

AUMOVIO SE – Reference Sheet FY 2025

Pre-Close Call February 9, 2026

This reference sheet is a quarterly summary of public information previously provided by AUMOVIO, or otherwise available in the market, which may support in assessing AUMOVIO SE's financial performance ahead of its FY 2025 results on March 18, 2026. With this summary, AUMOVIO SE will not provide any new information or commentary on current trading. Please note that this release and all information herein is unaudited. Our next quiet period starts on February 16, 2026.

Reiteration of 2025 outlook:

- Sales: €18.0-19.0bn
- Adj. EBIT margin: 2,5% – 4,0% at the upper end of the guidance range

Market environment (Q4 2025 vs Q4 2024):

- **Global** light vehicle production expected with slight increase (+1%)
- **Europe** with slight decrease (-1%)
- **North America** slightly down with 0,5%
- **China** continued to grow by 3%

Market environment (FY 2025 vs FY 2024):

- **Global** light vehicle production expected with increase (+4%)
- **Europe** with slight decrease (-1%)
- **North America** slightly down by -1%
- **China** double digit growth (+10%)

Self-help programs:

Continues to contribute positively, especially in fixed-cost savings across Admin and R&D to strengthen the competitiveness and gearing towards our mid-term profitability targets.

Free Cash Flow:

Free Cash Flow generation is a high priority at AUMOVIO and we stated out ambition to achieve a positive adj. Free Cash Flow in 2025 even after restructuring & Spin-Off costs.

Active Portfolio Management / Footprint:

- Early termination of build-to-print business in BA ANS
- Divestiture Cairo Montenotte & Zonar
- Announced Ramp-down of Contract Manufacturing activities

Currency:

Currency effects in 2025 were largely dominated by a stronger Euro and had a negative impact on the sales development yoy.

Tariffs:

Limited impact due to high share of USMCA-compliant imports. We are continuously working on sustainable solutions with our customers and expect to recoup the tariff burden over time. We do not expect major impacts on our business results.



Material Costs and memories:

We have observed significant price increases in raw materials and memories for 2026.

For most of the raw materials, we have sustainable solutions with our customers to cover such increases, e.g. by indexation agreements. We are confident that these mechanisms will allow a fair cost sharing.

For memories, we have already secured volumes and to a large extent also prices for 2026, and we continue to address these effects, amongst others by adjusting our pricing structure to reflect market conditions.

Investor Relations Contact

IR E-Mail: ir@aumovio.com

IR Website: www.ir.aumovio.com

Disclaimer

This document has not been independently verified. It does not constitute an offer, invitation or recommendation to purchase or subscribe for any shares or other securities issued by AUMOVIO SE or any subsidiary and neither shall any part of it form the basis of, or be relied upon in connection with, any contract or commitment concerning the purchase or sale of such shares or other securities whatsoever.

Neither AUMOVIO SE nor any of its affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss that may arise from any use of this presentation or its contents or otherwise arising in connection with this presentation.

This presentation includes assumptions, estimates, forecasts and other forward-looking statements, including statements about our beliefs and expectations regarding future developments as well as their effect on the results of AUMOVIO. These statements are based on plans, estimates and projections as they are currently available to the management of AUMOVIO. Therefore, these statements speak only as of the date they are made, and we undertake no obligation to update publicly any of them in light of new information or future events. Furthermore, although the management is of the opinion that these statements, and their underlying beliefs and expectations, are realistic as of the date they are made, no guarantee can be given that the expected developments and effects will actually occur. Many factors may cause the actual development to be materially different from the expectations expressed here.

All statements with regard to markets or market position(s) of AUMOVIO or any of its competitors are estimates of AUMOVIO based on data available to AUMOVIO. Such data are neither comprehensive nor independently verified. Consequently, the data used are not adequate for and the statements based on such data are not meant to be an accurate or proper definition of regional and/or product markets or market shares of AUMOVIO and any of the participants in any market.