitations, management presents non-IFRS financial measures in connection with IFRS results. In addition, other companies may calculate non-IFRS measures differently, or may use other measures to calculate their financial performance, and therefore, HomeToGo's non-IFRS measures may not be directly comparable to similarly titled measures of other companies.

Financial Information

Quarterly financial information is unaudited and may be subject to change.



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better
stays

