PUBLIC INFORMATION SHEET

As of February 13, 2026

This sheet is a quarterly summary of public information previously communicated or otherwise available in the market, which HORNBACH publishes to ensure that all market participants are provided with a consistent information base for exchanges with HORNBACH. This summary will not provide any new information or commentary on current trading. Please note that this release and all information herein is unaudited.

The publication of the Trading Statement with preliminary and unaudited FY 2025/26 sales and adjusted EBIT figures of HORNBACH Group is scheduled for March 25, 2026. Final and audited financial statements as well as the guidance for 2026/27 will be published on May 19, 2026. An investor and analyst conference will be held on the same day at 2:00 p.m. CEST. A transcript will be made available subsequently on the company's website.

Relevant news flow in Q4 2025/26

- No further store openings in Q4 2025/26 (December 1, 2025 to February 28, 2026)
- Recap of FY 2025/26 store openings:
    - Duisburg (Germany): March 26, 2025
    - Bucharest (Romania): September 3, 2025
    - Eisenstadt (Austria): September 5, 2025
    - Timisoara (Romania): October 1, 2025
    - BODENHAUS Mainz-Kastel (Germany): November 1, 2025
      (repurposing of former HORNBACH DIY store closed in July 2025)
- Change in the Management Board of HORNBACH Baumarkt as communicated on January 30, 2026: Ingo Leiner, responsible for Logistics, Maintenance and Technical Procurement, will leave the company at the end of the financial year 2025/26; responsibilities will be taken over by other members of the Management Board.
- In December 2025, it was announced that the contracts of Baumarkt board members Susanne Jäger, Christa Theurer, Jan Hornbach, and Nils Hornbach will be extended. The new terms will begin in 2026 and last for five years.

Market environment in HORNBACH countries

- No significant change compared to 9M 2025/26 trend.
- Continued subdued consumer sentiment – although slight improvement in Germany at the beginning of the year, sentiment remains on a low level, as per latest GfK Konsumklima data.
- Weak economic growth in 2025, especially in Germany and Austria –for 2026, projections point to a slight improvement.
- Inflation remains moderate in most countries, higher than average numbers in 2025 in Austria, Slovakia and Romania – 2026 projections point to an overall slight decrease in inflation rates.
- Weather: Relatively cold winter across Europe compared to previous years with extended periods of frost and snow in some regions.

General assumption and developments (9M 2025/26)

- Strong Q1 topline growth (+5.7%), driven by favorable weather – solid Q2 and Q3 2025/26 topline development (+3.0% and +2.2% respectively). In 9M 2025/26 sales grew by +3.8%.
- As described in the 9M disclosure, HORNBACH market shares have developed positively in key markets.
- Customer footfall has shown upward trend in 9M 2025/26. However, consumers remain hesitant when it comes to larger projects.
- While gross margin was unchanged and is expected to remain stable, adjusted EBIT has been impacted by salary adjustments from the previous year (adj. EBIT 9M 2025/26: EUR 299.5 million; -0.2%).
- As mentioned in our 9M Update Call, the cost increase from salary adjustments in Q4 2025/26 is expected to be in line with Q3 2025/26.
- The overall cost ratio in 9M 2025/26 was slightly above previous year's level.

Additional items

- As already mentioned in the H1 2025/26 disclosure, other income included a positive one-time effect in the previous year (August 2024, mid-single digit million Euro range).
- Full year 2025/26 CAPEX is expected to be above the previous year (up to € 230 million) and to remain elevated in the coming years due to expansion in existing countries and Serbia as a new country.

For details regarding Q3/9M figures please refer to Q3/9M Publications on the HORNBACH Holding Website.

A Pre Close Call with all analysts will be held on February 13, 2026 at 2:00 p.m. CET.